NOTICE OF PUBLIC HEARING

Notice is hereby given, in compliance with requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), that the Village of Osceola, Wisconsin (the "Village"), will hold a public hearing on December 8, 2026 at 6:00 p.m., or as soon thereafter as the matter may be heard, at Village Hall, 310 Chieftain Street, Osceola, Wisconsin, regarding the proposed issuance of Village of Osceola, Wisconsin Revenue Bonds (Ladd Memorial Hospital Project), in one or more series, to be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code, in an aggregate principal amount not to exceed $15,500,000 (the "Bonds"), and pursuant to Section 66.1103, Wisconsin Statutes, to finance or refinance a project to be owned by Ladd Memorial Hospital, Inc., a Wisconsin non-stock corporation and an organization described in Section 501(c)(3) of the Code, and/or a related entity, and/or a limited liability entity to be formed (collectively, the "Borrower").

The Borrower's project to be financed or refinanced with the Bonds consists of (i) financing and refinancing the construction of new rehabilitation services, specialty clinic and pharmacy spaces and the reconfiguration of the lobby and family medicine clinic at the facility located at 2600 65th Avenue in the Village of Osceola, Wisconsin (the "Facility") and (ii) payment of professional fees and costs of issuance (collectively, the "Project"). The Facility is and will be owned and operated by the Borrower.

The Bonds will be special, limited obligations of the Village, payable solely from revenues and other amounts derived from the Borrower pursuant to the financing documents, and will not constitute an indebtedness of the Village within the meaning of any state constitutional provision or statutory limitation or a charge against its general credit or taxing powers.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed Bonds and the location and nature of the Project proposed to be financed or refinanced. Written comments may also be submitted to the Village Clerk at the address above prior to the hearing. Comments made at the public hearing are for the consideration of the Village Board but are not binding on the Village Board with respect to any action it may take.

Published: November 25, 2026
Carie Krentz, Village Clerk

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