

LOCAL PROFESSIONALS. POWERFUL SOLUTIONS.

We pride ourselves on offering the expertise and resources of a large firm with the personalized one-on-one attention you would expect from an independent wealth advisor.

We develop a long-term partnership with you and your family.

We are invested in your journey.

Partner with Us!



Jason Joanis, CFA®

Director of Investments • Senior Portfolio Manager • Partner
608-310-3704 • jjoanis@slatestone.com

Jennifer Ridley Hanson, CFP® CDFA®

Director of Wealth Planning • Senior Wealth Advisor • Partner
608-310-3706 • jridleyhanson@slatestone.com

Ryan Erickson, CFA®

Managing Director • Senior Portfolio Manager • Partner
608-310-3702 • rerickson@slatestone.com

SlateStone Wealth, LLC
525 Junction Road, Suite 6500, Madison, WI 53717
www.SlateStone.com