Have you sold your business?

Managing your newfound wealth



Where you are today is the result of your passion for the business you've built—and a lifetime of work. But what is your vision for life after you walk away from your business?

As you transition into a new phase of life, a structured approach to wealth management will be critical. Our team of financial professionals can help you plan for this next stage.

Visit our website to get your copy of *Business Owner Insights,* a UBS planning guide to help you navigate life after exiting your business: **ubs.com/team/burishgroup**



Andrew D. Burish, CIMA®

Managing Director 608-831-4282 andrew.burish@ubs.com

- Forbes' #1 Wealth Advisor in Wisconsin*

 Over \$4 billion in assets under management (as of 1 April 2019)

The Burish Group UBS Financial Services Inc. 8020 Excelsior Drive, Suite 400 Madison, WI 53717

UBS

ubs.com/team/burishgroup

*Forbes Best-in-State, 2018, 2019

Accolades are independently determined and awarded by their respective publications. Neither UBS Financial Services Inc. nor its employees pay a fee in exchange for these ratings. Past performance is no guarantee of future results. For more information on a particular rating, please visit **ubs.com/us/en/designation-disclosures.** As a firm providing wealth management services to clients, UBS Financial Services Inc. offers both investment advisory services and brokerage services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that clients understand the ways in which we conduct business and that they carefully read the agreements and disclosures that we provide to them about the products or services we offer. For more information, visit our website at **ubs.com/workingwithus**. Certified Financial Planner Board of Standards, Inc. owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNERTM in the US. CIMA® is a registered certification mark of the Investments & Wealth InstituteTM in the United States of America and worldwide. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. © UBS 2019. All rights reserved. VIP_10072019-2 Exp::11/30/2020