



# What are you thankful for?

This season, we're especially grateful for the trust our clients place in us to help them plan for what matters most. At The Burish Group of UBS, our team is committed to guiding your financial journey with care and dedication.



**The Burish Group**  
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Scan the QR code to visit our website.

Over \$6.5 billion in local assets under management\*  
Relationships with \$1 million or more are well-served by our capabilities

– The Burish Group has been ranked #1 in Wisconsin on the *Forbes* Best-In-State Wealth Management Teams list (2023 – 2025).

The *Forbes* rating is compiled by SHOOK Research and awarded annually in January, based on information from a 12-month period ending March of the prior year. Eligibility is based on quantitative factors and is not necessarily related to the quality of the investment advice.

**The Burish Group—National recognition. Local access.**

[advisors.ubs.com/burishgroup](https://advisors.ubs.com/burishgroup)



\*As of September 8, 2025. As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at [ubs.com/relationshipsummary](https://ubs.com/relationshipsummary), or ask your UBS Financial Advisor for a copy. For more information on third-party rating methodologies, please visit [ubs.com/us/en/designation-disclosures](https://ubs.com/us/en/designation-disclosures). © UBS 2025. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. VIP\_09182025-3 Exp.: 09/30/2026