

Highly Attractive Agriculture Industry Benefiting from Macro Trends

**~10
billion**

United Nations 2015

People on the planet
by 2050

-17%

Nelson⁽¹⁾ / FAO⁽²⁾

Biophysical effect of climate
change shocks on yields by
2050

-17%

From 0.218 ha/capita in 2015 to
0.181 ha/capita in 2050⁽²⁾

Declining hectares of farmland
per capita by 2050

+60%

FAO⁽²⁾

Productivity increase required
to feed the planet by 2050

**€120
billion**

from ~€85bn in 2015⁽³⁾

Estimated agriculture inputs
market size by 2025