

**ALLOCATIONS COMMITTEE RECOMMENDATION FOR 2025-2026 DISTRIBUTION**

	<b>2024-25 Allocation</b>	<b>2025-26 Allocation Recommendation</b>	<b>FY25 to FY26 Change</b>
<b>NET FUNDS RAISED FOR DISTRIBUTION</b>			
CAMPAIGN			
1 CAMPAIGN FUNDS RAISED	\$ 36,355,013	\$ 38,087,175	\$ 1,732,162
2 SHRINKAGE	\$ (1,363,313)	\$ (1,428,270)	\$ (64,957)
3 CAMPAIGN & COLLECTION EXPENSES	\$ (3,417,371)	\$ (3,675,412)	\$ (258,041)
4 <b>NET CAMPAIGN FUNDS RAISED</b>	<b>\$ 31,574,329</b>	<b>\$ 32,983,493</b>	<b>\$ 1,409,164</b>
ADDITIONAL FUNDS FOR DISTRIBUTION			
5 UNITED WAY	\$ 1,291,000	\$ 1,041,000	\$ (250,000)
6 PRIOR YEAR COLLECTIONS	\$ 454,336	\$ 629,336	\$ 175,000
7 <b>NET TOTAL FUNDS AVAILABLE FOR DISTRIBUTION</b>	<b>\$ 33,319,665</b>	<b>\$ 34,653,829</b>	<b>\$ 1,334,164</b>
<b>FUNDS DISTRIBUTED</b>			
8 <b>SECURITY</b>	<b>\$ 1,500,000</b>	<b>\$ 1,750,000</b>	<b>\$ 250,000</b>
9 <b>OVERSEAS ALLOCATIONS TOTAL</b>	<b>\$ 12,894,592</b>	<b>\$ 13,416,674</b>	<b>\$ 522,082</b>
10 JEWISH FEDERATIONS OF NORTH AMERICA	\$ 8,144,002	\$ 8,421,084	\$ 277,082
11 CLEVELAND OVERSEAS PROJECTS	\$ 4,750,590	\$ 4,995,590	\$ 245,000
12 <b>NATIONAL</b>	<b>\$ 880,356</b>	<b>\$ 900,356</b>	<b>\$ 20,000</b>
13 <b>TOTAL LOCAL</b>	<b>\$ 18,044,717</b>	<b>\$ 18,586,799</b>	<b>\$ 542,082</b>
14 <b>HUMAN SERVICES TOTAL</b>	<b>\$ 9,445,890</b>	<b>\$ 9,860,543</b>	<b>\$ 414,653</b>
15 HUMAN SERVICE AGENCIES CORE	\$ 8,845,890	\$ 9,153,918	\$ 308,028
16 ONE-TIME- OLDER ADULTS SERVICES	\$ 300,000	\$ 510,000	\$ 210,000
17 ONE-TIME- HUMAN SERVICE AGENCIES	\$ 300,000	\$ 196,625	\$ (103,375)
18 <b>EDUCATION TOTAL</b>	<b>\$ 8,568,827</b>	<b>\$ 8,676,256</b>	<b>\$ 107,429</b>
19 EDUCATION AGENCIES CORE	\$ 6,189,511	\$ 6,388,565	\$ 199,054
20 FUND FOR THE JEWISH FUTURE <sup>(2)</sup>	\$ 2,136,054	\$ 2,151,054	\$ 15,000
21 ONE-TIME- EDUCATION AGENCIES	\$ 243,262	\$ 136,637	\$ (106,625)
22 <b>CENTRALLY ADMINISTERED FUNDS</b>	<b>\$ 30,000</b>	<b>\$ 50,000</b>	<b>\$ 20,000</b>
23 <b>TOTAL FUNDS DISTRIBUTED</b>	<b>\$ 33,319,665</b>	<b>\$ 34,653,829</b>	<b>\$ 1,334,164</b>

(1) From 2009 through 2014, the Endowment Fund Committee provided grants each year to be used for local needs. In 2014-15, "Prior Year Collections" (PYC) replaced this funding. PYC refers to funds collected for prior years' campaigns that had originally been reserved as part of shrinkage. The Federation Officers and Allocations Committee are requesting the Board of Trustees approve \$629,336 from PYC this year.

(2) Family contributions only.

## SCHEDULE OF ALLOCATIONS TO BENEFICIARY AGENCIES FOR 2024-25 AND RECOMMENDATIONS OF THE ALLOCATIONS COMMITTEE FOR THE 2025-26 FISCAL YEAR

### A. ALLOCATION OF FUNDS

#### I. OVERSEAS PROGRAMS

	2024-25 Allocation	2025-26 Allocation Recommendation	FY25 to FY26 Change
Jewish Federations of North America, core	\$ 7,774,422	\$ 7,951,504	177,082
JDC Hunger Relief in FSU	\$ 369,580	\$ 369,580	-
Jewish Agency for Israel, Designated	\$ -	\$ 100,000	100,000
Designated for Cleveland Overseas Projects	\$ 4,750,590	\$ 4,995,590	245,000
<b>TOTAL OVERSEAS PROGRAMS</b>	<b>\$ 12,894,592</b>	<b>\$ 13,416,674</b>	<b>\$ 522,082</b>

#### II. NATIONAL AGENCIES AND PROGRAMS

American Jewish Committee	\$ 58,500	\$ 58,500	\$ -
Anti Defamation League	\$ 58,500	\$ 58,500	\$ -
BBYO	\$ 52,600	\$ 52,600	\$ -
Hadassah	\$ 1,000	\$ 1,000	\$ -
Hebrew Immigrant Aid Society (HIAS)	\$ 7,500	\$ 7,500	\$ -
Hillel at Miami University	\$ 84,060	\$ 92,060	\$ 8,000
Hillel at Ohio University	\$ 81,560	\$ 89,560	\$ 8,000
Hillel International	\$ 120,000	\$ 120,000	\$ -
JCC Association	\$ 115,500	\$ 115,500	\$ -
JFNA Community Relations	\$ 37,500	\$ 37,500	\$ -
Jewish Telegraphic Agency (70 Faces Media)	\$ 40,000	\$ 40,000	\$ -
Jewish War Veterans	\$ 1,500	\$ 1,500	\$ -
Network of Jewish Human Service Agencies	\$ 7,800	\$ 7,800	\$ -
Ohio Jewish Communities	\$ 214,336	\$ 218,336	\$ 4,000
<b>TOTAL NATIONAL AGENCIES</b>	<b>\$ 880,356</b>	<b>\$ 900,356</b>	<b>\$ 20,000</b>

	2024-25 Core Allocation	2025-26 Core Allocation Recommendation	FY25 to FY26 Core Change	2025-26 One-Time Recommendation	2025-26 Total Allocation Recommendation
<b>III. LOCAL HUMAN SERVICE NEEDS</b>					
Bellefaire Jewish Children's Bureau	\$ 1,245,543	\$ 1,295,543	\$ 50,000	\$ 38,775	\$ 1,334,318
Cleveland Hillel Foundation	\$ 680,722	\$ 710,229	\$ 29,507	\$ 20,075	\$ 730,304
Hebrew Shelter Home	\$ 83,711	\$ 83,711	\$ -	\$ -	\$ 83,711
Hillel at Kent State University	\$ 273,226	\$ 302,733	\$ 29,507	\$ 20,075	\$ 322,808
Jewish Family Service Association	\$ 2,794,337	\$ 2,884,337	\$ 90,000	\$ 38,775	\$ 2,923,112
Jewish Federation of Cleveland	\$ 1,522,182	\$ 1,572,182	\$ 50,000	\$ 20,075	\$ 1,592,257
Maltz Museum of Jewish Heritage	\$ 255,304	\$ 284,811	\$ 29,507	\$ 20,075	\$ 304,886
Mandel Jewish Community Center	\$ 1,990,865	\$ 2,020,372	\$ 29,507	\$ 38,775	\$ 2,059,147
Jewish Federation of Cleveland- Holocaust Survivor Needs	\$ 200,000	\$ -	\$ -	\$ 275,000	\$ 275,000
Jewish Family Service Association- Older Adult Programs	\$ 100,000	\$ -	\$ -	\$ 235,000	\$ 235,000
2024-25 One-Time Human Service Agency Allocations	\$ 300,000	\$ -	\$ -	\$ -	\$ -
<b>TOTAL HUMAN SERVICES</b>	<b>\$ 9,445,890</b>	<b>\$ 9,153,918</b>	<b>\$ 308,028</b>	<b>\$ 706,625</b>	<b>\$ 9,860,543</b>
<b>IV. LOCAL EDUCATION NEEDS</b>					
Akiva- JEC	\$ 205,173	\$ 220,173	\$ 15,000	\$ 12,017	\$ 232,190
Fuchs Mizrahi School	\$ 590,663	\$ 616,463	\$ 25,800	\$ 22,520	\$ 638,983
Fund for the Jewish Future (Campaign) <sup>(1)</sup>	\$ 1,131,265	\$ 1,151,265	\$ 20,000	\$ -	\$ 1,151,265
Fund for the Jewish Future (Family) <sup>(1)</sup>	\$ 2,136,054	\$ 2,151,054	\$ 15,000	\$ -	\$ 2,151,054
Gross Schechter Day School	\$ 510,256	\$ 536,056	\$ 25,800	\$ 22,520	\$ 558,576
Hebrew Academy	\$ 1,332,141	\$ 1,357,941	\$ 25,800	\$ 22,520	\$ 1,380,461
Jewish Education Center of Cleveland	\$ 1,493,124	\$ 1,528,178	\$ 35,054	\$ 12,020	\$ 1,540,198
Joseph and Florence Mandel Jewish Day School	\$ 601,047	\$ 626,847	\$ 25,800	\$ 22,520	\$ 649,367
Yeshiva Derech Hatorah	\$ 325,844	\$ 351,644	\$ 25,800	\$ 22,520	\$ 374,164
2024-25 One-Time Education Agency Allocations	\$ 243,262	\$ -	\$ -	\$ -	\$ -
<b>TOTAL EDUCATION</b>	<b>\$ 8,568,827</b>	<b>\$ 8,539,619</b>	<b>\$ 214,054</b>	<b>\$ 136,637</b>	<b>\$ 8,676,256</b>
<b>V. MISCELLANEOUS</b>					
Centrally Administered Funds (Includes Audit and Insurance)	\$ 30,000	\$ 50,000	\$ 20,000	\$ -	\$ 50,000
Security	\$ 1,500,000	\$ 1,750,000	\$ 250,000	\$ -	\$ 1,750,000
Campaign and Collections	\$ 3,417,371	\$ 3,675,412	\$ 258,041	\$ -	\$ 3,675,412
Shrinkage	\$ 1,363,313	\$ 1,428,270	\$ 64,957	\$ -	\$ 1,428,270
<b>TOTAL MISCELLANEOUS</b>	<b>\$ 6,310,684</b>	<b>\$ 6,903,682</b>	<b>\$ 592,998</b>	<b>\$ -</b>	<b>\$ 6,903,682</b>
<b>TOTAL ALLOCATIONS AND MISCELLANEOUS</b>	<b>\$ 38,100,349</b>	<b>\$ 38,914,249</b>	<b>\$ 1,657,162</b>	<b>\$ 843,262</b>	<b>\$ 39,757,511</b>
<b>B. SOURCES OF FUNDS</b>					
Campaign for Jewish Needs	\$ 36,355,013	\$ 38,087,175	\$ 1,732,162	\$ -	\$ 38,087,175
United Way Services	\$ 1,291,000	\$ 1,041,000	\$ (250,000)	\$ -	\$ 1,041,000
Prior Year Collections <sup>(2)</sup>	\$ 454,336	\$ 629,336	\$ 175,000	\$ -	\$ 629,336
<b>TOTAL SOURCES OF FUNDS</b>	<b>\$ 38,100,349</b>	<b>\$ 39,757,511</b>	<b>\$ 1,657,162</b>		<b>\$ 39,757,511</b>

(1) More than twenty years ago, the Commission on Jewish Continuity (COJC) recommended, and the Federation adopted, a funding mechanism to greatly improve Jewish education in our community, with the goal of assuring a more educated and committed Jewish population. The funding mechanism provided additional resources for Jewish education from three sources – leading families in the community, the Endowment Fund, and the Federation itself, through the annual campaign. The funds from the families and the Federation are provided to a specific funding vehicle called the Fund for the Jewish Future. Continuing the community's practice, funds provided by the families, though earmarked for this specific purpose, are integrated into the final results of the Campaign for Jewish Needs.

(2) PYC are the funds collected on annual campaigns over and above what was expected and allocated. The Federation Officers and Allocations Committee are requesting the Board of Trustees approve \$629,336 from PYC this year.