

# Pursue what matters most

For today, tomorrow and **generations to come**



At The Burish Group, we start with a discussion about what's really important to you. This helps us shape your wealth strategy around three key dimensions of your financial life:

**Liquidity** strategy to help provide cash flow for short-term expenses—to help maintain your lifestyle

**Longevity** strategy for longer-term needs—to help improve your lifestyle

**Legacy** strategy for needs that go beyond your own—to help you improve the lives of others

Understanding your life, your wealth and what you want to accomplish is important to how we work together at The Burish Group. Let's start the conversation today.



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*Forbes* #1 Wealth Advisor in Wisconsin\*  
Over \$4 billion in assets under management (as of 1 April 2019)

Visit our website at [ubs.com/team/burishgroup](https://ubs.com/team/burishgroup) to explore the *Liquidity. Longevity. Legacy.* approach.

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\**Forbes* Best-In-State Wealth Advisors, 2019.

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