



No cost – free event

Estate Planning *Seminar*

Dec. 17, 2025

2 p.m.-4 p.m. OR 6 p.m.-8 p.m.

Topics Covered

- Five ways to avoid probate
- How Power of Attorneys work
- How living trusts work
- Different types of wills and trusts
- Family tax brackets
- Inherited IRAs
- How to reduce inheritance taxes
- Qualified charitable distributions

JOIN US AT 29 Pines & Sleep Inn Conference Center
5872 33rd Ave.
Eau Claire, WI 54703



*Call to RSVP by
Dec. 16*

(855)457-9090



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Director, Financial Planning

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