How do I manage my finances through a bear market?

Proactive financial planning and investing to help give you confidence

The Burish Group takes pride in delivering a different wealth management experience. With over 35 experienced professionals across multiple generations, we are positioned to deliver a truly holistic approach – with a focus on financial planning – to help our clients achieve their financial and life goals. Our investment strategies are globally diversified and include alternative investments not offered by most financial advisors, all tailored for affluent individuals and families.

We focus on five key areas of wealth management:

1. **Preservation of wealth.** What investment strategies should I use to ensure I have enough for now and for the future?
2. **Liquidity.** Do I have enough cash flow for my short-term expenses?
3. **Wealth transfer strategies.** What is a trust? And how can I use one to leave a legacy for future generations?
4. **Asset protection strategies.** How can I protect my assets from potential risks?
5. **Charitable planning.** What is the best way for me to help others?

Let's continue the conversation. Working together, The Burish Group can create a plan that helps you pursue what matters most—for today, tomorrow and for generations to come.

Andrew D. Burish
Managing Director

The Burish Group
UBS Financial Services Inc.
8020 Excelsior Drive, Suite 400
Madison, WI 53717
608-831-4282
andrew.burish@ubs.com

Ranked #1 Wealth Advisor in Wisconsin (2020) and #10 in the US (2019) by *Forbes**

Over $4 billion in assets under management (as of 1 January 2020)
Relationships with $1 million or more are well served by our capabilities

ubs.com/team/burishgroup

UBS