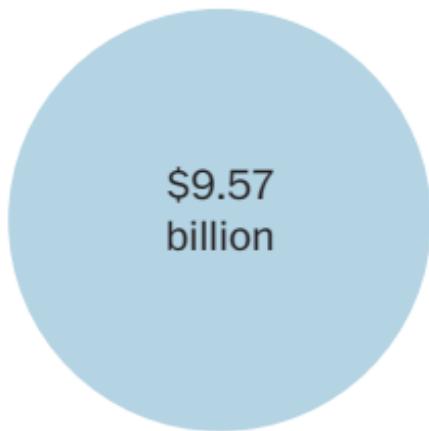


Drugs to treat the effects of drugs

The nearly \$9.6 billion industry around opioid pain management has begotten a number of new billion-dollar markets for addiction, overdose and side effects such as constipation.

Opioid painkillers

2015 U.S. sales



Drugs that treat:

Addiction

2014 U.S. sales

\$1.4 billion

Overdose

Estimated

\$1.3 billion

Side effects

Estimated



Sources: IMS Health, Credence Research, Transparency Market Research, One Equity Research

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