

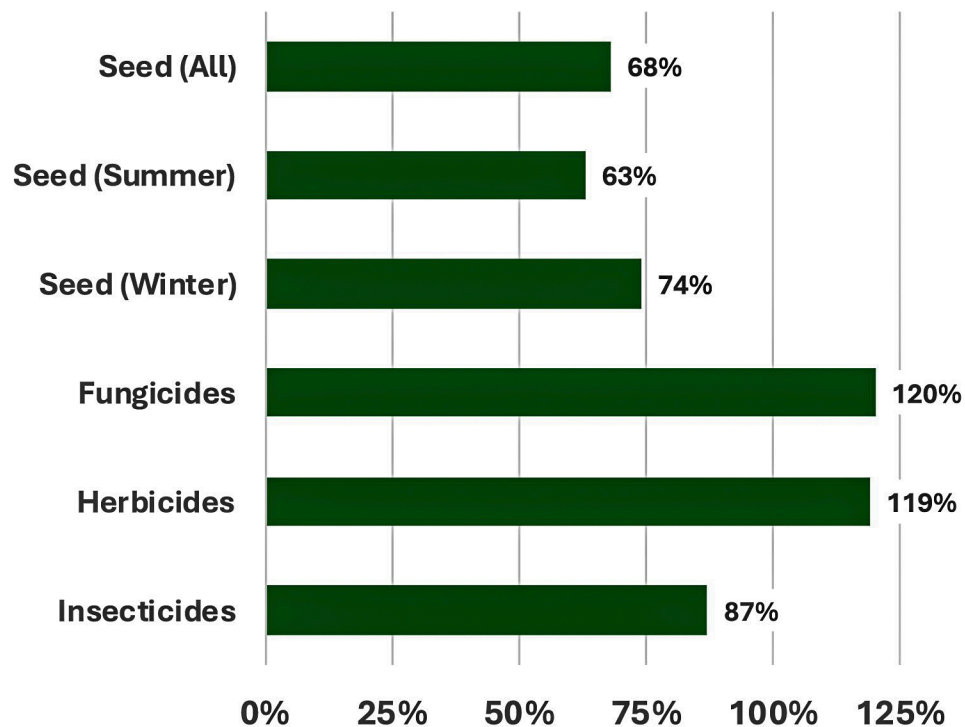


The Cost Premium Facing U.S. Growers

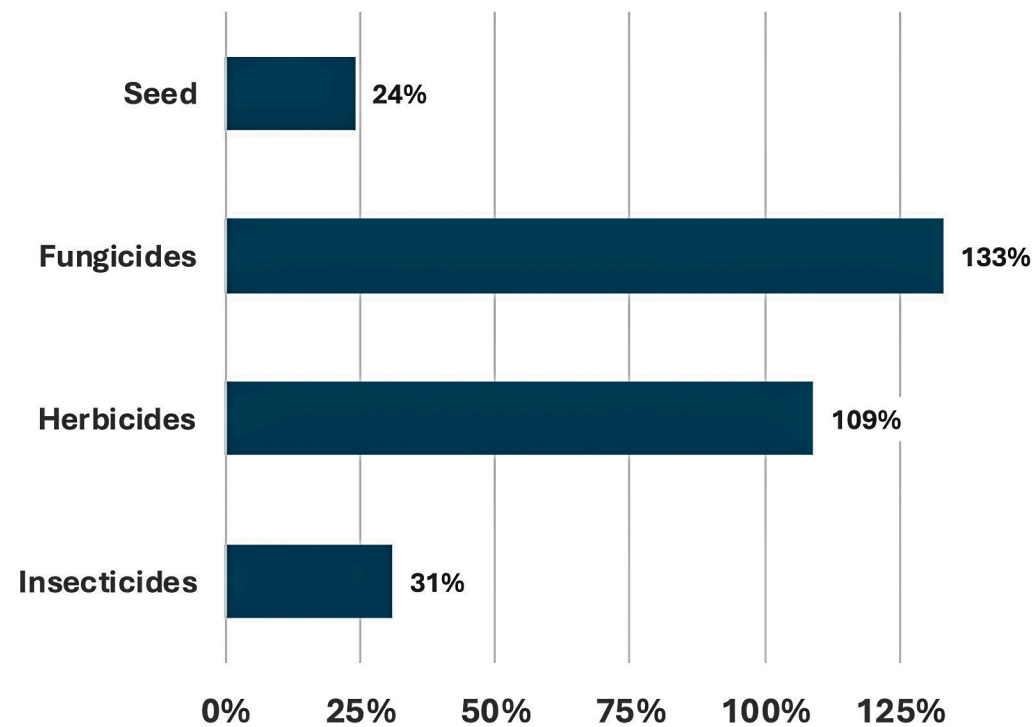
U.S. corn and soybean producers often pay substantially more for critical inputs, sometimes even more than double the Brazilian price.



CORN



SOYBEANS



Source: Premiums reflect Kynetec comparisons of farmer prices paid from 2023 to 2025 using their FarmTrak™ and sigma™ Seed farmer-panel data for the United States and Brazil, underlying price data are proprietary