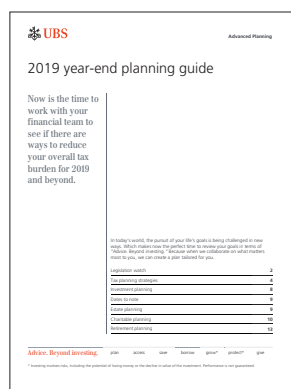




Insight into the new year

Use year-end planning to **seize future opportunities**



As we approach the end of 2019, it is a good time to pause, reflect on the year's events and plan for the future. Now is the time to work with your Financial Advisor and other strategic partners to see if there are ways to reduce your overall tax burden for 2019 and beyond. Year-end tax planning includes a review of gains and losses, as well as the active management of your portfolio to help minimize income tax consequences of this year's market activity.

Visit our website at **ubs.com/team/burishgroup** for a copy of our *2019 year-end planning guide* to learn more about setting the stage and plotting a course that will help you meet your wealth goals in the years to come.

Andrew D. Burish, CIMA®
Managing Director

#1 *Forbes* Best-in-State Wealth Advisor in Wisconsin, 2019*
#10 Wealth Advisor on *Forbes* Top 250 in the US, 2019*

The Burish Group
UBS Financial Services Inc.
8020 Excelsior Drive, Suite 400
Madison, WI 53717
608-831-4282 burishgroup@ubs.com

ubs.com/team/burishgroup



*Accolades are independently determined and awarded by their respective publications. Neither UBS Financial Services Inc. nor its employees pay a fee in exchange for these ratings. Past performance is no guarantee of future results. For more information on a particular rating, please visit ubs.com/us/en/designation-disclosures. CIMA® is a registered certification mark of the Investment Management Consultants Association Inc. in the United States of America and worldwide. Neither UBS Financial Services Inc. nor its employees provide legal or tax advice. Clients should consult with their attorney and tax advisors regarding their personal circumstances. As a firm providing wealth management services to clients, UBS Financial Services Inc. offers both investment advisory services and brokerage services. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that clients understand the ways in which we conduct business and that they carefully read the agreements and disclosures that we provide to them about the products or services we offer. For more information, please review the PDF document at ubs.com/workingwithus. © UBS 2019. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. VIP_11132019-1 Exp.: 12/31/2020