Changes to your Medicare Plan? CALL US TODAY!



5 REVIEW CATEGORIES:

- Healthcare/Medicare
- Taxes
- Retirement Income
- Investments
- Estate/Legacy





First Certified Medicare Insurance Planner™ in the area!



Joe Zappia, CRPC®, CFEI®, CMIP® FIDUCIARY FINANCIAL ADVISORY TEAM

Working together with Robert Knox, FRC SM 65+ Years of Combined Industry Experience.

103 Beaver Drive, DuBois (814) 371-4901 or 1-800-569-2867 www.vennfinancialsolutions.com

Locally Owned & Operated. | No Cost for Consultation. Using Strategic & Tactical Money Management.



FINANCIAL SOLUTIONS

Investment Advisory Services offered through Venn Wealth & Benefit Services, LLC. A Pennsylvania Registered Investment Advisor. Venn Financial Solutions and Venn Wealth & Benefit Services, LLC are not affiliated entities. We do not offer every plan available in your area. Currently, we represent 8 organizations which offer 77 products in your area. Please contact Medicare.gov, 1-800-MEOARE, or your local State Health Insurance Program (SHIP) to get information on all of your options. CMIP* and Certified Medicare Insurance Planner** are owned by the parent company of Certified Medicare Insurance Planner**. DBA, The Life Man* LLC, and authorizes the use by individuals who have met the administrations' initial and ongoing certification requirements. The Federal Government, CMS, and Medicare do not affiliate with or endorse ANY professional designation, which would include the CMIP* designation.