

Exhibit “A”

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Exhibit “B” – Sale Collateral

The **Sale Collateral** to be sold at the public auction is comprised of the following items:

The following described assets and all of Borrower’s interest therein, including but not limited to all revenues, moneys, proceeds and payments accruing and to accrue, and all sums payable and to be payable, to Borrower and to which Borrower is or may be entitled thereunder (collectively, the “**Reimbursables**”), relating to certain improvements described therein (the “**Facilities**”) heretofore or hereafter undertaken by Borrower, relative to the land described in Exhibit “A” to that certain *Deed of Trust (with Security Agreement)* (the “**Deed of Trust**”) (hereafter the “**Property**”), and which Deed of Trust was filed for record in the Real Property Records of Comal County, Texas under Instrument Number 202206027063 on June 10, 2022 [and which Property is in the Solms Landing Public Improvement District (the “**PID**”) located in the corporate limits of the City of New Braunfels, Texas], together with any and all rights and benefits appurtenant thereto:

All rights, title and interests, including but not limited to all Reimbursables, to which Borrower is or might be entitled under, by virtue of or arising as a result of the following which relates to the Property:

- (i) That certain Solms Landing Public Improvement District Reimbursement Agreement, by and between Borrower and the City of New Braunfels, Texas (the “**City**”), effective as of October 17, 2022 (the “**Agreement**”); and
- (ii) Any other agreements between Borrower and the City or the PID which may be entered into in the future relating to the construction, development and/or sale of all or a portion of the Property or relating to the reimbursement of Borrower for the construction and engineering of the Facilities, including, without limitation, any and all sums and moneys payable to Borrower, directly or indirectly, under the terms of said agreement.

The foregoing items are described in more detail in that certain *Collateral Assignment of Reimbursement Agreement (Solms Landing Public Improvement District)* filed for record in the Real Property Records of Comal County, Texas under Instrument Number 202206052691 on December 21, 2022.