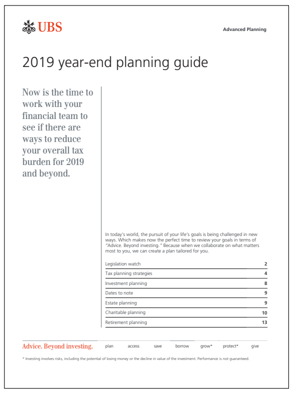
Insight into the new year

Use year-end planning to seize future opportunities


UBS Advanced Planning

2019 year-end planning guide

Now is the time to work with your financial team to see if there are ways to reduce your overall tax burden for 2019 and beyond.

In today's world, the pursuit of your life's goals is being challenged in new ways. Which makes now the perfect time to review your goals in terms of "Advice. Beyond investing." Because when we collaborate on what matters most to you, we can create a plan tailored for you.

Advice. Beyond investing. plan access save borrow grow* protect* give

* Investing involves risks, including the potential of losing money or the decline in value of the investment. Performance is not guaranteed.

As we approach the end of 2019, it is a good time to pause, reflect on the year's events and plan for the future. Now is the time to work with your Financial Advisor and other strategic partners to see if there are ways to reduce your overall tax burden for 2019 and beyond. Year-end tax planning includes a review of gains and losses, as well as the active management of your portfolio to help minimize income tax consequences of this year's market activity.

Visit our website at **ubs.com/team/burishgroup** for a copy of our *2019 year-end planning guide* to learn more about setting the stage and plotting a course that will help you meet your wealth goals in the years to come.

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#1 *Forbes* Best-in-State Wealth Advisor in Wisconsin, 2019*
#10 Wealth Advisor on *Forbes* Top 250 in the US, 2019*

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