

## Happy New Year from The Burish Group

As we welcome the new year, we want to express our heartfelt gratitude for your continued trust in us. It is our privilege to support you on your financial journey, and we remain dedicated to helping you achieve your goals in the year ahead.

Thank you for allowing us to be part of your success, and we look forward to an inspiring and prosperous year together.

Call The Burish Group today to start the conversation.



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Scan the QR code to visit our website.

Over \$6.5 billion in local assets under management\*
Relationships with \$1 million or more are well-served by our capabilities

– The Burish Group has been ranked #1 in Wisconsin on the *Forbes* Best-In-State Wealth Management Teams list (2023 – 2025).

The *Forbes* rating is compiled by SHOOK Research and awarded annually in January, based on information from a 12-month period ending March of the prior year. Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

The Burish Group—National recognition. Local access.

advisors.ubs.com/burishgroup

