



ASK THE LAWYER



**by
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THE BENEFITS OF LEAVING ASSETS IN TRUST FOR YOUR BENEFICIARIES

When clients come to our office to set up their estate plan, we offer them the choice of setting up a revocable trust if it meets their specific needs. One of the benefits of the revocable trust is that the grantors (the persons who create and fund the trust) can leave assets in trust for their intended beneficiaries. The trust can hold assets for the beneficiaries until designated ages, and the grantors can choose whatever ages they desire. The trust can provide a yearly income to the beneficiaries, if desired. Further, the assets, while held in trust, are exempt from creditors of the beneficiaries, and can protect the beneficiaries if they have spendthrift tendencies. For further questions on the benefits of leaving your assets in trust for your beneficiaries, please contact Pruitt Zabkowicz S.C. for a phone, video, or in-person appointment at 262-633-8301, or through our website at pruittlawoffices.com. Our offices are located at 731 Main Street in Racine and 620 56th Street in Kenosha.

We are your partners for professional service.

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