

David C. Berman, Senior Managing Director, Head of Gaming, Lodging & Leisure, Macquarie Capital David Berman is a Senior Managing Director and Global Head of Gaming, Lodging & Leisure at Macquarie Capital. In addition, he is a member of Macquarie Capital's Operating Committee. Berman was the founder and CEO of REGAL Capital Advisors, which was formed in 2009, prior to its sale to Macquarie in May 2011. His client base includes public and private companies in the casino, online gaming, gaming technology, lottery, pari-mutuel, lodging and leisure services sectors.

Previously, Berman was Managing Director and Head of Gaming, Lodging & Leisure investment banking at Credit Suisse. In addition, he supported the firm's efforts in other real estate-related sectors and financial sponsor coverage. Prior to joining Credit Suisse, Berman was Managing Director and Head of Gaming, Lodging & Leisure investment banking at CIBC World Markets and, before its acquisition by CIBC, Head of Gaming, Lodging & Leisure investment banking at Oppenheimer & Co.

Berman has extensive experience in mergers and acquisitions advisory, having executed over 80 mandates with a combined transaction value exceeding \$65 billion. In addition, he has advised clients in raising over \$100 billion of debt and equity capital. He serves on the Board of Trustees of the International Association of Gaming Advisors and is a frequently featured speaker at gaming and lodging industry conferences. Berman earned an MBA from Harvard Business School and a Bachelor of Science degree in Business Administration from the University of Southern California, and currently serves on the Board of Directors of Los Angeles Team Mentoring, a non-profit organization.

Honorable John J. Burzichelli, Deputy Speaker, New Jersey Assembly, 3rd Legislative District John J. Burzichelli served as Mayor of Paulsboro, NJ, from 1996 to 2011 and began his legislative career in January of 2002, serving as State Assemblyman. Assemblyman Burzichelli is currently an Assembly Deputy Speaker.

Burzichelli is managing partner of Hill Studio and Scenic in Paulsboro which provides studio services and special effects to the motion picture, video and still photography industry. He is one of the founding members of the Boys and Girls Club of Greater Paulsboro, and a former President of the Greater Paulsboro Chamber of Commerce.

Currently, Deputy Speaker Burzichelli serves as the Chair to the Assembly Appropriations Committee and as Vice-Chair to the Assembly Regulatory Oversight and Gaming Committee. He also serves on the Assembly Budget Committee and the Legislative Services Commission. In 2010, Governor Christie appointed Burzichelli as a permanent member of the New Jersey Red Tape Review Commission, which continues its ongoing review of New Jersey's regulatory system.

In his role as the Assembly Regulatory Oversight and Gaming Committee Chair, Burzichelli has tackled some of the issues that were affecting the gaming and

horseracing industries in New Jersey. His efforts to keep the casino industry in New Jersey flourishing produced three bills that were signed into law. These bills will not only benefit the Atlantic City region, but the state of New Jersey as well.

Burzichelli, a lifelong resident of New Jersey, grew up in Paulsboro, Gloucester County, where he currently resides.

Scott Butera, President & CEO, Foxwoods Resort Casino Scott Butera serves as the President and CEO of Foxwoods Resort Casino, a position he has held since December 2010. Butera oversees all aspects of the resort's business including its gaming, hospitality, retail and entertainment operations. Owned by the Mashantucket Pequot Tribal Nation, the award-winning property includes six casinos, AAA Four-Diamond hotels, restaurants from gourmet to express, spas, championship golf, state-of-the-art theatre, and exclusive retailers.

Butera is also the principal architect of a comprehensive revitalization effort that includes \$2.7 billion in balance sheet restructuring plus targeted market growth, efficiency, and capital investment initiatives. Faced with newly enacted gaming legislation in New York and Massachusetts, Butera sought ways to expand the Foxwoods visitor experience. In addition, Butera looked to expand the Foxwoods brand through investments in new gaming markets which includes a push to win a casino license in neighboring Massachusetts where Foxwoods already has high name recognition and a loyal customer following.

Before Foxwoods, Butera was President and CEO of Tropicana Entertainment where he led the company out of Chapter 11 and successfully guided restructuring programs as an executive at Cosmopolitan and Trump Entertainment. A graduate of NYU's Leonard N. Stern School of Business, Butera was a leader in gaming, lodging, real estate, and investment banking operations at UBS, Smith Barney and Bear Stearns. He is on the Board of Fellows at his alma mater Trinity College.

Richard D. Centolella, PLA, ASLA, Principal, ESDA Rich Centolella has specialized in resort design, community planning and large-scale master planning. He stresses the integration of spaces, materials and finishes - throughout the site and among all landscape elements - to form a unified seamless design statement. Centolella has a keen understanding of how to design projects that create memorable impressions and continuously looks for ways to improve the quality of the experience for guests, residents and visitors. Centolella graduated cum laude from State University of New York, College of Environmental Science and Forestry at Syracuse University with a Bachelor of Landscape Architecture, and currently manages EDSA's Baltimore Studio.

Stephen P. Crosby, Chair, Massachusetts Gaming Commission Prior to serving as Chair of the Massachusetts Gaming Commission, Stephen Crosby served as Founding Dean of the John W. McCormack Graduate School of Policy and Global Studies at UMass Boston. He has 45 years of experience in policy making, entrepreneurship, non-profits and academics.

As Secretary of Administration and Finance to Governors Paul Cellucci and Jane M. Swift from 2000-2002, he was responsible for development, legislative approval and implementation of the governor's \$23 billion annual operating budget and a \$2 to \$3 billion capital budget. He supervised 22 agencies with 3,000 employees. In 2002, he served as chief of staff to Governor Swift.

Working with the community on non-profit boards, Crosby presently serves as chair of the Center for Applied Special Technologies (CAST), and as a board member of the Economic Progress Institute, in Providence, RI. In other public service, he co-chaired Governor Patrick's Transition Task Force on Budget and Finance; served as Chair of the Commission to Review Compensation Packages of Senior "Quasi Public" Employees; and served as a member of the Supreme Judicial Court Task Force on Hiring and Promotion in the Judiciary.

In 25 years of work in the private sector, Crosby was founder and publisher of CCI/Crosby Publishing in Boston. In other business endeavors, he has served as chairman and CEO of technology and publishing companies, including Interactive Radio Corp., Inc., SmartRoute Systems, Inc., Crosby Vandenberg Group, and MetroGuide, Inc. Crosby received his B.A. from Harvard College and his J.D. from Boston University.

Jo Ann Davidson, Chair, Ohio Casino Control Commission Jo Ann Davidson was appointed as Chair of the Ohio Casino Control Commission for a three-year term by Ohio Governor John Kasich in 2011. From the Commission's inaugural meeting in March of 2011, all four of the constitutionally-created casinos in Ohio have been opened.

Davidson is also President of JAD and Associates LLC, a consulting firm founded in 2001 following her distinguished career in public service. Davidson capped her legislative career, which spanned more than 30 years, by serving as the first woman Speaker of the Ohio House of Representatives from 1995-2000. She was recognized for her expertise on the state budget, economic development, local government and education issues. Davidson was a member of the Executive Committee of the National Conference of State Legislators and Chairman of the Midwestern Council of State Governments.

Davidson was named Public Official of the Year by Governing Magazine, Legislator of the Year by the National Republican Legislator's Association, received Good Housekeeping's Award for Women in Government and was inducted into the Ohio Women's Hall of Fame. Davidson served as Co-Chairman of the Republican National

Committee from 2005-2008 and chaired the Committee on Arrangements for the 2008 Republican National Convention. She is a member of the Board of Trustees of the University of Findlay and Franklin University and a former member of The Ohio State University Board of Trustees.

Brian Davis, AIA, Principal, JCJ Architecture, Inc. Brian Davis is an award-winning architect, nationally recognized for his accomplishments in the gaming, hospitality and resort industry. As JCJ's hospitality design principal, Davis has led the firm's design efforts for many of the nation's most highly visible and highly successful gaming properties. Davis' career has focused on "regional destination" resorts and Native American properties, covering scores of projects across the country, encompassing millions of square feet and billions of dollars. The depth and breadth of his experience has positioned him as a recognized leader in these highly specialized project types. Davis' work has been featured in numerous industry publications and he has participated in panel discussions at events such as G2E, New York Gaming Summit and NIGA.

Don Dissinger, AIA, Partner, EwingCole

Don Dissinger began his architectural career in 1977. His background in the planning and design of large scale mixed use developments led him to EwingCole in 1985, when he teamed up with Stan Cole and Robert Krause on the design of his first entertainment project, the Birmingham Turf Club. He has spent the last 24 years programming, planning and designing destination entertainment projects across the USA and internationally. Projects recently completed include Empire City at Yonkers' Raceway, Cross Iron Entertainment Center, Zia Park, Hollywood Casino and Racetrack, Emerald Downs, Magic City Casino, Harrington Raceway and Casino, Monmouth University's Multi-Purpose Arena, Bucknell University's Langone Center and Boardwalk Hall in Atlantic City.

Linda L. Ellsworth, NCIDQ, Executive Vice President Architecture and Interiors, Kuhlmann Design Group, Inc. Linda Ellsworth is a seasoned veteran in the design industry bringing 30 years of Hospitality and Retail Design experience to her clients. Ellsworth brings the experience and skills required to create inviting spaces that relate to the client's needs and the market dynamic to capitalize on the guest experience whether the project is new construction or a renovation. A Principal at Kuhlmann Design Group, Inc. Ellsworth works closely with clients and the creative team to analyze, focus, direct and balance information and issues which must be considered in shaping a successful, efficient interior environment.

Mitchell Grossinger Etess, Chief Executive Officer, Mohegan Tribal Gaming Authority (MTGA) Born into a family of hoteliers, Mitch Etess brings literally a lifetime of experience in the hospitality industry to his role as Chief Executive Officer of the Mohegan Tribal Gaming Authority. Etess joined Mohegan Sun as a member of the casino's pre-opening team in 1996 as Senior Vice President of Marketing. Shortly thereafter, he was promoted to Executive Vice President of Marketing. In August 2004, he was elevated to President and Chief Executive Officer

to oversee the overall management and operation of Mohegan Sun, the Northeast's premier entertainment destination.

Two years later, Etes was appointed Chief Executive Officer of the Mohegan Tribal Gaming Authority (MTGA), an instrumentality of the Mohegan Tribe who own and operate Mohegan Sun. For several years, Etes held dual roles as CEO for MTGA and President & CEO for Mohegan Sun until 2011, when he decided to focus efforts solely on corporate diversification as CEO for MTGA. In this position, Etes assumes responsibility of the overall management and operation of MTGA's two main properties: Mohegan Sun in Connecticut and Mohegan Sun at Pocono Downs in Plains Township, Pennsylvania. Additionally, he evaluates short and long-term business planning and growth for Mohegan Tribal Gaming Authority and the Mohegan Tribe as well as business development efforts within the gaming and hospitality industries.

Kurt Freedlund, COO & General Counsel, Georgia Lottery With nearly twenty years in the lottery industry, Kurt Freedlund is currently the COO & General Counsel of the Georgia Lottery Corporation (GLC). Since joining the GLC in 2004, Freedlund has been actively involved in the daily operation of the lottery together with the oversight and implementation of several new initiatives. These initiatives have included the development and installation of GLC-operated lottery stores at Hartsfield-Jackson Airport, the national effort to cross-sell Powerball and Mega Millions and currently, the GLC's launch of iGaming.

Prior to joining the GLC, Freedlund performed similar duties and responsibilities as Deputy Director and General Counsel of the Illinois Lottery and served as Acting Director for a period of time. Freedlund was the personal assistant to Illinois Governor James Thompson for three years prior to earning his law degree from Northwestern University, where he also completed his undergraduate degree.

Jeffrey E. Hartmann, Interim Chief Executive Officer, Revel Jeff Hartmann has been Interim Chief Executive Officer at Revel AC, Inc., since March 2013. With more than 12 years of experience in the casino and hotel industry, Hartmann served as the Chief Executive Officer and President of Mohegan Sun, Mohegan Tribal Gaming Authority from January 1, 2011 to September 2012, as Chief Operating Officer and Executive Vice President of Mohegan Sun at Mohegan Tribal Gaming Authority from August 2004 to January 2011. Prior to that, he served as the Chief Operating Officer of Mohegan Tribal Gaming Authority since April 2006. Hartmann served as Executive Vice President of Finance and Chief Financial Officer of Mohegan Sun of Mohegan Tribal Gaming Authority from October 1999 to August 2004 and also worked as its Principal Accounting Officer until August 2004. He was Senior Vice President of Finance and Chief Financial Officer of Mohegan Sun from December 1996 to October 1999. Hartmann worked for Foxwoods, a casino located in Connecticut, from August 1991 to December 1996, as Vice President of Finance for Foxwoods Management Company. He was employed by Coopers & Lybrand, LLP, an

independent public accounting firm, as an Audit Manager from 1984 to 1991. Hartmann is a Certified Public Accountant.

Robert Heller, President & CEO, Spectrum Gaming Capital Robert Heller is co-founder and CEO of Spectrum Gaming Capital. He joined Spectrum from UBS Investment Bank where he was responsible for coordinating the bank's gaming franchise globally. Previously, he was president of Heller Gaming & Leisure, a boutique investment banking and advisory firm specializing in casinos, hotels and resorts, operating since 2003. Prior to that, Heller spent 23 years in investment banking, having established and managed teams as a Managing Director of Lehman Brothers and Bear Stearns, and at Salomon Brothers.

In his work at UBS, domestically, Heller arranged transactions for MGM Resorts, Las Vegas Sands, Wynn Resorts, Penn National, Pinnacle Entertainment, Tropicana Entertainment, Boyd Gaming, Mohegan Sun and others. Internationally, he worked on transactions in Macau, the Philippines, Mexico and India. In his boutique, Heller performed restructuring advisory work for institutional investor clients including Harbinger Capital and the Committee of Independent Lenders to Station Casinos.

E. Eugene Johnson, Senior Vice President, Marketing Research and Online Studies, Spectrum Gaming Group Gene Johnson has more than 20 years of experience in the gaming industry and is a veteran of the Atlantic City market. Johnson has been researching gamblers in general and Atlantic City visitors in particular since 1992. His land-based casino experience ranges across the areas of MIS, Quality Assurance, Market Research, and Strategic Planning & Analysis. Johnson's online casino experience began with the inception of Internet gambling at the end of the 1990's.

In 1997 he founded EE Johnson Research, a marketing research and consulting firm specializing in the casino industry, with secondary specialization in entertainment, tour and travel, financial services, and credit cards. The firm developed extensive expertise in primary market research with a special focus on gambling motivation and behavior. In 2012 his firm became part of Spectrum Gaming Group, the world's foremost gaming research and professional services firm and an internationally recognized casino gaming consultancy.

Johnson has extensive experience in online gaming, conducting numerous research projects on a wide variety of subjects including competitive intelligence and analysis, influential attributes of attraction, online loyalty club content and deployment, wallet share, creative concept testing, player development, software evaluation, website usability, online deposit process, currency preferences, and VIP poker player club. In addition, Johnson has provided substantial player behavior, demographics, and marketing consulting as well as and satisfaction benchmarking services to both domestic and internationally based online gaming companies including some of the largest in the industry.

Johnson holds a BA from Washington College and an MBA from the University of Phoenix. He also holds CQA certification from the Quality Assurance Institute. He is a member of the American Society for Quality, the American Marketing Association, and the Qualitative Research Consultants Association.

Lynne Levin Kaufman, Partner, Cooper Levenson, Attorneys At Law Lynne Levin Kaufman is a partner in the firm and a member of the firm's Casino and I-Gaming Law Practice Group. Kaufman's background includes experience in all aspects of casino law, including licensure, equipment approval, administrative proceedings and financing. Kaufman's clients depend on her to guide them through the newest developments in online or Internet gaming law, sports wagering legal matters, mobile gaming matters, and pari-mutual betting issues. Lynne also handles matters relating to skilled gaming and promotional sweepstakes and contests.

Kaufman's clients include casinos, gaming suppliers, and gaming industry vendors. During Kaufman's nine years as Corporate Counsel for a major Atlantic City casino, she handled regulatory, commercial, operational and financial issues. Lynne has performed extensive legal work in connection with the opening and operation of casinos in numerous jurisdictions.

John Kempf, Managing Director, RBC Capital Markets John Kempf joined the RBC Capital Markets high yield research team in 2010, bringing with him more than 25 years of financial industry experience, including 18 years covering credit on both the buy side and the sell side. Prior to joining RBC Capital Markets, Kempf worked for Barclay's, having previously worked at Goldman Sachs and The Prudential. His strong client franchise has earned him recognition on the Institutional Investor "All-America Fixed Income Research Team", including four times as the No. 2 ranked analyst, most recently in the 2009 poll. Kempf currently is a Managing Director of RBC Capital Markets.

Vernon Kirk, Director, Delaware Lottery Vernon Kirk has been with the Delaware State Lottery since its start-up in 1975, beginning as Administrative Assistant to the Director. He subsequently served in a variety of operational, financial and administrative management positions prior to his appointment as Director in October 2011. Kirk has received the Delaware Award for Excellence in State Service from Governor Jack Markell and was cited by both chambers of the Delaware General Assembly for his leadership during the development and successful implementation of the State's enterprises in sports wagering and table games at Delaware's three racinos.

Kirk was recently elected Chair of the MegaHits product group, a multi-jurisdictional, progressive video lottery game administered under the auspices of the Multi-State Lottery Association (MUSL). He has a degree in Political Science/Public Administration from the University of Delaware.

Honorable Lorenzo T. Langford, Mayor, City of Atlantic City Born and raised in Atlantic City, Lorenzo Langford started his gaming career in 1981 as a dealer at Caesars Hotel Casino and became a pit boss in 1990 - one of the youngest in the early history of gaming in Atlantic City.

In 1992, he was elected to the office of 4th Ward Councilman and re-elected twice. In 2001, he was elected Mayor of Atlantic City. During his first term, Langford formulated a 3-year tax stability plan recognized by Wall Street, organized employment summits which drastically reduced the city's unemployment rate, and ushered in over \$2 billion in new development projects. He also created new youth, family and senior citizen initiatives. After leaving office in 2005, Langford won the remaining one year term of his predecessor in 2008. Subsequently, he ran again in 2009 and was overwhelmingly elected for another four year term.

As he continues to lead Atlantic City through challenging times, Langford remains focused on providing citizens and taxpayers with increased services, while holding the line on spending. In 2009, he formed the Atlantic City Strategic Planning Committee, comprised of major stakeholders to address important issues facing Atlantic City. The committee is credited with bringing together local government and the casino industry for the first time in the history of Atlantic City and opened lines of communications to promote the city, enhance public safety and spur future development.

A tireless advocate for youth and education, Langford serves to inspire, encourage and mentor young people, and is committed to making Atlantic City a shining example of community spirit and pride.

Lloyd D. Levenson, Chief Executive Officer, Cooper Levenson, Attorneys At Law
Lloyd D. Levenson is the CEO of Cooper Levenson law offices and Chairman of the firm's Casino and I-Gaming Law Practice Group, a department that is at the forefront of developments in Internet gaming (I-gaming) law, sports wagering legal matters, mobile gaming matters, and pari-mutuel betting issues. An accomplished trial attorney and recognized expert in complex casino regulatory matters, Lloyd's client list includes casinos, sovereign governments, casino professionals and industry suppliers.

Formerly an officer and trustee of the International Association of Gaming Advisors (IAGA), Lloyd has served as President and was inducted as a Counselor of this worldwide organization. He has twice served as Chairman of the Casino Law Section of the New Jersey Bar Association, and was a recipient of the Gaming Industry Leadership Award for his work in various gaming related disciplines. He was selected by the government of the U.S. Virgin Islands to serve as its advisor in the development of casino gaming on St. Croix. He has also served as chairman of the Gaming Law Committee of the General Practice Section of the American Bar Association.

Lloyd is an active participant in the industry's premier events, associations and organizations. In 2010, The Richard Stockton College of New Jersey established the Lloyd D. Levenson Institute for Gaming, Hospitality and Tourism in their School of Business.

Matthew B. Levinson, Chairman and Chief Executive Officer, New Jersey Casino Control Commission Matthew Levinson became the seventh Chairman and Chief Executive Officer of the state Casino Control Commission on August 6, 2012, after he was appointed by Governor Chris Christie to a five-year term that ends in 2017.

As chairman, Levinson also holds a seat on the Casino Reinvestment Development Authority and is one of several people placed in key positions by Governor Christie to ensure a coordinated approach to move Atlantic City forward.

A resident of Linwood, Levinson was born and raised in Atlantic County and, except for a few years right after college, lived and worked here his entire life. Levinson served as Chief Financial Officer of SOSH Architects where he was responsible for all accounting and finance operations for the firm's offices in Atlantic City and in New York City. His duties there also included handling human resources, information technology, business development and marketing.

Levinson previously served as a member of the Linwood City Council where he was chairman of the council's Finance Committee and a member of the Board of School Estimate.

Previously, Levinson worked as Casino Accounting Manager at Resorts International Hotel Casino managing the Casino Accounting Department. He also worked for the international forensic accounting firm of Matson, Driscoll & Damico, LLP. Levinson is a 2002 graduate of Villanova University where he majored in accounting and minored in finance. While in college, he interned at the Tropicana Casino and Hotel in the accounting and finance department and also at the Philadelphia Investment Banking Co.

Gary Loveman, Chairman, Chief Executive Officer & President, Caesars Entertainment

Gary Loveman joined Caesars Entertainment Corporation as Chief Operating Officer in 1998, after serving as an associate professor at the Harvard University Graduate School of Business Administration. He drew on his background in service-management to develop the gaming industry's most successful loyalty and analytics program, Total Rewards, which boasts more than 40 million members.

Since being named CEO in January 2003, Loveman has presided over a period of growth that included the 2004 purchase of Horseshoe Gaming and the World Series of Poker and the 2005 acquisition of Caesars Entertainment, Inc. In January 2008, Caesars went private in a \$30.7 billion transaction led by private equity firms TPG Capital and Apollo. In the wake of the recent financial crisis, Loveman has led

Caesars' successful debt reduction and liquidity improvement strategies, while also adding Planet Hollywood to the Company's portfolio. Loveman was recognized as the gaming and lodging industry's best CEO by Institutional Investor magazine for four consecutive years.

Loveman is the past chairman of the American Gaming Association. He is a member of the President's Export Council and serves as Chairman of the Business Roundtable's Committee on Health and Retirement. He also serves as a director of Coach, Inc. and FedEx Corporation and sits on the Board of Trustees at Children's Hospital Boston and the Visiting Committee of the Department of Economics at M.I.T. He holds a Ph.D. in economics from M.I.T., where he was an Alfred Sloan Doctoral Dissertation Fellow, and a B.A. in economics from Wesleyan University.

Stephen Martino, Director, Maryland Lottery Stephen Martino has served as director of the Maryland Lottery and Gaming Control Agency since April 2010. He oversees all operations of the Lottery, the 15th largest in the world based on per capita sales, including business and policy decisions; legislative and media affairs; marketing; security; and compliance. Under his direction, the agency regulates the state's commercial casino industry. He developed Maryland's gaming regulatory structure and organized the opening of the state's first four casinos.

From 2005 to 2010, Martino served as executive director of the Kansas Racing and Gaming Commission. He was the chief executive officer of that state's criminal justice agency charged with regulating pari-mutuel race tracks and state-owned casinos. He managed the effort to establish Kansas' gaming regulatory framework, directed the state's casino selection process and led the opening of the first state-owned and operated casino in the United States.

Martino has emphasized the importance of responsible gambling awareness and problem gambling treatment and has promoted education and programming about each. He founded both the Kansas Responsible Gambling Alliance and the Maryland Alliance for Responsible Gambling.

Before joining the KRGC, he was an attorney in private practice in Topeka, Kansas, and worked as a newspaper editor in Louisville, Kentucky. He also has served as a special assistant attorney general for the State of Kansas. He is a member of the International Masters of Gaming Law, North American Gaming Regulators Association, International Association of Gaming Regulators and the North American Association of State and Provincial Lotteries. He has bachelor degrees from the University of Kansas and a law degree from Washburn University School of Law.

Larry Mullin, Chief Operating Officer, Seminole Gaming

Larry Mullin was appointed Chief Operating Officer at Seminole Gaming at Seminole Hard Rock Hotel & Casino Hollywood in January 2013. He previously served as the Chief Executive Officer and Managing Director at Echo Entertainment

Group Limited and Chief Executive of Casinos at TabCorp Holdings in Sydney Australia.

Mullin held the position of the President and Chief Operating Officer at Borgata Hotel Casino & Spa in Atlantic City from January 2006 to January 2009. Previous to that, Mullin served there as an Executive Vice President. Prior to Borgata, Mullin held the position of President and Chief Operating Officer of Trump Marina where he also held other various senior management positions.

Mullin is a graduate of West Chester University and holds a Bachelors of Science degree in Business Administration.

Michael Paladino, Senior Director, Gaming, Lodging & Leisure, Fitch Ratings
Michael Paladino is a Senior Director in the US Corporate Finance group at Fitch Ratings. Paladino joined Fitch in 2006 and is the agency's analytical manager responsible for credit ratings and research in the Gaming, Lodging & Leisure sector, which he has been covering since 2000. He has written extensively on various topics impacting the sector and serves as a global resource for other Fitch groups including non-US Corporates, Sovereigns, Structured Finance, and Public Finance.

Previously, Paladino covered the sector as an Associate Director at UBS, where the research platform was ranked #1 in the Leisure category by Institutional Investor from 2002-2006. He also worked as an analyst on the buy-side, including experience at Lazard Asset Management. Paladino regularly participates in industry conferences and is a frequent commentator in national financial outlets as well as trade publications.

Paladino earned a BS in business administration with a concentration in finance from The College of New Jersey. He is a CFA charterholder and a member of the CFA Institute, the New York Society of Security Analysts, and the Fixed Income Analysts Society.

William Pascrell, III, Member, Princeton Public Affairs Group
With a prominent career in state and federal public affairs, William J. Pascrell, III ESQ more commonly known as BP III, a partner with the Princeton Public Affairs Group, Inc. Pascrell has worked as Counsel to the Governor of New Jersey, Chief of Staff for a member of Congress, and Passaic County Counsel. Pascrell has held various positions on political campaigns at the federal and state level including New Jersey Governors James Florio, Jon Corzine, and Dick Codey. Additionally he has worked at a senior level on the Presidential campaigns of Bill Clinton, Al Gore, John Kerry, Hillary Clinton and Barack Obama. Pascrell is a founder and sits on the Board of Freedom Bank, a federally and state chartered New Jersey bank. He also sits in the Board of the NJ Community Development Corporation, North Jersey Country Club and the United Way. Pascrell has represented various gaming interests including Trump, Pinnacle, AC Chamber of Commerce, The NJ Casino Association, Sportech, Hard Rock Casinos, IMEGA, High 5 Games and Global Betting Exchange, The Atlantic Club

Casino, Vote Yes on Sports Betting in NJ Coalition and Poker Stars He has become the state's top expert with regards to internet gaming issues and has recently lead the campaign to pass a NJ Sports Betting law after a successful statewide referendum campaign which Pascrell managed. Most notably Pascrell lead a multi-year campaign to pass on line gaming act recently signed into law by Governor Chris Christie. Pascrell is also Executive Director of the newly formed AI2G American Institute for i-Gaming which was founded to promote legal, regulated Internet gambling at the state, tribal and federal levels through education, research advocacy and outreach to government and other key stake holders in the United States.

Michael Pollock, Managing Director, Spectrum Gaming Group Michael Pollock oversees all economic studies performed by Spectrum Gaming Group, including broad-scale impact studies for country, state and local governments, and feasibility studies for private-sector clients. His international work includes projects in Guam and Korea.

Pollock began analyzing the casino industry in New Jersey at its inception in 1978 and served as spokesman for the New Jersey Casino Control Commission from 1991 through 1996. During this period of rapid deregulation, his charge was to maintain public confidence in the integrity of the regulatory system. He is the author of the award-winning book, *Hostage to Fortune: Atlantic City and Casino Gambling*, published by the Center for Analysis of Public Issues in Princeton. The book examines the impact of casinos on Atlantic City and New Jersey.

Pollock published the *Gaming Industry Observer*, a nationally recognized, award-winning newsletter that focused on trends that impact the gaming industry. The *Observer* has since evolved into *Spectrumetrix™*, a suite of enhanced, web-based, dynamic reports which hundreds of gaming operators, equipment manufacturers, analysts, investors, regulators, attorneys and other gaming-related professionals have come to trust.

Pollock has testified on regulatory issues before the U.S. Senate Select Committee on Indian Gaming, and has been a featured speaker at the Congressional Gaming Caucus, a group of U.S. House of Representatives members from gaming jurisdictions. He has also testified numerous times before New Jersey legislative committees on gaming matters.

Pollock earned his MBA, with high honors, from Rutgers University, and is a member of the adjunct faculty of both Rutgers University and Richard Stockton College.

John Porter, Former Representative, United States Congress Congressman Jon Porter (Ret.) is the President/CEO of Porter Gordon Silver Communications, a business development, government affairs and public policy advocacy firm with offices in Washington, DC, Las Vegas, NV and Phoenix, AZ. The Honorable Jon Porter brings nearly three decades of experience as a public servant at the local, state and federal levels.

From his time as City Council Member and Mayor of Boulder City, Nevada, then later as Nevada State Senator, and finally as a widely-respected member of the United States House of Representatives, Porter has always appreciated the delicate intersection between federal, state, and local governmental policy. Prior to his public service, Jon owned and operated his own \$50 million insurance business for over 20 years.

As a United States Congressman, the Honorable Jon Porter served on the powerful Ways & Means Committee, which is the chief tax writing committee. He also served on the House Transportation and Infrastructure Committee, the House Budget Committee and the Education and Labor Committee.

Porter was also Co-Chair of the Congressional Travel and Tour Caucus (CTTC) where he played a key role in reinvigorating the caucus in a bipartisan fashion attracting close to 100 new Members of Congress to join the coalition

Michael Prifti, Managing Principal, BLT Architects (BLTa) Michael Prifti is managing principal of BLT Architects. As such he holds overall responsibility for the firm's business practices including administration, legal, finance, human resources, and information technology matters. As a project principal, Prifti has built his career as an architect of significant diversity, for institutional and development clients, across multiple project types, including: multiple higher-education projects, totaling over 1,000,000 SF for The Pennsylvania State University alone; the 850,000 SF transit-oriented DC USA retail center in Washington, DC, and; award-winning adaptive reuse apartment and residential condominium buildings. He is especially proficient in complex project management, exemplified by his role as principal-in-charge of Revel Resort and Casino, a 5.5 million SF oceanfront property in Atlantic City, NJ.

Prifti enjoys long-standing involvement with the American Institute of Architects, and currently is a member of the National Ethics Council. Past positions include national director, state treasurer, and Philadelphia chapter president for the AIA.

David Rebuck, Director, New Jersey Division of Gaming Enforcement David Rebuck was nominated by Governor Chris Christie on April 29, 2011, to be the Director of the New Jersey Division of Gaming Enforcement, the casino regulatory agency within the Department of Law and Public Safety. He was appointed as Assistant Attorney General on May 9, 2011, by Attorney General Paula Dow, and was officially sworn in on January 24, 2012.

Rebuck has served as an attorney for 23 years as a Deputy Attorney General for the State of New Jersey and specializes in policy guidance and regulatory reform. He was assigned to the Governor's Office as a Senior Policy Advisor to Governor

Christie in February 2010 and assisted in the Governor's initiative to reinvigorate Atlantic City and participated in overseeing regulatory reform efforts as a member of Governor Christie's Red Tape Review Group.

Rebuck joined the Department of Law & Public Safety in January 1988 as a Deputy Attorney General. He was instrumental in providing legal advice in the review of programs and operations within the department and assisted in the evaluation of the performance of various agencies in accomplishing their mandated governmental role and in the development and implementation of corrective action.

Rebuck earned a bachelor's degree from Gettysburg College in 1974, a master's degree in higher education administration from the University of Vermont in 1978, and earned his law degree from Delaware Law School of Widener University in 1986. Rebuck is a member of the Pennsylvania and New Jersey Bar.

Tony Rodio, President & Chief Executive Officer, Tropicana Entertainment, President, Casino Association of New Jersey (CANJ) Tony Rodio is a renowned gaming industry veteran. In May of 2012, he was promoted to the position of President and Chief Executive Officer for Tropicana Entertainment, Inc. He also serves as a Director for the company.

Rodio joined Tropicana Entertainment in 2011 when he accepted the offer to lead the company's Atlantic City resort as President and Chief Executive Officer. Prior to taking the helm at Tropicana, he served as General Manager at Hollywood Casino in Indiana for three years.

In the 1990's, Rodio steered several Atlantic City casinos in executive posts such as President of the Atlantic City Hilton and Resorts Casino, Regional Chief Financial Officer at Harrah's and Showboat Atlantic City and Vice President of Finance at both Trump Marina and Resorts Casino.

Rodio currently serves as President of the Casino Association of New Jersey (CANJ) leading discussions regarding legislation and other regulatory topics. CANJ provides a collective voice for the Atlantic City casino industry by facilitating the exchange of information and ideas among the casinos, small businesses, Atlantic City stakeholders and the general public. Additionally, he serves on the boards of other professional and charitable organizations including Atlantic City Alliance, United Way of Atlantic County, and the Lloyd D. Levenson Institute of Gaming Hospitality & Tourism.

Rodio graduated from Saint Joseph High School in 1976. He earned his Bachelor of Science Degree in Accounting from Rider University and his Master of Business Administration Degree from Monmouth University.

Buddy Roogow, Executive Director, D.C. Lottery and Charitable Games Control Board Buddy Roogow was named the D.C. Lottery Executive Director in December 2009, bringing more than 13 years of lottery experience to the D.C. Lottery. Roogow started in the lottery industry when he was named Maryland Lottery Director in

October 1996. Under his leadership, Maryland enjoyed 12 consecutive years of record-breaking sales. With Roogow leading the D.C. Lottery team now, his vision and expertise will be the driving force behind new growth and innovation.

Before joining the lottery industry ranks, Roogow was appointed in 1991 by Maryland Governor William Donald Schaefer to Director of Operations for the Governor's Office. Subsequently, Governor Parris N. Glendening appointed him to the position of Deputy Chief of Staff in 1995. Immediately preceding his career in Maryland state government, Roogow served as Chief Administrative Officer of the Howard County Government from 1988 to 1991. He began his career in the 1970's as an Urban Planning Consultant with a private firm.

Roogow received a Bachelor's degree from the University of Maryland and was awarded a Master of Arts degree from the University of Maryland.

Adam C. Rosenberg, Managing Director, Global Head of Gaming Group, Goldman, Sachs & Co. Adam Rosenberg is a managing director and global head of the Gaming Group at Goldman, Sachs & Co. In this role, he provides strategic and financial advice to the firm's casino operator, gaming technology and equipment manufacturer clients. Goldman's clients include gaming operators such as Las Vegas Sands, Caesars Entertainment, Kerzner International and Station Casinos, as well as gaming technology and equipment manufacturers including International Game Technology, Bally Technologies, GTECH Corporation and Scientific Games. Prior to Goldman Sachs, Rosenberg was an attorney with Skadden, Arps, Slate, Meagher & Flom's New York office. He received his law degree from Harvard University and his bachelor's degree from the University of Pennsylvania.

William H. Ryan, Jr., Chair, Pennsylvania Gaming Control Board On August 19, 2011, Governor Tom Corbett appointed Bill Ryan to a three-year term as Chairman of the Pennsylvania Gaming Control Board.

Prior to his position with the Board, Ryan served for 14 years with the Office of Pennsylvania Attorney General including four months as Acting Attorney General beginning on January 18, 2011.

Earlier, Ryan served as First Deputy to both Attorneys General Corbett and Jerry Pappert, a role in which he oversaw legal and administrative matters for the agency. Prior to that, Ryan headed the Criminal Law Division under Attorney General Mike Fisher, directing investigations involving organized crime, narcotics trafficking and other public safety matters.

Ryan began his legal career with the Delaware County District Attorney's Office in 1972, working as a legal intern while in law school, then rising to the position of first assistant district attorney in 1981. In 1987, Ryan was elected District Attorney of Delaware County, then re-elected to that position in 1991. During his tenure as

District Attorney, Ryan also served President of the Pennsylvania District Attorneys Association in 1993-94.

Ryan graduated from St. Joseph's University and Villanova Law School and lives in Delaware County.

William Scott, Vice President of Interactive Business Development, GTECH William Scott is the Vice President of Interactive Business Development and Strategy in the recently formed division GTECH. Scott was part of the team that identified and executed on the acquisition of the various internet gaming businesses by GTECH. Scott is responsible for business development, acquisitions and partnerships. Prior to taking on this role, Scott was Vice President of Corporate Development. In this role he was involved in the development of the Company's Internet Gaming Strategy and the identification and execution of the acquisitions, and was directly involved in the acquisition of Finsoft, Boss Media and St Minver. Scott currently sits on the board of all of these companies. Other than a 3 year break in the middle, where Scott was the CFO of the London listed coffee retailer Coffee Republic plc, he has been with GTECH Corporation since 1995. Prior to this he was with the office automation company, Gestetner plc working directly for the Chairman. Scott was born, raised and educated in South Africa. He has a Bachelor of Commerce (Honors) from the University of Witwatersrand in Johannesburg. He is also a member of the Chartered Accounts of South Africa qualifying whilst working for Arthur Andersen in Johannesburg and London.

Keith Smith, President & Chief Executive Officer, Boyd Gaming Corporation An industry veteran with almost 30 years of gaming experience, Keith Smith first joined Boyd Gaming Corporation as Corporate Controller in 1990. He was promoted to Executive Vice President of Operations in 1998, Chief Operating Officer in 2001, and President in 2005. In January 2008, Smith was named Chief Executive Officer of Boyd Gaming, succeeding company founder Bill Boyd. With a strong background in finance and accounting, Smith has been a part of senior management at properties in both Atlantic City and Las Vegas. He currently serves as Chairman of the Los Angeles Branch of the Federal Reserve Bank of San Francisco. He is also the past Chairman of the American Gaming Association and the Nevada Resort Association.

Paul Sternburg, Executive Director, Massachusetts Lottery Treasurer Steven Grossman named Paul R. Sternburg Executive Director of the Massachusetts State Lottery on January 2011, making him the 10th director since the Lotterys inception in 1971. As Executive Director, Sternburg is responsible for leading the operations of the Lottery's five regional offices and its 400 employees, as well as a network of over 7,400 retailers that work together to generate more than \$4.5 billion in revenue and return \$900 million each year in local aid to the Commonwealth's 351 cities and towns.

Sternburg brings over 13 years of lottery industry experience to the Executive Director position. Sternburg joined the Massachusetts Lottery from the Connecticut Lottery Corporation, where he served as the Vice President of Sales and Marketing since 2007. During his three years with the CLC, he implemented innovative marketing programs and introduced successful new games that helped boost the quasi-public organizations sales to record levels.

Prior to joining the CLC, Sternburg spent more than a decade at the Massachusetts Lottery, serving as Director of Sales and before that as Assistant Director of Regional Operations. He holds a Bachelor of Science degree in Management from the University of Rhode Island, and resides with his family in Watertown, MA.

Thomas Sykes, Partner, SOSH Architects Tom Sykes has over 30 years of experience in hospitality design. In 1979, he founded the firm that has since grown into SOSH Architects, and his vision has taken the firm from a solo practice to an award-winning Architectural, Interior Design and Planning firm. With offices in Atlantic City and New York City, SOSH has extensive experience in hospitality and gaming design and has served major hospitality companies worldwide including Caesars/ Harrahs, Trump, MGM, Seneca Nation, Revel Entertainment, Hard Rock, Disney ESPN, Sofitel, Novotel, Storm International, Mohegan Sun, Isle of Capri, Foxwoods, Fantasy Springs and Tropicana, to name a few. Regarded as an expert in the field of hospitality and casino design, Sykes has lectured at many professional associations including Hospitality Design Conference, London Gaming Conference, Princeton University, Cornell School of Hotel Administration and Stockton University; as well as contributed the casino design chapter for John Wiley and Sons, "Building Type Basics for Hospitality Facilities." Sykes received his Bachelor of Architecture with Honors from the University of Notre Dame in 1974 and currently resides in Atlantic City.

Honorable James Whelan, State Senator, 2nd Legislative District, New Jersey State Senate Democratic Senator Jim Whelan is a veteran teacher and a former mayor of Atlantic City. Whelan was first elected to New Jersey Assembly in 2005 and was elected in 2007 to the State Senate. He is currently serving his second term in the Upper Chamber.

Prior to serving in the Legislature, Whelan served as an Atlantic City Councilman from 1982 to 1990, and as Mayor from 1990 to 2001. While serving as Mayor, Atlantic City and the region realized significant growth. He brought stability to a government wracked by waste, corruption and incompetence, and reorganized city departments to help clean up the streets, raze hazardous buildings, and lower the crime rate -- all while reducing the number of employees on the city payroll. Under his stewardship, Atlantic City attracted more than \$4.5 billion in new business starts and expansions that created thousands of new jobs.

As a member of the Legislature, Whelan has continued to champion issues relating to tourism both in Atlantic City and across the state. As Chairman of the Senate State

Government, Wagering, Tourism and Historic Preservation Committee, he authored the law to create the Atlantic City Tourism District, a product from the landmark Legislative Gaming Summit, which Whelan co-chaired. He also sponsored a law that allows mobile gaming in Atlantic City.

Born in Philadelphia, Whelan attended Temple University, where he became a nationally-ranked distance swimmer. His athletic achievements ultimately led to his induction in the Temple University Athletic Hall of Fame in 1995. Whelan also holds a Master's in Education degree from Temple.

Gil White, Partner, Herzog Fox and Neeman

Gil White has a diversified practice with a concentration in two major areas – banking & finance and e-commerce. He specializes in representing lenders in international financing transactions. White has unique experience in acting on behalf of Israeli banks financing Israeli-owned international groups in the real estate sector and other cross-border activities – often coordinating teams of international legal counsel in various jurisdictions. Additionally, White frequently represents major international financial institutions lending into Israel.

White also counsels, on an ongoing basis, Israeli related companies on their international affairs – particularly, in the e-commerce sector. White has, for over a decade, advised the world's leading internet gaming companies with respect to corporate and other issues. He has coordinated initial public offerings and M&A transactions which have proved to be standard-setting in this nascent industry.

White is HFN's International Relationships Partner, responsible for co-ordinating and maintaining HFN's relationships with international law firms and clients.

Timothy J. Wilmott, President & Chief Operating Officer, Penn National Gaming, Inc. Tim Wilmott is President and Chief Operating Officer of Penn National Gaming. He joined the company in 2008 with 20 years of experience managing and developing gaming operations in diverse regulated jurisdictions including Arizona, California, Illinois, Indiana, Iowa, Kansas, Louisiana, Mississippi, Missouri, Nevada, New Jersey and North Carolina, as well as internationally.

During Wilmott's tenure at Penn National Gaming, the company has expanded from 19 properties in 15 states to 29 properties in 19 states, making it the nation's largest regional gaming operator. Over the last five years, Penn National has developed more casinos than any other domestic gaming company, including three new casinos in 2012 alone. Wilmott also has helped maintain for Penn National one of the strongest balance sheets in gaming.

In 2012, Penn National announced that it intends to separate its gaming operating assets and real property assets into two publicly traded companies – an operating entity, Penn National Gaming, and a newly formed, publicly traded Real Estate Investment Trust (REIT). Following the completion of the proposed transaction,

which is contingent on approvals from gaming regulators in those states in which the company operates, Wilmott will assume the position of Chief Executive Officer for Penn National Gaming.

Prior to joining Penn National, Wilmott served as Chief Operating Officer of Harrah's Entertainment, a position he held for approximately four years. Wilmott holds a BS in Industrial Engineering, an ME in Industrial Engineering, both from Lehigh University and a MBA from the Wharton School.