

Learn These Secrets of Estate Preservation

Presentation Agenda

Introduction* <ul style="list-style-type: none">• Welcome	10 Minutes
Concepts and Definitions <ul style="list-style-type: none">• 5 ways to avoid probate (Which are all FREE!)	15 Minutes
Wills & Trusts <ul style="list-style-type: none">• How living trusts work• Types of wills and trusts	10 Minutes
Taxes <ul style="list-style-type: none">• How tax laws may affect you• How to avoid being taxed on Social Security• How to pass retirement assets to heirs tax-free• How to reduce/eliminate estate/inheritance taxes	15 Minutes
Nursing Home Attachment <ul style="list-style-type: none">• Ways to protect your home/real estate from nursing home attachment• Nursing home insurance...is it necessary?	20 Minutes
Wrap Up <ul style="list-style-type: none">• Questions and answers	10 Minutes

* Complimentary refreshments will be served prior to presentation.

Very Limited Seating or later Web Access available
Reserve at (800) 960-7657 (24 hours)
by Wednesday, Sept. 16, 2020



Thursday, Sept. 17
2:00 – 3:30 pm or
7:00 – 8:30 pm

29 Pines/Sleep Inn & Suites
5872 33rd Ave • Eau Claire, WI 54703

Featured Speaker



Chris Hasenberg

**Masks and
social distancing
required**



431 E. Clairemont Ave, Suite A
Eau Claire, WI 54701
(715) 839-6566
www.chrishasenberg.com

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