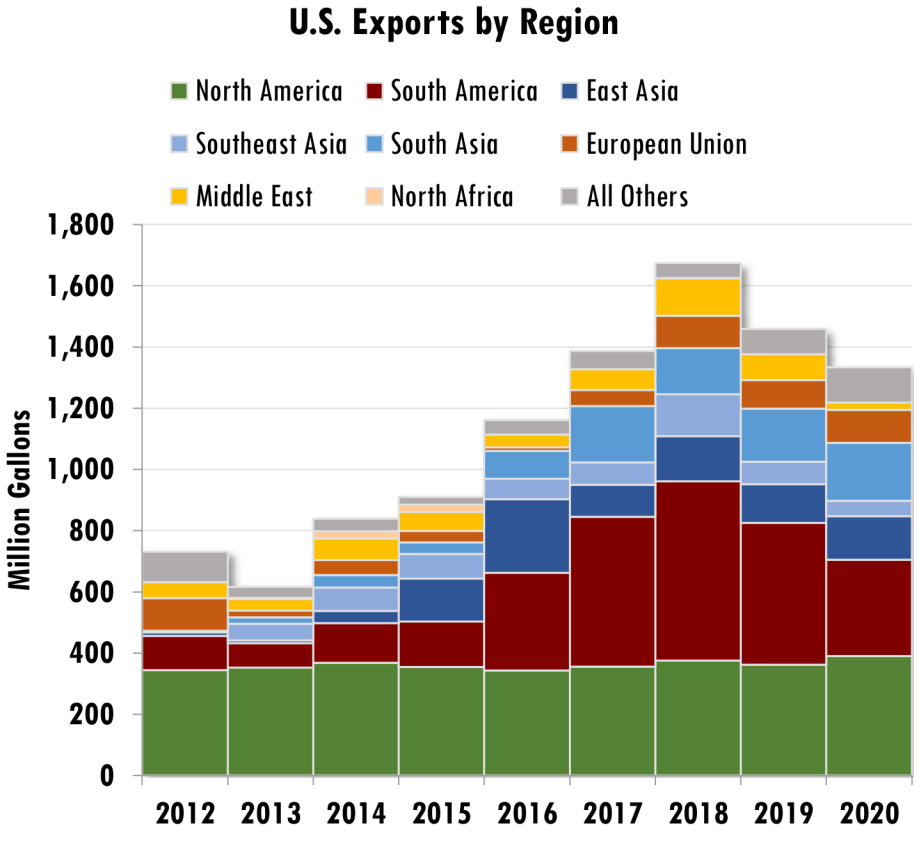
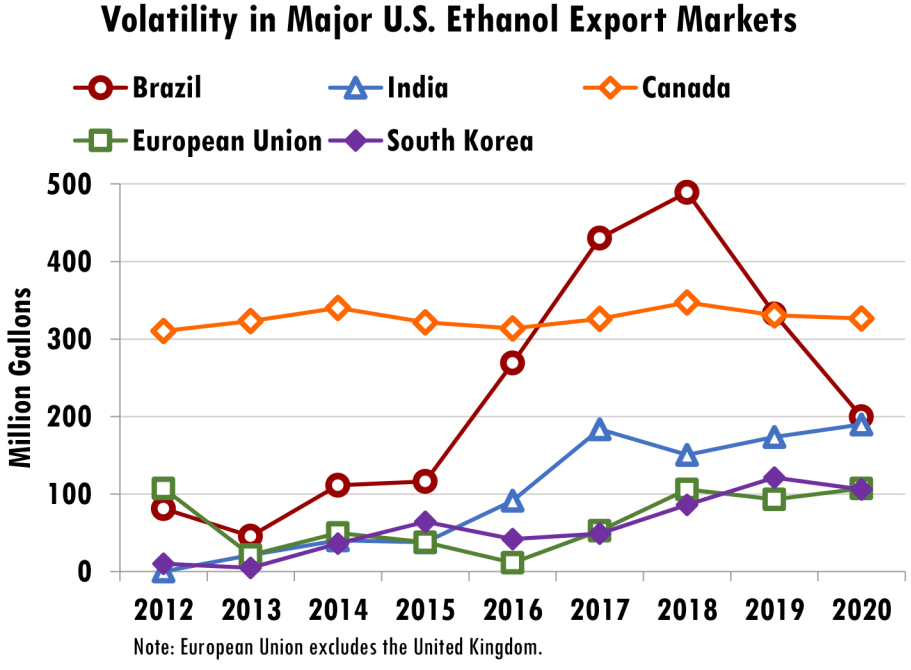
U.S. ETHANOL EXPORTS: SHIFTING MARKETS

North America recaptured its former position as the **largest regional destination** for U.S. exports in 2020, based on stable exports to Canada and a doubling of shipments to Mexico. Exports to to **South Asia** (predominantly India) and **East Asia** grew. However, shipments to **South America, Southeast Asia** and the **Middle East** declined significantly.





Note: European Union excludes the United Kingdom.

The main cause of the decline in U.S. exports was a 40% drop in shipments to **Brazil,** which resulted from the pandemic, uncertainty over the status of the tariff rate quota, and the eventual imposition of a tariff. Shipments to **India** were a bright spot, growing by 9% as industrial alcohol was in demand.

RFA

Sources: U.S. Census Bureau, Department of Commerce, and Department of Agriculture