

SECURING AMERICA'S SUPPLY OF LITHIUM

Highest Grade Lithium Clay Maiden Resource Estimate in the USA: 4.7Mt LCE grading 2,839 ppm Li at a 1,250ppm cutoff. Substantial potential for growth: Highest grades and the bulk of resource is at or close to surface and only covers a portion of the known footprint of the property.

Proven Lithium Team: The Company's management team boasts a strong track record of delivering significant shareholder value. The Company is led by a board and management team with seasoned lithium experts, who previously played pivotal roles in the success of Millennial Lithium (sold to Lithium Americas (LAC) for US\$491 million).

Nevada is fast becoming the epicenter of America's lithium battery industry: Featuring the \$4 billion Thacker Pass lithium mine-in-the-making, Tesla's massive giga-factory and Nevada Governor Joe Lombardo vision to "Electrify Nevada" to advance electric vehicle battery production.

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