

# REVEL

June 19, 2014

By Regular Mail and/or E-Mail

Employees of Revel Entertainment Group LLC

Dear Employee:

Revel Entertainment Group, LLC and its affiliates (collectively, "Revel") are seeking to sell Revel to a new owner who we anticipate would have the ability to provide the funding and long-term commitment to help Revel reach its full potential. During this process, we intend to continue our normal business operations without interruption.

There is no guarantee, however, that Revel will be able to complete such a sale, and Revel is considering all alternatives. If Revel is unable to complete such a sale promptly, Revel expects to close its entire facility located at 500 Boardwalk, Atlantic City, New Jersey, on a permanent basis and, in connection therewith, to terminate all employees during the period between August 18, 2014 and September 1, 2014. Your employment during this process will continue to be subject to the same terms and conditions, and nothing herein is intended to alter the at will status of your employment.

This conditional notice of layoff is being provided to satisfy any applicable legal requirements of the federal Worker Adjustment and Retraining Notification Act ("WARN Act").

Revel employees covered by a negotiated and signed collective bargaining agreement have certain "bumping rights" (i.e. retention of personnel based on seniority) as set forth in the applicable collective bargaining agreement, but such bumping rights would not apply in the above circumstances. Revel will endeavor to update this notice as more information becomes available.

For any questions regarding this notice, please contact Lori Loveland, Vice President, Human Resources, at Revel Entertainment Group, LLC, 500 Boardwalk, Atlantic City, New Jersey 08401, or at (609) 572-6467.

Sincerely yours,

Revel Entertainment Group, LLC



Scott Kreeger  
President and Chief Operating Officer