

What is your exit strategy?

Planning for entrepreneurs and business owners



A substantial majority of private businesses are owned by Baby Boomers. In aggregate, those businesses represent trillions of dollars that will change hands over the next three decades. In this group:

- 57% intend to retire in the next five years
- 76% intend to retire within the decade

Are you prepared?

This report addresses many of the uncertainties that business owners face and presents a structured framework to guide decision making around pre-sale topics, core concepts for the sale, and post-sale considerations.

To learn more, download the report from our website, ubs.com/team/burishgroup



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– Named the #1 Wealth Advisor in Wisconsin*

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- Over \$4 billion in assets under management as of 1 April 2019
- Relationships with \$1 million or more are well served by our capabilities

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* Forbes Best in State Wealth Advisors (2018, 2019).

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