



ASK THE LAWYER



by
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THINK OUTSIDE THE BOX

When clients come to me for estate planning, it is my advice to them to think outside the box and get creative with their giving. For example, they could gift \$10,000 to a charity of their choice. They could leave their special collections to others that have interests similar to theirs. Transferring memorable items to grandchildren will create lasting memories. They could endow money to their children in protected inherited trusts to shield the assets from creditors and divorcing spouses. Make sure your pets are left to a person who will love and appreciate them. Extra money left to the new pet owner is also always appreciated. By taking time to think about these unique ideas, it could help make your estate planning an effective and personal experience. To create an estate plan, please contact Pruitt Zabkowicz S.C. at 262-633-8301 or through our website at pruittlawoffices.com. Our offices are located in Racine, Milwaukee and Kenosha.

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