



9449 Priority Way W. Drive, Suite 220
Indianapolis IN 46240
317-960-3740

July 17, 2018

PERSONAL & CONFIDENTIAL

Philip Chodur
G8 Hospitality Group, Inc.
7626 El Cajon Blvd
La Mesa, CA 91942

Dear Mr. Chodur,

We are pleased to inform you that Byline Bank ("Bank") has agreed to offer to G8 Hospitality Group, Inc. ("Borrower"), at Bank's sole discretion the following credit facility which subject to, but not limited to, the terms and conditions set forth herein.

BORROWER: G8 Hospitality Group, Inc.

BANK: BYLINE BANK

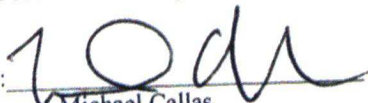
BORROWER: G8 Hospitality Group, Inc.

Agreed to and accepted this _____ day of _____, 2018.

X _____
Philip Chodur

For: BYLINE BANK

Agreed to and accepted this 17 day of July, 2018.

By: 
Michael Callas
Vice President

By: _____
Jeff Fordice
Vice President

Authorization for use of company name:

The Borrower hereby grants to Byline Bank a non-transferable right and license to use the trade name(s) of the Borrower for the purpose of marketing and advertising Byline's products and services, in print or electronic medium, including on Byline Bank's website. Byline Bank shall also be permitted to issue an appropriate press release regarding the relationship between Borrower and Byline Bank. This authorization does not apply to franchise trade names.

Accept _____ Decline _____

Signature _____