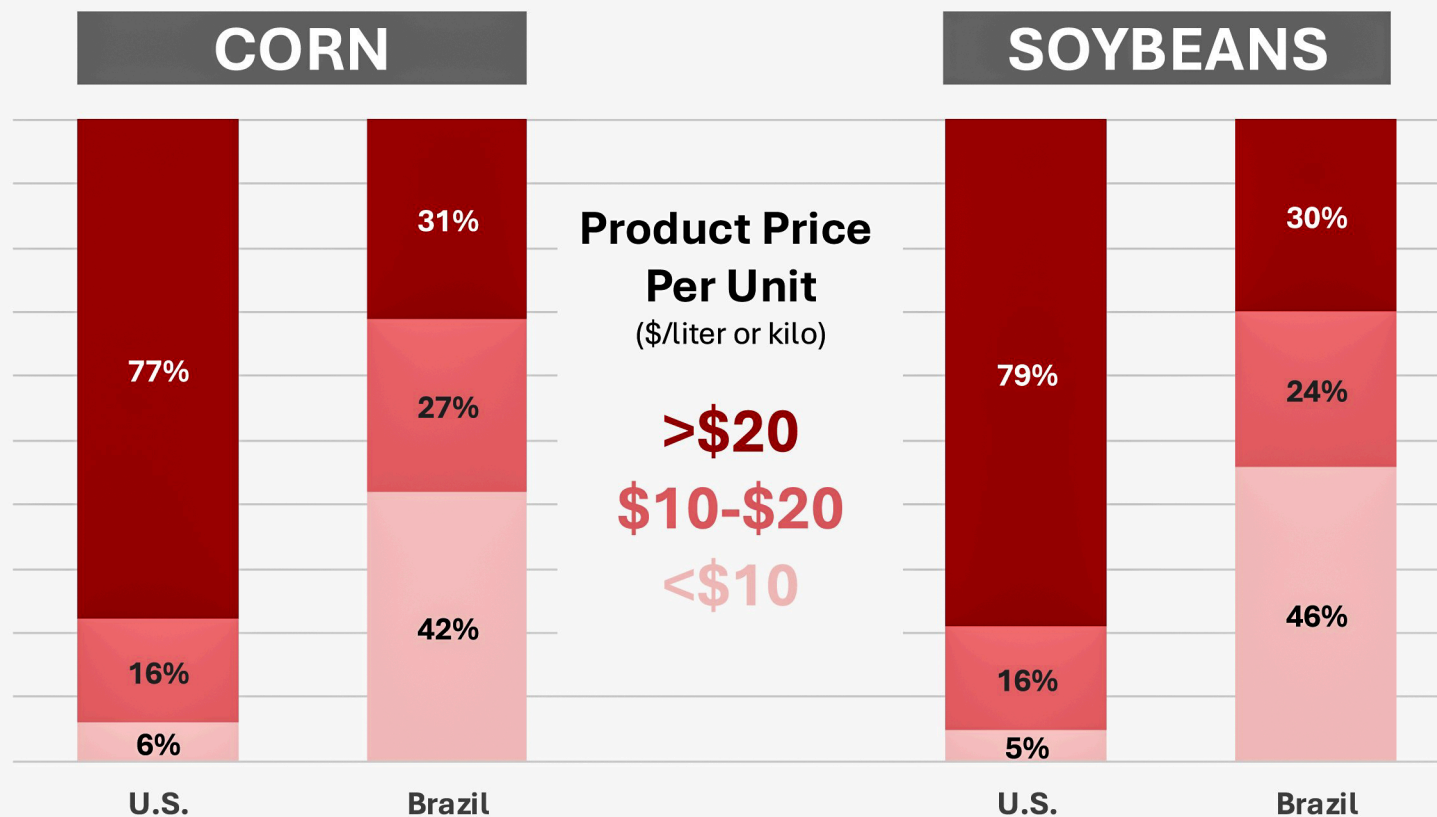




Higher-Priced Fungicides



For both corn and soybeans, U.S. fungicide purchases are concentrated in premium-priced products, while Brazilian purchases reflect a broader range of lower-cost options available in the market.



Source: Premiums reflect Kynetec comparisons of farmer prices paid from 2023 to 2025 using their FarmTrak™ and sigma™ Seed farmer-panel data for the United States and Brazil, underlying price data are proprietary