

ENTERED

September 30, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>STEWARD HEALTH CARE SYSTEM LLC, et al.,</p> <p style="padding-left: 40px;">Debtors.¹</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 24-90213 (CML)</p> <p>(Jointly Administered)</p> <p>Re: Docket No. 2519, 2520, 2523</p>
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**SUPPLEMENTAL ORDER REVISING THE LGH SALE
ORDER, LIFESPAN SALE ORDER, AND BMC SALE ORDER**

The Court having jurisdiction over (i) the *Order (I) Authorizing and Approving (A) the Sale of Steward Holy Family Hospital in Methuen and Steward Holy Family Hospital in Haverhill Free and Clear of Liens, Claims, Encumbrances, and Interests, and (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (II) Granting Related Relief* (Docket No. 2519) (the “**LGH Sale Order**”), (ii) the *Order (I) Authorizing and Approving (A) the Sale of Saint Anne’s Hospital and Morton Hospital Free and Clear of Liens, Claims, Encumbrances, and Interests and (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (II) Granting Related Relief* (Docket No. 2520) (the “**Lifespan Sale Order**”), and (iii) the *Order (I) Authorizing and Approving (A) the Sale of the Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, and (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (II) Granting Related Relief* (Docket No. 2523) (the “**BMC Sale Order**,” and together with the LGH

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

Sale Order and the Lifespan Sale Order, the “**Sale Orders**”)² pursuant to 28 U.S.C. § 1334 and the terms of the Sale Orders; and the Court having conducted a hearing on September 29, 2024 (the “**Sale Order Hearing**”) to consider the Massachusetts hospital sales and the \$17 million purchase price reserve ordered under the Sale Orders (the “**Reserve Allocation Issue**”); and all parties in interest having been heard or having had the opportunity to be heard regarding the Reserve Allocation Issue; and the Court having reviewed and considered the arguments counsel made at the Sale Order Hearing; and the Court having determined that the legal and factual basis set forth at the Sale Order Hearing establish just cause for the relief granted herein; and the Court having found that the relief provided in this supplemental order (this “**Order**”) is in the best interests of the Debtors and their respective estates, and the Debtors having demonstrated good, sufficient and sound business justifications for the relief granted herein; and the Court having found that proper and adequate notice of the Sale Order Hearing has been given and that no other or further notice is necessary, it is **HEREBY ORDERED, ADJUDGED AND DECREED THAT:**

1. Based on the record of the Sale Order Hearing and the resolution discussed on the record at the Sale Order Hearing with respect to additional adequate protection to the FILO Secured Parties, which is incorporated herein as if set out in full and endorsed as an order of this Court, paragraph 71 of the LGH Sale Order, paragraph 74 of the Lifespan Sale Order, and paragraph 68 of the BMC Sale Order are hereby deleted in their entirety and replaced with “[Reserved.]”.

² Capitalized terms used but not otherwise defined herein shall have the meaning(s) ascribed to such terms in the Sale Orders.

2. The Commonwealth of Massachusetts will work with other parties on the proposed \$5,000,000 of additional adequate protection for the FILO Secured Parties consistent with its representations on the record at the Sale Order Hearing. The Debtors shall, consistent with their representations on the record, work with the FILO Secured Parties to attempt to (i) reach an agreement on mandatory prepayments and (ii) expedite the sales of the excess properties.

3. The Debtors and Buyers are authorized to close the sales of the Purchased Assets free and clear of the liens of the FILO Secured Parties pursuant to (and subject to) the terms and conditions of the APAs and Sale Orders.

4. Except as modified herein, the Sale Orders shall remain in full force and effect.

5. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: September 30, 2024



Christopher Lopez
United States Bankruptcy Judge