

Approval of the 2016-17 Operating Budget,
including Rates for Academic Tuition,
Segregated Fees, Room and Board, and
Textbook Rental; Estimated Expenditures
From Tuition Fund Balances; and Annual
Distribution Adjustments

BOARD OF REGENTS

Resolution 6.

That, upon the recommendation of the President of the University of Wisconsin System, the 2016-17 operating budget be approved, including planned use of balances, rates for academic tuition, segregated fees, room and board, and textbook rental; and annual distribution adjustments as attached in the document, “2016-17 Operating Budget and Fee Schedules, June, 2016.” The 2016-17 operating budget amounts are:

SUMMARY TOTAL - ALL FUNDS		
Revenues	\$ 6,071,308,321	
Planned Expenditures	<u>(6,231,551,185)</u>	
Planned Use of Balances		(160,242,864)
GPR/TUITION FUNDS		
Estimated Beginning Balance		\$ 287,823,670
GPR	\$ 1,048,705,300	
Tuition Revenue	1,429,473,458	
GPR Lapse	(25,000,000)	
Planned Expenditures	<u>(2,560,764,540)</u>	
Planned Use of Balances		(107,585,782)
Estimated Ending Balance		<u>\$ 180,237,888</u>
AUXILIARY		
Estimated Beginning Balance		\$ 247,252,476
Revenues	\$ 719,563,956	
Planned Expenditures	<u>(747,359,461)</u>	
Planned Use of Balances		(27,795,505)
Estimated Ending Balance		<u>\$ 219,456,971</u>
GENERAL PROGRAM OPERATIONS		
Estimated Beginning Balance		\$ 90,889,452
Revenues	\$ 275,813,560	
Planned Expenditures	<u>(288,270,314)</u>	
Planned Use of Balances		(12,456,754)
Estimated Ending Balance		<u>78,432,698</u>
FEDERAL INDIRECT REIMBURSEMENT		
Estimated Beginning Balance		\$ 156,647,185.00
Revenues	\$ 141,729,628	
Planned Expenditures	<u>(154,134,451)</u>	
Planned Use of Balances		(12,404,823)
Estimated Ending Balance		<u>\$ 144,242,362.00</u>
GIFTS, GRANTS AND CONTRACTS		
Revenues	\$ 1,218,790,433	
Planned Expenditures	<u>(1,218,790,433)</u>	
OTHER		
Revenues	\$ 1,262,231,986	
Planned Expenditures	<u>(1,262,231,986)</u>	



2016-17 Operating Budget and Fee Schedules

The University of
Wisconsin System
June, 2016

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**2016-17 OPERATING BUDGET AND FEE SCHEDULES
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2016-17 OPERATING BUDGET AND FEE SCHEDULES

EXECUTIVE SUMMARY

BACKGROUND

Wisconsin Act 55, the state’s 2015-17 biennial budget, is the base upon which the University of Wisconsin System builds its 2016-17 Annual Operating Budget. The biennial budget was passed by the Legislature and signed into law by the Governor in 2015.

The budget requires a continuing freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2016-17 fiscal year, including most differential tuition. Fiscal Year 2016-17 will be the fourth year of a required resident undergraduate tuition freeze.

This document reflects GPR/Tuition funding for the UW System in two ways: in ongoing base dollars (which is comparable to budgets provided prior to 2015-16) and with one-time spending plans included.

This Executive Summary is divided into the following sections:

- Funding for the UW System
- 2016-17 GPR/Tuition Changes
- 2016-17 Annual Tuition Rates
- Auxiliary Operations
- Program Revenue Operations and Balances

Funding for the UW System

SUMMARY TOTAL - ALL FUNDS		
Revenues	\$	6,071,308,321
Planned Expenditures		(6,231,551,185)
Planned Use of Balances		(160,242,864)

Section A provides summary budget and balance information by fund type, including GPR/Tuition; Auxiliary Operations; General Program Operations, Federal Indirect Cost Reimbursement; Gifts, Grants, and Contracts; and Other funding.

In 2016-17, UW System institutions anticipate revenue of \$6,071,308,321. Expenditures will increase from \$6,194,179,374 in 2015-16 to \$6,231,551,185 in 2016-17, as reflected in **Table A-1**. As a result, balances will decrease \$160,242,864. The following table provides information on the total UW System budget by source of funds, including the dollar and percent change.

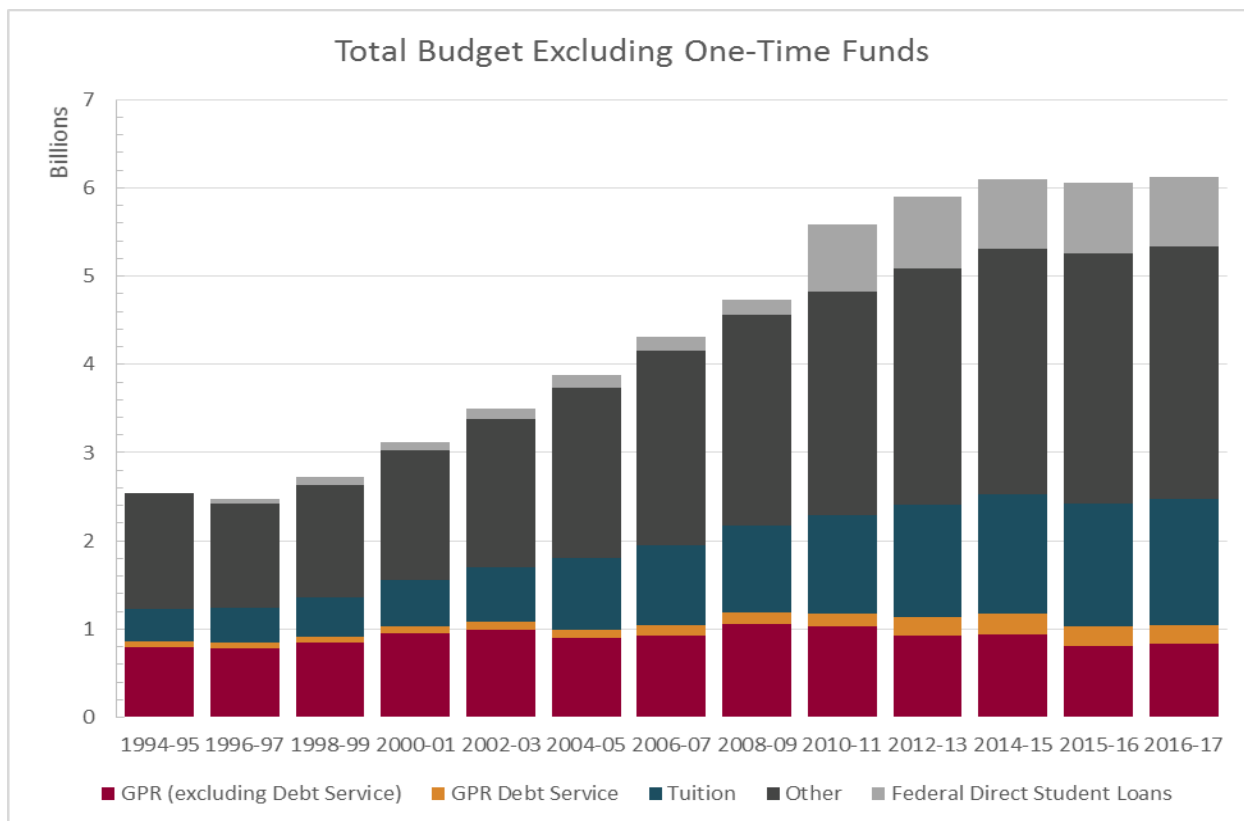
Changes in Total Funding from 2015-16 to 2016-17

Fund Source Category	2015-16 Budget	2016-17 Budget	Dollar Change	Percent Change
GPR (Ongoing)	1,029,650,900	1,048,705,300	19,054,400	1.85%
Tuition	1,392,193,580	1,429,473,458	37,279,878	2.68%
Auxiliary Operations	744,108,269	747,359,461	3,251,192	0.44%
General Program Operations	258,246,875	288,270,314	30,023,439	11.63%
Federal Indirect Cost Reimbursement	149,717,255	154,134,451	4,417,196	2.95%
Gifts, Grants, and Contracts	1,213,164,006	1,218,790,433	5,626,427	0.46%
Other	1,272,346,595	1,262,231,986	-10,114,609	-0.79%
Total Ongoing Base Budget	6,059,427,480	6,148,965,403	89,537,923	1.48%
One Time Use of Tuition Balances	134,751,894	107,585,782	-27,166,112	-20.16%
GPR Lapse		-25,000,000	-25,000,000	
Total Operating Budget	6,194,179,374	6,231,551,185	37,371,811	0.60%

Total funding will increase \$89.5 million (1.48%) in ongoing (base) resources. When one-time funds and GPR lapses are included, the operating budget will increase \$37.4 million (.6%) from the prior year. Tuition revenue has the largest dollar increase (\$37.3 million). This increase is largely due to self-supporting programs, and nonresident and graduate rate increases at UW-Madison (see **Table B-2** for more details). General Program Operations has the largest percentage increase (11.6%). Institutions will utilize \$12.5 million of General Program Operations balances in the 2016-17 fiscal year. Information on institutional changes in General Program Operations can be found in **Table A-6**.

Historically, the UW System's GPR/Tuition budget has only reflected ongoing (base) resources. Lapses and planned use of carryover (one-time savings) were not included in the annual budget. The UW System began to budget one-time use of funds in 2015-16 in order to more transparently reflect the operating resources that institutions plan to utilize in a year. In addition, the UW System budgets financial aid through grants and loans that represent funding to students to cover the costs of tuition, room and board, and other expenses. This is done to reflect funding provided by the federal government and the state but leads to some duplication of revenue in the budget. This became more apparent when institutions were required to assume direct lending responsibilities in 2010-11.

The UW System's total budget will have increased from \$2.5 billion in 1994-95 to \$6.2 billion in 2016-17. Federal Direct Student Lending represents \$800 million of that increase. The graph that follows shows UW System funding over time for GPR excluding debt service, GPR Debt Service, Tuition Revenue, Other Funds excluding Direct Student Loans, and Direct Students Loans.



Note that funding for Direct Student Loans was added to many institutional budgets, as required, in 2010-11. As a result, 2010-11 total system funding increased by more than \$680 million.

Direct student lending provides resources to students to cover educational expenditures and does not increase the UW System’s funding for instruction of students. Instructional funding comes primarily from tuition paid by students and families and state resources (GPR).

2016-17 GPR funding for the UW System, \$1,048,705,300, is lower than it was in 2007-08 when the UW budgeted \$1,128,380,267. When 2016-17 GPR debt service is removed, state funding of \$832.9 million is lower than it was in 1998-99 (\$842.1 million). Debt Service increased significantly since 2005-06, decreased in 2011-12 and then grew even more steeply afterwards, largely due to refinancing to support other state costs. The table below provides GPR funding including and excluding debt.

GPR Funding in millions (1997-98 to Present)

	9798	9899	9900	0102	0304	0506	0708	0910	1112	1314	1516	1617
GPR	879.8	910.6	961.1	1,067.4	1,002.8	991.4	1,128.4	1,139.8	1,001.5	1,151.4	1,029.7	1,048.7
Debt Service	72.5	68.5	88.5	94.6	99.3	120.3	134.4	151.5	98.4	235.9	227.2	215.8
GPR Excl Debt	807.3	842.1	872.6	972.8	903.5	871.1	994.0	988.4	903.1	915.5	802.4	832.9

Note: 2016-17 GPR includes \$25 million that must be lapsed back to the state.

2016-17 GPR/Tuition Changes

GPR/TUITION FUNDS		
Estimated Beginning Balance		\$ 287,823,670
GPR	\$ 1,048,705,300	
Tuition Revenue	1,429,473,458	
GPR Lapse	(25,000,000)	
Planned Expenditures	(2,560,764,540)	
Planned Use of Balances		(107,585,782)
Estimated Ending Balance		\$ 180,237,888

GPR/Tuition revenues are estimated to be \$2,453,178,758, after a required lapse of \$25 million. Expenditures are estimated at \$2,560,764,540. As a result balances will decrease \$107,585,782.

Section B of the Operating Budget provides information on the changes in GPR and Tuition funding for the UW System. Information on the GPR/Tuition changes by institution can be found in **Table B-2**. The Annual Distribution Adjustments document, found on **Page 23**, describes the allocation of new or changed GPR/Tuition resources to UW institutions for the 2016-17 fiscal year.

Changes in GPR/Tuition funding for 2016-17 include:

- A decrease of \$11,403,100 in the Legislative budget primarily due to a reduction in GPR debt service.
- A \$25 million reduction to the base cut, from \$125 million in base funds to \$100 million in base. The \$25 million must be lapsed (returned to the state) in the 2016-17 fiscal year.
- An increase of \$5,457,500 for compensation and fringe benefits
- \$37,279,878 to increase academic fee (tuition) authority for existing differentials, self-supported programs and credit outreach.

The UW System's ongoing (base) GPR will increase by \$19.1 million (1.85%), with increases from the \$25 million reduction in the base cut, the increase from compensation and fringe benefits, and the reduction in GPR debt service. However, when adjusted for the requirement to lapse \$25 million back to the state, the actual GPR received in the 2016-17 fiscal year will decrease \$5.9 million (0.58%).

Estimated tuition revenue will increase by \$37.3 million (2.68%). The tuition revenue changes will vary by institution and are not the result of resident undergraduate rate increases. UW institutions plan to use \$107.6 million in one-time tuition balances (funding carried over from the prior year) during the fiscal year.

Table B-3 consolidates tuition, segregated fees, and room and board rates by institution for resident undergraduate students. This schedule is designed to show the mandatory cost of education for students along with the additional costs for a typical freshman who lives in a dormitory and participates in the meal plan. This table also includes the number of students at each institution that are expected to participate in the meal plan and contract for rooms. In most cases, these students represent less than one-third of the total headcount population at an

institution. For students at a four-year institution, the average increase for 2016-17 is 1.1% for tuition and segregated fees and 1.7% for room and board.

2016-17 Annual Tuition Rates

Tuition rates will, for the fourth year, remain frozen at the 2012-13 level for most resident undergraduate students within the UW-System. The 2015-17 biennial budget, Wisconsin Act 55, required a freeze on resident undergraduate tuition and differentials with the exception of UW-Stevens Point. UW-Stevens Point was allowed to implement a differential tuition increase if approved by its students through a referendum. UW-Stevens Point students approved a new differential in Fall 2015 and the Board of Regents approved the new tuition rate on December 11, 2015.

The Board of Regents approved nonresident and graduate tuition increases at the April 8, 2016 meeting for five UW System institutions. Nonresident and graduate increases for UW-Madison students were approved in April 2015.

As a result, no additional tuition rate changes are requested in this budget. Information on tuition changes and tuition rates for each UW institution for the 2016-17 fiscal year can be found in **Section C**.

Auxiliary Operations

AUXILIARY		
Estimated Beginning Balance		\$ 247,252,476
Revenues	\$ 719,563,956	
Planned Expenditures	(747,359,461)	
Planned Use of Balances		(27,795,505)
Estimated Ending Balance		<u>\$ 219,456,971</u>

Auxiliary Operations revenues are estimated to be \$719,563,956. Expenditures are estimated at \$747,359,461. As a result balances will decrease \$27,795,505.

Recommended segregated fee rate increases for four-year institutions average \$59 for 2016-17, due to major projects previously approved by the Board, the need to maintain services with declining enrollments, and student initiated programming. For example, segregated fees will increase \$259 at UW-La Crosse. Funding for major projects that are implemented over several years will increase the fee by \$250. The last phase of implementation of a fee for a new student center is \$230 and an additional \$20 will fund the second of four increases for a fieldhouse.

Segregated fees at UW-Madison will increase \$72, including a student-initiated fee of \$59 to provide increased staffing, services and programming for University Health. See **Table D-3** for more information related to all changes in segregated fees.

Recommended segregated fee increases at the UW Colleges average \$12, largely due to the need to maintain programming during projected decreases in enrollment. Other cost drivers include student initiated programs and compensation costs.

Recommended room and board rates at the four-year institutions would increase an average 1.7%. Increases are primarily attributed to new and renovated residence halls, facility maintenance projects, and rising food costs.

The 2016-17 auxiliary operation budgets are anticipated to increase by 0.44%, which is less than the 1.8% change in 2015-16 (see **Table A-5**). Auxiliary Operations will increase \$3,251,192, from \$744,108,269 in 2015-16 to \$747,359,461. The changes for the current year are due primarily to major projects and student initiated or student supported programs.

Program Revenue Operations and Balances

GENERAL PROGRAM OPERATIONS		
Estimated Beginning Balance		\$ 90,889,452
Revenues	\$ 275,813,560	
Planned Expenditures	(288,270,314)	
Planned Use of Balances		(12,456,754)
Estimated Ending Balance		78,432,698

General Program Operations revenues are estimated to be \$275,813,560. Expenditures are estimated at \$288,270,314. As a result balances will decrease \$12,456,754.

FEDERAL INDIRECT REIMBURSEMENT		
Estimated Beginning Balance		\$ 156,647,185.00
Revenues	\$ 141,729,628	
Planned Expenditures	(154,134,451)	
Planned Use of Balances		(12,404,823)
Estimated Ending Balance		\$ 144,242,362.00

Federal Indirect Cost Reimbursement revenues are estimated at \$141,729,628. Expenditures are estimated at \$154,134,451. As a result balances will decrease \$12,404,823.

All Non-GPR/Tuition Funds, which include auxiliaries; federal and private gifts, grants, and contracts; other operating receipts; noncredit instruction; and trust funds will increase \$33.2 million. This is a .9% change from 2015-16, and will support 58.9% of the total budget. GPR (16.4%) and Tuition (24.6%) make up the remainder. The UW System plans to decrease unrestricted funds balances by \$160.2 million (20.5%), from \$782.6 million in 2015-16 to \$622.4 million in 2016-17. The greatest change is expected in the GPR/Tuition balance, which is estimated to decrease 30.8% from \$287.8 million to \$180.2 million. This is down \$371.3 million from the high level of \$551.5 million in 2012-13 (a 67% decrease).

A. BUDGET AND BALANCE SUMMARIES

BUDGET AND BALANCE SUMMARIES

The tables in this section provide information on institutional plans for the 2016-17 fiscal year, including estimated beginning and ending balances by fund source for unrestricted fund categories. Most of the tables compare 2015-16 funding to 2016-17. These tables show that UW institutions anticipate decreasing unrestricted program revenue balances by \$141 million, with the most significant declines in GPR/Tuition.

Table A-1 provides a comparison of the All Funds budget for the Colleges, Universities and UW Extension. The base (or ongoing) budget will increase \$89.5 million from 2015-16 to 2016-17. Institutions also plan to use \$107.6 million of tuition balances. The All Funds budget includes \$25 million of GPR that must be lapsed back to the state. The Total Operating Budget for 2016-17, including use of balances and excluding the lapse, is \$6,231,551,185.

Table A-2 provides system total information about the actual 2015-16 beginning balances, and estimated 2016-17 beginning balances, planned revenues, expenditures and ending balances. Balance estimates are provided for GPR/Tuition, Auxiliary Operations, General Program Operations and Federal Indirect Cost Reimbursement. The UW System plans to decrease unrestricted funds balances by \$160 million (20.5%), from \$782.6 million in 2015-16 to \$622.4 million in 2016-17. The greatest change is expected in Tuition balances, which is estimated to decrease 37.4%. By Board policy, balance information is not required for restricted funds.

Table A-3 breaks down **Table A-1** and provides information on the 2016-17 Total Funds budget by institution and fund type. This table shows the base budget (ongoing funding) of \$6,148,965,403 and the operating budget of \$6,231,551,185 after the \$25 million lapse and use of one time balances (\$107.5 m.).

Tables A-4 to A-7 provide information on institutional budgets, balances, and estimated revenues and expenditures for unrestricted funds (GPR/Tuition, Auxiliary Operations, General Program Operations and Federal Indirect Cost Reimbursement).

The GPR/Tuition budget (**Table A-4**) will increase 2.3% in the 2016-17 fiscal year. Balances are estimated to decrease from \$287.8 million to \$180.2 million. This is down \$371.3 million from the high level of \$551.5 million in 2012-13 (a 67% decrease). GPR/Tuition funds include state resources and funding from tuition and extension credit fees.

Auxiliary Operations (**Table A-5**) will increase by \$3.3 million (0.4%) from 2015-16. With expenditures exceeding revenue by \$27.8 million, institutions plan to utilize that amount of balances during the year. The estimated ending balance is \$219.5 million. Auxiliary Operations are self-supporting programs whose primary purposes is to provide services to students, staff, and occasionally the public. Residence halls, food service, unions, parking etc., are examples of auxiliary operations.

General Program Operations (**Table A-6**) will increase \$30.0 million (11.6%). Institutions plan to utilize \$12.5 million in balances during the year. General Program Operations include other self-supporting operations like print and copy shops, dairy sales, etc.

Federal Indirect Cost Reimbursement (**Table A-7**) will increase \$4.4 million (3.0%) with institutions planning to utilize \$12.4 million in balances.

Tables A-8 and A-9 show the change in institutional budgets for restricted funds (Gift/Grants and Contracts, and Other). Gifts, Grants and Contracts will increase \$5.6 million (0.5%) and Other Funds will decrease \$10.1 million (-0.8%).

TABLE A-1
University of Wisconsin System
2016-17 All Funds Annual Budget Change from 2015-16

	2015-16 Operating Base Budget	2016-17 Operating Base Budget	\$ Change in Operating Base	% Change in Operating Base	2016-17 Use of Balances	\$25 Million GPR Lapse	2016-17 Operating Budget
Madison	2,700,038,526	2,768,202,048	68,163,522	2.52%	15,511,050		2,783,713,098
Milwaukee	592,927,832	592,020,685	(907,147)	-0.15%	21,297,500		613,318,185
Eau Claire	193,796,078	197,693,235	3,897,157	2.01%	6,018,799		203,712,034
Green Bay	111,599,656	111,691,057	91,401	0.08%	4,437,766		116,128,823
La Crosse	199,052,501	196,909,275	(2,143,226)	-1.08%	3,733,186		200,642,461
Oshkosh	240,063,487	235,719,836	(4,343,651)	-1.81%	4,264,100		239,983,936
Parkside	85,512,276	86,637,014	1,124,738	1.32%	2,953,150		89,590,164
Platteville	164,358,653	171,622,621	7,263,968	4.42%	3,032,566		174,655,187
River Falls	119,450,600	116,993,324	(2,457,276)	-2.06%	2,941,000		119,934,324
Stevens Point	198,074,129	196,242,420	(1,831,709)	-0.92%	10,619,304		206,861,724
Stout	181,141,259	186,037,660	4,896,401	2.70%	4,144,270		190,181,930
Superior	61,916,316	61,627,466	(288,850)	-0.47%	2,999,942		64,627,408
Whitewater	229,945,297	232,039,791	2,094,494	0.91%	8,083,325		240,123,116
Colleges	117,128,788	118,989,630	1,860,842	1.59%	7,601,662		126,591,292
Extension	200,777,547	199,371,940	(1,405,607)	-0.70%	1,193,262		200,565,202
System Admin	11,254,046	11,257,492	3,446	0.03%	0		11,257,492
Systemwide (base) *	96,208,885	123,356,886	27,148,001	28.22%	8,754,900		132,111,786
Systemwide Lapse			0			(25,000,000)	(25,000,000)
Systemwide Net	96,208,885	123,356,886	27,148,001	28.22%	8,754,900	(25,000,000)	107,111,786
GPR/Tuition Fringe Benefits	556,181,604	542,553,023	(13,628,581)	-2.45%			542,553,023
Total	6,059,427,480	6,148,965,403	89,537,923	1.48%	107,585,782	(25,000,000)	6,231,551,185

* Includes the \$25 million GPR that is required to be lapsed in 2016-17

TABLE A-2
University of Wisconsin System
Budget and Balance Summary
(Estimated Expenditure Plan)

Fund Source Category	July 1, 2015 Actual Beginning Balance	July 1, 2016 Estimated Beginning Balance	2016-17 Estimated Revenues	2016-17 Estimated Expenditures	June 30, 2017 Ending Balance	Change
GPR/Tuition	337,355,516	287,823,670	2,453,178,758	(2,560,764,540)	180,237,888	-37.4%
Auxiliary Operations	240,387,829	247,252,476	719,563,956	(747,359,461)	219,456,971	-11.2%
General Program Operations	112,623,588	90,889,452	275,813,560	(288,270,314)	78,432,698	-13.7%
Subtotal	690,366,933	625,965,598	3,448,556,274	(3,596,394,315)	478,127,557	-23.6%
Federal Indirect Cost Reimbursement	167,972,823	156,647,185	141,729,628	(154,134,451)	144,242,362	-7.9%
Gifts, Grants and Contracts	*	*			-	
Other**	65,580,358	***			-	
Total	923,920,114	782,612,783	3,590,285,902	(3,750,528,766)	622,369,919	-20.5%

* Gifts, Grants and Contracts Beginning Balances are not included as they are externally restricted.

** July 1, 2015 Other Funds Beginning Balance does not include other restricted funds

*** For the purposes of the annual budget document, institutions were not asked to provide 2017 estimates for other funds, which are a combination of restricted and unrestricted resources.

TABLE A-3
University of Wisconsin System
2016-17 Annual Budget By Management Report Category and Institution

	GPR/Tuition Base	Auxiliary Operations	General Program Operations	Federal Indirect Cost Reimbursement	Gifts, Grants, and Contracts	Other Funds	Total Base	One-Time Use of Tuition Balances	\$25 Million GPR Lapse	Total Including Use of Balances
Madison	797,235,933	297,925,720	146,083,740	135,000,000	1,038,235,900	353,720,755	2,768,202,048	15,511,050		2,783,713,098
Milwaukee	229,628,266	91,963,378	12,954,505	8,378,719	58,189,531	190,906,286	592,020,685	21,297,500		613,318,185
Eau Claire	79,084,635	45,346,255	7,850,666	633,342	7,027,852	57,750,485	197,693,235	6,018,799		203,712,034
Green Bay	43,218,771	21,192,796	4,337,161	559,408	5,249,227	37,133,694	111,691,057	4,437,766		116,128,823
La Crosse	82,365,876	37,422,243	3,253,750	365,565	9,481,302	64,020,539	196,909,275	3,733,186		200,642,461
Oshkosh	78,050,298	44,636,097	11,054,184	550,928	12,781,745	88,646,584	235,719,836	4,264,100		239,983,936
Parkside	37,460,109	9,209,410	1,269,227	98,600	2,514,367	36,085,301	86,637,014	2,953,150		89,590,164
Platteville	64,772,721	33,351,815	10,601,800	170,200	4,236,775	58,489,310	171,622,621	3,032,566		174,655,187
River Falls	42,499,311	28,511,119	3,311,243	257,179	1,993,433	40,421,039	116,993,324	2,941,000		119,934,324
Stevens Point	59,858,837	44,236,158	12,577,485	560,628	8,326,236	70,683,076	196,242,420	10,619,304		206,861,724
Stout	68,350,088	33,696,319	14,996,811	851,735	6,514,283	61,628,424	186,037,660	4,144,270		190,181,930
Superior	28,572,586	6,919,673	1,361,708	341,134	3,033,185	21,399,180	61,627,466	2,999,942		64,627,408
Whitewater	88,167,834	40,738,097	10,386,422	427,864	5,175,260	87,144,314	232,039,791	8,083,325		240,123,116
Colleges	51,709,434	6,427,022	5,239,625	70,152	2,528,389	53,015,008	118,989,630	7,601,662		126,591,292
Extension	95,578,580	4,371,822	7,020,023	2,775,651	49,492,673	40,133,191	199,371,940	1,193,262		200,565,202
System Admin.	5,473,609	315,592	213,782	3,000,000	2,254,509	0	11,257,492	0		11,257,492
Systemwide Base	83,598,847	1,095,945	35,758,182	93,346	1,755,766	1,054,800	123,356,886	8,754,900		132,111,786
Systemwide Lapse							0		(25,000,000)	(25,000,000)
Systemwide Net	83,598,847	1,095,945	35,758,182	93,346	1,755,766	1,054,800	123,356,886	8,754,900	(25,000,000)	107,111,786
GPR/Tuition Fringe Benefits	542,553,023						542,553,023			542,553,023
Total	2,478,178,758	747,359,461	288,270,314	154,134,451	1,218,790,433	1,262,231,986	6,148,965,403	107,585,782	(25,000,000)	6,231,551,185
Percent of Total	40.3%	12.2%	4.7%	2.5%	19.8%	20.5%	100.0%			

GPR/Tuition Operating Budget Summary		% of GPR/Tuition Total	% of Total UW System Budget
GPR Base	1,048,705,300	41.0%	16.8%
GPR Lapse	(25,000,000)	-1.0%	
GPR Net	1,023,705,300	40.0%	16.4%
Tuition	1,429,473,458	55.8%	22.9%
Use of Balances	107,585,782	4.2%	1.7%
Total	2,560,764,540	100.0%	41.1%

TABLE A-4
University of Wisconsin System
2016-17 GPR/Tuition Budget and Balance Summary by Institution

	GPR/Tuition Budget						July 1, 2015 Actual Beginning Fund Balance	2016-17 ESTIMATIONS				Balance ** Commitments Beyond 2016-17
	2015-16 Operating Base	2016-17 Operating Base	Change	2016-17 Use of Balances	\$25 Million GPR Lapse	2016-17 Total Budget		July 1, 2016 Estimated Beginning Fund Balance	Estimated Revenues	Estimated Expenditures	June 30, 2017 Estimated Ending Fund Balance	
Madison	759,690,649	797,235,933	4.9%	15,511,050		812,746,983	71,104,967	65,259,328	797,235,933	(812,746,983)	49,748,278	50,104,967
Milwaukee	223,649,520	229,628,266	2.7%	21,297,500		250,925,766	34,635,899	27,097,500	229,628,266	(250,925,766)	5,800,000	7,700,000
Eau Claire	78,462,735	79,084,635	0.8%	6,018,799		85,103,434	10,321,824	9,399,709	79,084,635	(85,103,434)	3,380,910	1,532,436
Green Bay	43,086,730	43,218,771	0.3%	4,437,766		47,656,537	8,608,742	10,269,011	43,218,771	(47,656,537)	5,831,245	2,344,110
La Crosse	82,798,827	82,365,876	-0.5%	3,733,186		86,099,062	21,837,143	19,177,654	82,365,876	(86,099,062)	15,444,468	1,370,775
Oshkosh	77,460,127	78,050,298	0.8%	4,264,100		82,314,398	8,855,840	9,775,320	78,050,298	(82,314,398)	5,511,220	0
Parkside	37,158,865	37,460,109	0.8%	2,953,150		40,413,259	9,782,514	13,071,300	37,460,109	(40,413,259)	10,118,150	11,952,000
Platteville	63,434,184	64,772,721	2.1%	3,032,566		67,805,287	11,466,823	8,670,400	64,772,721	(67,805,287)	5,637,834	5,244,526
River Falls	42,004,411	42,499,311	1.2%	2,941,000		45,440,311	7,414,142	10,215,098	42,499,311	(45,440,311)	7,274,098	6,000,000
Stevens Point	60,412,880	59,858,837	-0.9%	10,619,304		70,478,141	11,436,598	12,627,034	59,858,837	(70,478,141)	2,007,730	6,713,300
Stout	65,001,036	68,350,088	5.2%	4,144,270		72,494,358	6,052,115	2,065,872	68,350,088	(72,494,358)	(2,078,398)	0
Superior	27,645,502	28,572,586	3.4%	2,999,942		31,572,528	1,765,727	4,730,985	28,572,586	(31,572,528)	1,731,043	0
Whitewater	87,396,165	88,167,834	0.9%	8,083,325		96,251,159	24,286,370	26,000,000	88,167,834	(96,251,159)	17,916,675	18,000,000
Colleges	49,955,565	51,709,434	3.5%	7,601,662		59,311,096	18,442,820	13,406,864	51,709,434	(59,311,096)	5,805,202	6,089,254
Extension*	98,712,525	95,578,580	-3.2%	1,193,262		96,771,842	7,049,035	6,408,063	95,578,580	(96,771,842)	5,214,801	1,102,720
System Admin.	5,473,609	5,473,609	0.0%	0		5,473,609	0	0	5,473,609	(5,473,609)	0	0
Systemwide Base	63,319,546	83,598,847	32.0%	8,754,900		92,353,747						
Systemwide Lapse					-25,000,000	-25,000,000						
Systemwide Net	63,319,546	83,598,847		8,754,900	-25,000,000	67,353,747	84,294,957	49,649,532	58,598,847	(67,353,747)	40,894,632	15,393,282
GPR/Tuition Fringe Benefits	556,181,604	542,553,023	-2.5%			542,553,023			542,553,023	(542,553,023)		
Total	2,421,844,480	2,478,178,758	2.3%	107,585,782	-25,000,000	2,560,764,540	337,355,516	287,823,670	2,453,178,758	(2,560,764,540)	180,237,888	133,547,370

* Credit Extension is budgeted at UW-Extension, while the fund balances are held at the individual institutions

**Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves

TABLE A-5
University of Wisconsin System
2016-17 Auxiliary Operations Budget and Balance Summary by Institution

	BUDGET			July 1, 2015 Actual Beginning Fund Balance	2016-17 ESTIMATIONS				Balance ** Commitments Beyond 2016-17
	2015-16 Auxiliary Operations	2016-17 Auxiliary Operations	Change		July 1, 2016 Beginning Fund Balance	Revenues	Expenditures	June 30, 2017 Ending Fund Balance	
Madison	288,343,474	297,925,720	3.3%	116,984,330	120,088,591	282,199,042	(297,925,720)	104,361,913	104,361,913
Milwaukee	98,672,029	91,963,378	-6.8%	16,855,091	16,600,000	91,963,378	(91,963,378)	16,600,000	16,600,000
Eau Claire	42,385,621	45,346,255	7.0%	16,902,566	24,658,251	39,018,220	(45,346,255)	18,330,216	12,839,562
Green Bay	22,821,217	21,192,796	-7.1%	7,318,451	6,201,352	19,612,671	(21,192,796)	4,621,227	3,074,447
La Crosse	41,732,442	37,422,243	-10.3%	18,446,576	11,852,401	39,940,243	(37,422,243)	14,370,401	7,230,492
Oshkosh	43,430,035	44,636,097	2.8%	19,299,107	18,697,847	33,665,015	(44,636,097)	7,726,765	20,876,570
Parkside	9,024,166	9,209,410	2.1%	(760,907)	(826,000)	8,687,410	(9,209,410)	(1,348,000)	0
Platteville	32,573,186	33,351,815	2.4%	6,193,679	8,217,376	32,881,115	(33,351,815)	7,746,676	7,746,676
River Falls	27,026,297	28,511,119	5.5%	9,434,332	5,040,000	28,371,119	(28,511,119)	4,900,000	4,704,000
Stevens Point	47,588,133	44,236,158	-7.0%	15,570,494	16,219,786	45,665,122	(44,236,158)	17,648,750	13,942,513
Stout	32,496,590	33,696,319	3.7%	(400,212)	4,218,146	33,263,383	(33,696,319)	3,785,210	2,235,210
Superior	6,589,763	6,919,673	5.0%	(1,376,458)	500,000	6,969,673	(6,919,673)	550,000	0
Whitewater	40,090,488	40,738,097	1.6%	9,250,269	10,000,000	45,738,097	(40,738,097)	15,000,000	7,000,000
Colleges	6,713,971	6,427,022	-4.3%	3,186,951	2,785,667	6,500,439	(6,427,022)	2,859,084	717,543
Extension	3,197,692	4,371,822	36.7%	2,902,893	2,656,916	3,910,253	(4,371,822)	2,195,347	2,859,723
System Admin.	316,501	315,592	-0.3%	194,339	30,038	335,554	(315,592)	50,000	50,000
Systemwide	1,106,664	1,095,945	-1.0%	386,328	312,105	843,222	(1,095,945)	59,382	59,382
Total	744,108,269	747,359,461	0.4%	240,387,829	247,252,476	719,563,956	(747,359,461)	219,456,971	204,298,031

**Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves.

TABLE A-6
University of Wisconsin System
2016-17 General Program Operations Budget and Balance Summary by Institution

	BUDGET			July 1, 2015 Actual Beginning Fund Balance	2016-17 ESTIMATIONS			June 30, 2017 Ending Fund Balance	Balance ** Commitments Beyond 2016-17
	2015-16 General Program Operations	2016-17 General Program Operations	Change		July 1, 2016 Beginning Fund Balance	Revenues	Expenditures		
Madison	131,709,105	146,083,740	10.9%	17,874,441	20,500,441	141,559,560	(146,083,740)	15,976,261	15,976,261
Milwaukee	12,221,231	12,954,505	6.0%	7,343,707	8,748,124	11,392,847	(12,954,505)	7,186,466	7,186,466
Eau Claire	6,082,946	7,850,666	29.1%	6,147,443	6,431,848	7,591,702	(7,850,666)	6,172,884	6,172,884
Green Bay	4,117,054	4,337,161	5.3%	2,808,206	2,498,092	3,446,730	(4,337,161)	1,607,661	1,723,945
La Crosse	3,063,780	3,253,750	6.2%	21,197,135	3,260,422	2,665,750	(3,253,750)	2,672,422	1,276,998
Oshkosh	18,510,955	11,054,184	-40.3%	13,804,016	10,667,289	10,770,848	(11,054,184)	10,383,953	548,940
Parkside	1,233,765	1,269,227	2.9%	1,269,715	1,378,000	1,257,227	(1,269,227)	1,366,000	200,000
Platteville	5,653,073	10,601,800	87.5%	1,101,004	748,525	10,561,500	(10,601,800)	708,225	708,225
River Falls	3,537,736	3,311,243	-6.4%	626,454	436,000	3,275,243	(3,311,243)	400,000	120,000
Stevens Point	6,579,047	12,577,485	91.2%	2,577,940	5,929,561	9,187,124	(12,577,485)	2,539,200	2,412,240
Stout	13,315,820	14,996,811	12.6%	7,609,047	6,270,326	14,726,485	(14,996,811)	6,000,000	5,250,000
Superior	1,565,724	1,361,708	-13.0%	341,095	800,000	1,411,708	(1,361,708)	850,000	0
Whitewater	9,845,929	10,386,422	5.5%	3,994,223	4,225,000	9,661,422	(10,386,422)	3,500,000	2,000,000
Colleges	4,968,564	5,239,625	5.5%	3,446,326	2,389,945	5,689,737	(5,239,625)	2,840,057	936,183
Extension	5,816,123	7,020,023	20.7%	1,448,832	1,208,498	6,699,047	(7,020,023)	887,522	592,811
System Admin.	212,885	213,782	0.4%	555,090	577,988	200,000	(213,782)	564,206	366,706
Systemwide	29,813,138	35,758,182	19.9%	20,478,914	14,819,393	35,716,630	(35,758,182)	14,777,841	14,777,841
Total	258,246,875	288,270,314	11.6%	112,623,588	90,889,452	275,813,560	(288,270,314)	78,432,698	60,249,500

**Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves.

TABLE A-7
University of Wisconsin System
2016-17 Federal Indirect Cost Reimbursement Budget and Balance Summary by Institution

	BUDGET			July 1, 2015 Actual Beginning Fund Balance	2016-17 ESTIMATIONS				Balance ** Commitments Beyond 2016-17
	2015-16 Federal Indirect Cost Reimbursement	2016-17 Federal Indirect Cost Reimbursement	Change		July 1, 2016 Beginning Fund Balance	Revenues	Expenditures	June 30, 2017 Ending Fund Balance	
Madison	130,690,583	135,000,000	3.3%	139,693,817	130,693,817	125,000,000	(135,000,000)	120,693,817	80,693,817
Milwaukee	8,375,161	8,378,719	0.0%	3,578,166	3,497,124	7,654,733	(8,378,719)	2,773,138	2,773,138
Eau Claire	462,887	633,342	36.8%	1,219,583	871,101	262,241	(633,342)	500,000	391,077
Green Bay	644,517	559,408	-13.2%	1,290,446	1,076,879	229,554	(559,408)	747,025	221,367
La Crosse	364,371	365,565	0.3%	721,218	595,954	285,565	(365,565)	515,954	0
Oshkosh	541,168	550,928	1.8%	1,533,118	1,223,553	1,174,007	(550,928)	1,846,632	0
Parkside	98,600	98,600	0.0%	138,922	143,000	98,600	(98,600)	143,000	0
Platteville	119,700	170,200	42.2%	287,826	363,600	156,600	(170,200)	350,000	14,300
River Falls	134,645	257,179	91.0%	319,054	245,000	257,179	(257,179)	245,000	245,000
Stevens Point	755,180	560,628	-25.8%	1,065,848	999,333	435,095	(560,628)	873,800	553,115
Stout	720,203	851,735	18.3%	576,230	424,155	827,580	(851,735)	400,000	357,500
Superior	191,702	341,134	78.0%	1,236,587	1,383,183	457,951	(341,134)	1,500,000	0
Whitewater	426,300	427,864	0.4%	812,054	835,000	192,864	(427,864)	600,000	0
Colleges	81,966	70,152	-14.4%	229,477	171,700	42,998	(70,152)	144,546	25,250
Extension	3,016,693	2,775,651	-8.0%	7,194,277	6,025,156	1,534,661	(2,775,651)	4,784,166	1,228,547
System Admin.	3,000,000	3,000,000	0.0%	7,926,538	8,015,323	3,100,000	(3,000,000)	8,115,323	0
Systemwide	93,579	93,346	-0.2%	149,662	83,307	20,000	(93,346)	9,961	9,961
Total	149,717,255	154,134,451	3.0%	167,972,823	156,647,185	141,729,628	(154,134,451)	144,242,362	86,513,072

**Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves.

TABLE A-8
University of Wisconsin System
2016-17 Gifts, Grants and Contracts
Budget Summary by Institution

	Gifts, Grants and Contracts		
	2015-16 Budget	2016-17 Budget	Change
Madison	1,036,668,215	1,038,235,900	0.2%
Milwaukee	58,215,331	58,189,531	0.0%
Eau Claire	6,920,919	7,027,852	1.5%
Green Bay	4,464,154	5,249,227	17.6%
La Crosse	9,261,782	9,481,302	2.4%
Oshkosh	13,820,949	12,781,745	-7.5%
Parkside	2,120,003	2,514,367	18.6%
Platteville	3,910,100	4,236,775	8.4%
River Falls	2,578,511	1,993,433	-22.7%
Stevens Point	8,638,820	8,326,236	-3.6%
Stout	5,437,107	6,514,283	19.8%
Superior	3,674,549	3,033,185	-17.5%
Whitewater	5,245,952	5,175,260	-1.3%
Colleges	2,393,714	2,528,389	5.6%
Extension	46,741,691	49,492,673	5.9%
System Admin.	2,251,051	2,254,509	0.2%
Systemwide	821,158	1,755,766	113.8%
Total	1,213,164,006	1,218,790,433	0.5%

TABLE A-9
University of Wisconsin System
2016-17 Other Funds Budget Summary by Institution

	Other Funds*		
	2015-16 Budget	2016-17 Budget	Change
Madison	352,936,500	353,720,755	0.2%
Milwaukee	191,794,560	190,906,286	-0.5%
Eau Claire	59,480,970	57,750,485	-2.9%
Green Bay	36,465,984	37,133,694	1.8%
La Crosse	61,831,299	64,020,539	3.5%
Oshkosh	86,300,253	88,646,584	2.7%
Parkside	35,876,877	36,085,301	0.6%
Platteville	58,668,410	58,489,310	-0.3%
River Falls	44,169,000	40,421,039	-8.5%
Stevens Point	74,100,069	70,683,076	-4.6%
Stout	64,170,503	61,628,424	-4.0%
Superior	22,249,076	21,399,180	-3.8%
Whitewater	86,940,463	87,144,314	0.2%
Colleges	53,015,008	53,015,008	0.0%
Extension	43,292,823	40,133,191	-7.3%
System Admin.	0	0	0.0%
Systemwide	1,054,800	1,054,800	0.0%
Total	1,272,346,595	1,262,231,986	-0.8%

* Includes Federal Direct Student Loans, Federal Financial Aid Grants, Program Revenue Debt Service, and Segregated State funds.

B. CHANGES IN GPR/TUITION FUNDING

CHANGES IN GPR/TUITION FUNDING AND STUDENT FEES

2016-17 GPR/Tuition Changes

The biennial budget includes the return of \$25 million of the \$125 million budget cut that was in place in 2015-16. However, the state budget requires the UW System to lapse the same amount back to the state, which will effectively have no impact on the institutional budgets of the Colleges, universities, and UW-Extension during this year. The budget reflects the higher GPR amount as a change to ongoing funding, but operating budgets have been decreased to reflect the fact that there are no expected expenditures on these funds.

Changes in GPR/Tuition funding for 2016-17 include:

- A decrease of \$11,403,100 in the legislative budget primarily due to a reduction in GPR debt service.
- A \$25 million reduction to the base cut, from \$125 million in base funds to \$100 million in base. The \$25 million must be lapsed (returned to the state) in the 2016-17 fiscal year.
- An increase of \$5,457,500 for compensation and fringe benefits.
- \$37,279,878 to adjust the budget for increases in academic fee (tuition) authority for existing differentials, self-supported programs and credit outreach.

Table B-1
GPR/Tuition Budget Changes from 2015-16 to 2016-17

	GPR	Tuition (Fees)	Total
2015-16 Operating Budget Document	\$1,029,650,900	\$1,392,193,580	\$2,421,844,480
Legislative Budget Changes	\$19,054,400	0	\$19,054,400
Academic Fee Funding Changes, including Credit Outreach		\$37,279,878	\$37,279,878
Net 2015-16 Changes	\$19,054,400	\$37,279,878	\$56,334,278
2016-17 GPR/Fee Base Budget	\$1,048,705,300	\$1,429,473,458	\$2,478,178,758
One-Time Balances and Lapses	(25,000,000)	107,585,782	\$82,585,782
2016-17 Budget	\$1,023,705,300	\$1,537,059,240	\$2,560,764,540

GPR will increase by \$19.1 million (1.85%), with increases from the \$25 million reduction in the base cut, the increase from compensation and fringe benefits, and the reduction in debt service. Estimated tuition revenue will increase by \$37.3 million (2.68%). The increases in academic fees include revenue from nonresident and graduate tuition increases and growth in revenue from self-supporting programs. UW institutions also plan to use \$107.6 million in one-time tuition balances during the fiscal year.

Table B-1 provides the detailed allocation of changes in GPR/Tuition funding by institution from 2015-16 to 2016-17. The \$25 million of restored budget cuts is placed in UW-Systemwide for the 2016-17 fiscal year and removed from planned expenditures in the one-time funding column. These resources will be added to institutional budgets in the 2017-18 budget once the lapse requirement is removed.

The Annual Distribution Adjustments document begins on **Page B-4** and provides information regarding how changes in GPR/Fee funds were allocated to institutions.

Tuition and Fee Charges for Resident Undergraduates Living on Campus

Table B-2 consolidates tuition, segregated fees, and most popular room and board rates by institution for resident undergraduate students. This schedule is designed to show the mandatory cost of education for students along with the additional costs for a typical freshman who lives in a dormitory and participates in the meal plan. This table also includes the number of students at each institution that are expected to participate in the meal plan and contract for rooms. In most cases, these students represent less than one-third of the total headcount population at an institution. For students at a four-year institution, the average increase for 2016-17 is 1.1% for tuition and segregated fees and 1.7% for room and board.

TABLE B-2
University of Wisconsin System
FY 2016-17 Annual Budget
Changes By Institution
GPR/Tuition

	2015-16 GPR/Tuition Ongoing Budget	Planned Tuition Revenue Increases	Re-Distribute 2015-16 \$125 Million Budget Reduction	Fringe Benefits Reallocations	Transfer from UW-Systemwide for Faculty Compensation	\$25 Million GPR Increase (to be Lapsed in 2016-17)	Other (1)	2016-17 GPR/Tuition Operating Base	Total Change	2016-17 Use of Balances	\$25 Million GPR Lapse	2016-17 GPR/Tuition Operating Base Plus Use of Balances
Madison	759,690,649	37,435,193	0	5,115,780	1,932,173	0	(6,937,862)	797,235,933	37,545,284	15,511,050		812,746,983
Milwaukee	223,649,520	(3,000,000)	3,081,863	2,121,000	692,834	0	3,083,049	229,628,266	5,978,746	21,297,500		250,925,766
Eau Claire	78,462,735	92,521	(13,928)	797,793	265,724	0	(520,210)	79,084,635	621,900	6,018,799		85,103,434
Green Bay	43,086,730	421,059	0	339,300	127,960	0	(756,278)	43,218,771	132,041	4,437,766		47,656,537
La Crosse	82,798,827	(509,302)	0	569,563	215,123	0	(708,335)	82,365,876	(432,951)	3,733,186		86,099,062
Oshkosh	77,460,127	0	505,345	680,070	257,004	0	(852,248)	78,050,298	590,171	4,264,100		82,314,398
Parkside	37,158,865	0	0	315,175	119,038	0	(132,969)	37,460,109	301,244	2,953,150		40,413,259
Platteville	63,434,184	1,681,854	557,107	505,540	145,380	0	(1,551,344)	64,772,721	1,338,537	3,032,566		67,805,287
River Falls	42,004,411	3,794	0	315,790	144,450	0	30,866	42,499,311	494,900	2,941,000		45,440,311
Stevens Point	60,412,880	(760,260)	204,306	733,496	217,636	0	(949,221)	59,858,837	(554,043)	10,619,304		70,478,141
Stout	65,001,036	3,600,000	0	531,863	200,830	0	(983,641)	68,350,088	3,349,052	4,144,270		72,494,358
Superior	27,645,502	0	0	212,710	80,383	0	633,991	28,572,586	927,084	2,999,942		31,572,528
Whitewater	87,396,165	817,508	0	619,673	217,588	0	(883,100)	88,167,834	771,669	8,083,325		96,251,159
Colleges	49,955,565	0	1,392,879	727,735	197,882	0	(564,627)	51,709,434	1,753,869	7,601,662		59,311,096
Extension	98,712,525	(3,773,739)	211,171	569,900	185,994	0	(327,271)	95,578,580	(3,133,945)	1,193,262		96,771,842
System Admin./Systemwide Base	68,793,155	0	0	263,200	(4,999,999)	25,000,000	16,100	89,072,456	20,279,301	8,754,900		97,827,356
System Admin./Systemwide Lapse								0	0		(25,000,000)	(25,000,000)
System Admin./Systemwide Net	68,793,155	0	0	263,200	(4,999,999)	25,000,000	16,100	89,072,456	20,279,301	8,754,900	(25,000,000)	72,827,356
System Total Excl FB	1,865,662,876	36,008,628	5,938,743	14,418,588	0	25,000,000	(11,403,100)	1,935,625,735	69,962,859	107,585,782	(25,000,000)	2,018,211,517
Fringe Benefits	556,181,604	1,271,250	(5,938,743)	(8,961,088)	0	0	0	542,553,023	(13,628,581)		0	542,553,023
System Total	2,421,844,480	37,279,878	0	5,457,500	0	25,000,000	(11,403,100)	2,478,178,758	56,334,278	107,585,782	(25,000,000)	2,560,764,540

1 - "Other" Includes: Financial Aid, Debt Service, Lease & Directed Moves; Distinguished Professor Non-Renewals

**2016-17 UW SYSTEM ANNUAL DISTRIBUTION ADJUSTMENTS FOR
CHANGES IN GPR/TUITION FUNDING**

The State of Wisconsin budgets on a two-year budget cycle. Accordingly, the 2015-17 biennial budget will include funding for both the 2015-16 and 2016-17 fiscal years.

For fiscal year 2016-17, GPR/Tuition funding was increased or decreased in the following areas:

1. BASE BUDGET REALLOCATIONS OF UNFUNDED COSTS

The 2016-17 Annual Budget provides for the return to the institutions of \$15,573,100, which was reallocated in 2015-16 to cover unfunded fringe benefits costs from 2014-15 and 2015-16. Costs were actually lower in 2015-16, so the funds are being restored to the institutions. The return of funding was distributed to the institution in the same manner as the reallocation was distributed in 2015-16 (based on each institution’s share of the UW System’s 2014-15 GPR/Tuition budget excluding debt service, utilities, financial aid, separately budgeted academic tuition, and Credit Extension programs).

The distribution by institution is shown in the table below:

Institution	2016-17 Return of 2014-15 and 2015-16 Unfunded Fringe Benefits
Madison	5,916,400
Milwaukee	2,121,000
Eau Claire	813,000
Green Bay	392,400
La Crosse	658,700
Oshkosh	786,500
Parkside	364,500
Platteville	445,500
River Falls	442,200
Stevens Point	666,500
Stout	615,100
Superior	246,000
Whitewater	666,500
Colleges	605,700
Extension	569,900
Systemwide	263,200
Total	15,573,100

2. LAWTON UNDERGRADUATE MINORITY RETENTION GRANT/ADVANCED OPPORTUNITY PROGRAM (AOP)

The budget flat funds the Lawton Undergraduate Minority Retention Grant and the Advanced Opportunity Program in 2016-17. Funding for the AOP will be based on each institution's proportion of a three-year rolling average headcount of the statutorily-designated eligible population of minority/disadvantaged graduate students.

The Lawton Grant allocation will reflect the second year when the allocation methodology will mirror program eligibility (three-year rolling average of Wisconsin resident undergraduates from eligible populations who are registered full-time).

3. TUITION ASSISTANCE GRANT (TAG)

The Tuition Assistance Grant program was designed to provide grants to students from families with income of less than \$60,000, who did not receive a Wisconsin Grant award from the Higher Educational Aids Board (HEAB), had unmet financial need and had been continuously enrolled since 2012-13. All students enrolled in the program have completed eligibility. Funding in 2016-17 will be allocated based on the 2014-15 proportion of Pell Grants (dollars) for Wisconsin undergraduate students with expected family contributions below \$4,001 at each institution.

5. DEBT SERVICE

The budget is decreased by \$11,433,500 to \$215,774,700 in 2016-17 for debt service. The allocation of debt service is prorated by institution based upon 2014-15 actual expenditures.

TABLE B-3
UNIVERSITY OF WISCONSIN SYSTEM
2016-17 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD
Reflecting the Typical Costs of a Resident Freshman Living on Campus
Doctoral and Comprehensive Universities

Campus	FY16 Tuition	FY17 Tuition	Change	FY16 Seg Fee	FY17 Seg Fee	Change	FY16 Room Rate	FY17 Room Rate	Change	FY16 Meal Plan	FY17 Meal Plan	Change	FY16 Total	FY17 Total	Total Increase	Total % Increase	# of Room Contracts	# of Meal Plans	Fall Headcount
Madison	9,273	9,273	0	1,142	1,215	73	5,796	5,999	203	3,032	3,075	43	19,243	19,562	319	1.7%	7,532	7,532	43,381
Milwaukee	8,091	8,091	0	1,338	1,402	64	5,270	5,320	50	3,908	4,006	98	18,607	18,819	212	1.1%	2,524	3,586	27,156
Eau Claire	7,361	7,361	0	1,261	1,272	11	3,911	4,185	274	3,256	2,800	(456)	15,789	15,618	(171)	-1.1%	3,887	3,316	9,894
Green Bay	6,298	6,298	0	1,526	1,580	54	4,000	4,120	120	2,200	2,200	0	14,024	14,198	174	1.2%	493	688	6,528
La Crosse	7,585	7,585	0	1,073	1,332	259	3,500	3,605	105	2,350	2,420	70	14,508	14,942	434	3.0%	3,453	3,255	10,408
Oshkosh	6,422	6,422	0	1,065	1,122	57	4,096	4,220	124	2,730	2,810	80	14,313	14,574	261	1.8%	2,971	3,500	14,059
Parkside	6,298	6,298	0	1,043	1,069	26	4,406	4,406	0	2,446	2,532	86	14,193	14,305	112	0.8%	778	1,387	4,442
Platteville	6,418	6,418	0	915	911	(4)	3,970	3,970	0	3,160	3,160	0	14,463	14,459	(4)	0.0%	3,636	3,718	7,185
River Falls	6,428	6,428	0	1,357	1,396	39	4,035	4,136	101	2,389	2,389	0	14,209	14,349	140	1.0%	2,220	2,603	5,958
Stevens Point(2)	6,298	6,698	400	1,193	1,282	89	4,098	4,260	162	2,785	2,829	44	14,374	15,069	695	4.8%	3,368	3,170	9,231
Stout (1)	7,020	7,020	0	1,038	1,077	39	3,960	4,040	80	2,544	2,584	40	14,562	14,721	159	1.1%	3,013	3,031	9,371
Superior	6,535	6,535	0	1,501	1,552	51	3,595	3,695	100	2,490	2,570	80	14,121	14,352	231	1.6%	767	716	2,200
Whitewater	6,519	6,519	0	956	966	10	3,784	3,876	92	2,430	2,450	20	13,689	13,811	122	0.9%	4,044	4,223	12,351
Average	6,965	6,996	31	1,185	1,244	59	4,186	4,295	109	2,748	2,756	8	15,084	15,291	206	1.4%	38,686	40,725	162,164

(1) UW-Stout is the only UW institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by 15 credits per semester. The actual tuition increase paid by a student will vary based on the number of credits taken.
(2) The UW-Stevens Point rate reflects the tuition that will be paid by freshman and sophomore students beginning in 2016-17. Juniors will pay \$200 less and tuition for seniors will remain at 2015-16 levels.

UNIVERSITY OF WISCONSIN SYSTEM
2016-17 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD
Reflecting the Typical Costs of a Resident Freshman Living on Campus
UW Colleges

Campus	FY16 Tuition	FY17 Tuition	Change	FY16 Seg Fee	FY17 Seg Fee	Change	FY16 Room Rate	FY17 Room Rate	Change	FY16 Meal Plan	FY17 Meal Plan	Change	FY16 Total	FY17 Total	Total Increase	Total % Increase	# of Room Contracts	# of Meal Plans	Fall Headcount
Baraboo	4,750	4,750	0	452	482	30							5,202	5,232	30	0.6%			
Barron	4,750	4,750	0	434	464	30							5,184	5,214	30	0.6%			
Fond du Lac	4,750	4,750	0	459	458	(1)							5,209	5,208	(1)	0.0%			
Fox Valley	4,750	4,750	0	279	284	5							5,029	5,034	5	0.1%			
Manitowoc	4,750	4,750	0	358	372	14							5,108	5,122	14	0.3%			
Marathon	4,750	4,750	0	382	412	30	2,978	3,008	30	1,946	2,006	60	10,056	10,176	120	1.2%	139	139	1,000
Marinette	4,750	4,750	0	355	355	(0)	3,900	3,900	-	-	-	-	9,005	9,005	(0)	0.0%	64		500
Marshfield	4,750	4,750	0	392	407	15							5,142	5,157	15	0.3%			
Richland	4,750	4,750	0	580	569	(11)							5,330	5,319	(11)	-0.2%			
Rock Cty	4,750	4,750	0	379	387	8							5,129	5,137	8	0.2%			
Sheboygan	4,750	4,750	0	386	386	(0)							5,136	5,136	(0)	0.0%			
Washington	4,750	4,750	0	350	350	(0)							5,100	5,100	(0)	0.0%			
Waukesha	4,750	4,750	0	362	395	33							5,112	5,145	33	0.6%			
Average	4,750	4,750	0	398	409	12	3,439	3,454	15	973	1,003	30	5,826	5,845	19	0.3%	203	139	1,500

C. ACADEMIC TUITION

2016-17 TUITION

The 2015-17 biennial budget (Act 55) restricted the Board of Regents' authority to increase the tuition on resident undergraduate students during the biennium as follows:

“Notwithstanding section 36.27 (1) (a) of the statutes, and except as provided in subsection (4d), the Board of Regents of the University of Wisconsin System may not charge resident undergraduates enrolled in an institution or college campus in the 2015-16 or 2016-17 academic year more in academic fees than it charged resident undergraduates enrolled in that institution or college campus in the 2014-15 academic year.”

However, the Board retains tuition authority for nonresident, graduate, and professional students. At its April meeting, the Board approved nonresident and graduate tuition proposals from UW-La Crosse, UW-Milwaukee, UW-Platteville, UW-Stout, and UW-Whitewater. These rates are included in the tuition schedules shown in Tables C-1 and C-2.

The Board has previously delegated tuition-setting authority to institutions for distance education and service-based pricing programs that primarily serve nontraditional student populations. UW institutions may increase nonresident and graduate tuition rates for these programs in 2016-17 as appropriate. Tuition rates for resident undergraduate students in these programs may not increase this year.

DIFFERENTIAL TUITION

Since 1997, the Board has had the ability to implement differential tuition programs. Differential tuition is an amount charged on top of base tuition, and separately approved by the Board, to support additional services and programming for students. Differential tuition can be charged to all students enrolled at an institution; to a particular category of students, such as all undergraduates; or to students enrolled in certain programs. The list of the current differential tuition programs is attached as **Appendix A**.

The 2015-17 biennial budget included a provision that allowed the Board of Regents to adopt a UW-Stevens Point differential if approved by the students (Wis. Act 55 Section 9148(4d)). The new differential, called the Pointer Partnership, was approved by the Board in December 2015. The Pointer Partnership has a three-year implementation process. Upper class students pay less than their freshman and sophomore peers. This has been reflected in UW-Stevens Point's section of the tuition schedule shown in **Table C-1** and under **Appendix A**.

In 2009, the Board delegated tuition authority to UW-Platteville for Tri-State Initiative differential pricing. Currently, UW-Platteville charges qualifying undergraduate students from Illinois and Iowa \$4,600 more than resident tuition. For the Board's information, UW-Platteville will charge Tri-State students \$4,700 more than resident tuition in 2016-17.

NEW PROGRAM TUITION

The tuition schedule does not include programs approved through the Education Committee. The programs that are not listed include, but are not limited to, distance education programs and

collaborative programs. A full listing of program rates and fees will be available with the annual tuition and fee report in October.

PEER COMPARISONS

The following tables compare tuition and required fees at UW Institutions to their peers in 2015-16. Generally, tuition and fees increased by more at peer institutions than they did at UW institutions. UW-Madison, UW-Milwaukee and the comprehensives saw the largest increase in the gap between the peer midpoint and their respective resident undergraduate tuition. The peer comparison illustrates that the University of Wisconsin as a system continues to offer tuition at a very reasonable rate compared to institutional peers.

University of Wisconsin-Madison 2015-16 Peers

	Resident Undergraduate		Nonresident Undergraduate		Resident Graduate		Nonresident Graduate	
	2014-15	2015-16	2014-15	2015-16	2014-15	2015-16	2014-15	2015-16
University of Wisconsin-Madison	\$10,410	\$10,415	\$26,660	\$29,665	\$11,865	\$11,870	\$25,191	\$25,196
Peer Average excluding UW-Madison	\$12,269	\$12,426	\$30,076	\$30,896	\$14,022	\$14,311	\$29,397	\$30,215
Peer Midpoint excluding UW-Madison	\$11,974	\$12,089	\$29,628	\$30,075	\$13,965	\$14,274	\$29,612	\$30,018
UW-Madison Distance from Midpoint	(\$1,564)	(\$1,674)	(\$2,968)	(\$410)	(\$2,100)	(\$2,404)	(\$4,421)	(\$4,822)
UW-Madison's Peer Rank	6/11	6/11	8/11	6/11	7/11	7/11	9/11	10/11

University of Wisconsin-Milwaukee 2015-16 Peers

	Resident Undergraduate		Nonresident Undergraduate		Resident Graduate		Nonresident Graduate	
	2014-15	2015-16	2014-15	2015-16	2014-15	2015-16	2014-15	2015-16
University of Wisconsin-Milwaukee	\$9,391	\$9,429	\$19,120	\$19,603	\$11,687	\$11,725	\$24,152	\$24,762
Peer Average excluding UW-Milwaukee	\$10,816	\$11,067	\$23,124	\$23,621	\$12,249	\$12,578	\$22,943	\$23,400
Peer Midpoint excluding UW-Milwaukee	\$10,346	\$10,627	\$23,753	\$24,756	\$12,166	\$12,553	\$23,023	\$24,489
UW-Milwaukee Distance from Midpoint	(\$955)	(\$1,198)	(\$4,633)	(\$5,153)	(\$479)	(\$828)	\$1,129	\$273
UW-Milwaukee's Peer Rank	12/15	12/15	12/15	12/15	9/15	10/15	6/15	6/15

University of Wisconsin Comprehensive Institutions 2015-16 Peers

	Resident Undergraduate		Nonresident Undergraduate		Resident Graduate		Nonresident Graduate	
	2014-15	2015-16	2014-15	2015-16	2014-15	2015-16	2014-15	2015-16
University of Wisconsin Comprehensive Average	\$7,976	\$8,029	\$15,552	\$15,915	\$8,537	\$8,697	\$17,403	\$17,734
Average excluding UW Comprehensive Average	\$9,150	\$9,432	\$17,891	\$18,125	\$9,195	\$9,606	\$15,858	\$16,456
Midpoint excluding UW Comprehensive Average	\$8,769	\$8,900	\$16,921	\$17,718	\$8,736	\$8,977	\$15,353	\$15,798
UW Comprehensive Distance from Midpoint	(\$793)	(\$871)	(\$1,369)	(\$1,802)	(\$199)	(\$280)	\$2,050	\$1,936
UW Comprehensive Average Peer Rank	23/35	25/35	24/35	24/35	19/35	20/35	15/35	15/35

Table C-1

**University of Wisconsin System
2016-17
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Madison</u>			
Resident			
Undergraduate	\$9,273	\$4,637	\$2,318
Bachelor's of Business Administration	\$10,273	\$5,137	\$2,568
Certificate in Business	\$9,573	\$4,787	\$2,393
Engineering	\$10,673	\$5,337	\$2,668
Graduate	\$10,728	\$5,364	\$2,682
Business Masters ²	\$14,476	\$7,238	\$3,619
Law School	\$20,235	\$10,118	\$5,059
Medical School	\$26,117	\$13,058	N/A
Veterinary School	\$19,676	\$9,838	\$4,919
Pharmacy	\$16,521	\$8,260	\$4,130
Doctor of Nursing Practice ³	\$14,809	N/A	N/A
Nonresident			
Undergraduate	\$31,523	\$15,762	\$7,881
Undergraduate - International	\$32,523	\$16,262	\$8,131
Bachelor's of Business Administration	\$32,523	\$16,262	\$8,131
Bachelor's of Business Administration - International	\$33,523	\$16,762	\$8,381
Certificate in Business	\$31,823	\$15,912	\$7,956
Certificate in Business - International	\$32,823	\$16,412	\$8,206
Engineering	\$32,923	\$16,461	\$8,231
Engineering - International	\$33,923	\$16,962	\$8,481
Graduate	\$24,054	\$12,027	\$6,014
Business Masters ²	\$29,293	\$14,646	\$7,323
Law School	\$38,932	\$19,466	\$9,733
Medical School	\$36,013	\$18,006	N/A
Veterinary School	\$29,769	\$14,885	\$7,442
Pharmacy	\$30,100	\$15,050	\$7,525
Doctor of Nursing Practice ³	\$32,068	N/A	N/A
<u>UW-Milwaukee</u>			
Resident			
Undergraduate	\$8,091	\$4,046	\$2,023
Graduate	\$10,387	\$5,193	\$2,597
Communication Science and Disorders	\$12,464	\$6,232	\$3,116
Occupational Therapy	\$12,464	\$6,232	\$3,116
Business Masters	\$12,740	\$6,370	\$3,185
Nonresident			
Undergraduate	\$18,449	\$9,224	\$4,612
MSEP - Undergraduate	\$12,137	\$6,068	\$3,034
Graduate	\$23,424	\$11,712	\$5,856
Communication Science and Disorders	\$28,245	\$14,123	\$7,061
Occupational Therapy	\$28,245	\$14,123	\$7,061
Business Masters	\$26,294	\$13,147	\$6,574

Table C-1 (Continued)

**University of Wisconsin System
2016-17
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Milwaukee (Continued)</u>			
Resident and Nonresident Students⁴			
Sheldon B. Lubar School of Business Administration		\$21	\$21
College of Engineering and Applied Science		\$22	\$22
College of Nursing		\$32	\$32
Peck School of the Arts		\$22	\$22
School of Architecture 100 Level Courses		\$12	\$12
School of Architecture 200-800 Level Courses		\$43	\$43
<u>UW-Eau Claire</u>			
Resident			
Undergraduate	\$7,361	\$3,681	\$1,840
Material Science and Engineering	\$8,761	\$4,381	\$2,190
Graduate ⁵	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$14,934	\$7,467	\$3,734
Return to Wisconsin Program	\$11,466	\$5,733	\$2,867
MSEP - Undergraduate	\$10,511	\$5,255	\$2,628
Material Science and Engineering	\$16,334	\$8,167	\$4,084
Return to Wisconsin - Material Science and Engineering	\$12,516	\$6,258	\$3,129
MSEP - Material Science and Engineering	\$12,610	\$6,305	\$3,153
Graduate ⁵	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Green Bay</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Engineering Technology	\$7,698	\$3,849	\$1,925
Graduate ⁵	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$13,871	\$6,936	\$3,468
Return to Wisconsin	\$10,404	\$5,202	\$2,601
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Engineering Technology	\$15,271	\$7,636	\$3,818
Return to Wisconsin - Engineering Technology	\$11,454	\$5,727	\$2,863
MSEP - Engineering Technology	\$11,547	\$5,774	\$2,887
Graduate ⁵	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184

Table C-1 (Continued)

**University of Wisconsin System
2016-17
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-La Crosse</u>			
Resident			
Undergraduate	\$7,585	\$3,792	\$1,896
Graduate	\$8,483	\$4,242	\$2,356
Occupational Therapy	\$10,152	\$5,076	\$2,820
Business Masters	\$9,037	\$4,519	\$2,510
Physical Therapy/Physician Assistant	\$10,152	\$5,076	\$2,820
Physical Therapy - Doctoral Program	\$11,329	\$5,665	\$2,832
Nonresident			
Undergraduate	\$16,106	\$8,053	\$4,027
Return to Wisconsin	\$12,402	\$6,201	\$3,100
MSEP - Undergraduate	\$10,734	\$5,367	\$2,684
Graduate	\$18,454	\$9,227	\$5,126
MSEP - Graduate	\$12,655	\$6,327	\$3,515
Occupational Therapy	\$22,117	\$11,058	\$6,144
Business Masters	\$19,034	\$9,517	\$5,287
MSEP - Bus Masters	\$13,209	\$6,604	\$3,669
Physical Therapy/Physician Assistant	\$22,117	\$11,058	\$6,144
Physical Therapy - Doctoral Program	\$24,942	\$12,471	\$6,235
<u>UW-Oshkosh</u>			
Resident			
Undergraduate	\$6,422	\$3,211	\$1,606
Engineering Technology	\$7,822	\$3,911	\$1,956
Graduate ⁵	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$13,995	\$6,998	\$3,499
Return to Wisconsin Program	\$10,527	\$5,264	\$2,632
MSEP - Undergraduate	\$9,571	\$4,786	\$2,393
Engineering Technology	\$15,395	\$7,698	\$3,849
Return to Wisconsin - Engineering Technology	\$11,577	\$5,789	\$2,894
MSEP - Engineering Technology	\$11,671	\$5,836	\$2,918
Graduate ⁵	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Parkside</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,870	\$3,935	\$2,186
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$14,287	\$7,144	\$3,572
Return to Wisconsin	\$10,716	\$5,358	\$2,679
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,129	\$6,065	\$3,369

Table C-1 (Continued)

**University of Wisconsin System
2016-17
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Platteville</u>			
Resident			
Undergraduate	\$6,418	\$3,209	\$1,605
Graduate ⁵	\$7,640	\$3,820	\$2,122
Master of Science in Computer Science	\$9,000	\$4,500	\$2,500
School of Education ⁶		\$510	\$510
Nonresident			
Undergraduate	\$14,268	\$7,134	\$3,567
Undergraduate Tri-State Initiative	\$11,118	\$5,559	\$2,780
Undergraduate-International	\$15,269	\$7,634	\$3,817
MSEP - Undergraduate ⁷	\$9,567	\$4,784	\$2,392
Graduate ⁵	\$16,771	\$8,386	\$4,659
Master of Science in Computer Science	\$18,000	\$9,000	\$5,000
School of Education ⁶		\$510	\$510
<u>UW-River Falls</u>			
Resident			
Undergraduate	\$6,428	\$3,214	\$1,607
Graduate ⁵	\$7,640	\$3,820	\$2,122
Master of Science in Communicative Disorders ⁶		\$424	\$424
Master of Science in Computer Science ⁶		\$692	\$692
Master of Clinical Exercise Physiology ⁶		\$500	\$500
Nonresident			
Undergraduate	\$14,001	\$7,001	\$3,500
Return to Wisconsin Program	\$10,534	\$5,267	\$2,633
MSEP - Undergraduate	\$9,578	\$4,789	\$2,394
Graduate ⁵	\$16,771	\$8,386	\$4,659
Master of Science in Communicative Disorders ⁶		\$932	\$932
Master of Science in Computer Science ⁶		\$692	\$692
Master of Clinical Exercise Physiology ⁶		\$500	\$500
<u>UW-Stevens Point</u>			
Resident			
Undergraduate (Freshmen and Sophomores)	\$6,698	\$3,349	\$1,675
Undergraduate (Juniors)	\$6,498	\$3,249	\$1,625
Undergraduate (Seniors)	\$6,298	\$3,149	\$1,575
Graduate	\$7,870	\$3,935	\$2,186
Collaborative Audiology	\$10,728	\$5,364	\$2,682
Nonresident			
Undergraduate (Freshmen and Sophomores)	\$14,965	\$7,482	\$3,741
Undergraduate (Juniors)	\$14,765	\$7,382	\$3,691
Undergraduate (Seniors)	\$14,565	\$7,282	\$3,641
Return to Wisconsin (Freshmen and Sophomores)	\$11,324	\$5,662	\$2,831
Return to Wisconsin (Juniors)	\$11,124	\$5,562	\$2,781
Return to Wisconsin (Seniors)	\$10,924	\$5,462	\$2,731
MSEP - Undergraduate (Freshmen and Sophomores)	\$9,848	\$4,924	\$2,462
MSEP - Undergraduate (Juniors)	\$9,648	\$4,824	\$2,412
MSEP - Undergraduate (Seniors)	\$9,448	\$4,724	\$2,362

Table C-1 (Continued)

**University of Wisconsin System
2016-17
Tuition Schedule**

	<u>Annual Tuition</u>	<u>Semester Tuition</u>	<u>Summer Tuition¹</u>
<u>UW-Stevens Point (Continued)</u>			
Nonresident			
Graduate ⁵	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Collaborative Audiology	\$24,054	\$12,027	\$6,014
<u>UW-Stout⁸</u>			
Resident			
Undergraduate		\$234	\$234
Mechanical Engineering		\$292	\$292
Graduate		\$382	\$382
M.S. Applied Psychology		\$382	\$382
M.S. Clinical Mental Health Counseling		\$382	\$382
M.S. Food and Nutrition Sciences		\$382	\$382
M.S. Marriage and Family Therapy		\$382	\$382
M.S. School Counseling		\$382	\$382
M.S. School Psychology		\$382	\$382
Ed.S. School Psychology		\$382	\$382
M.S. Vocational Rehabilitation, Rehabilitation Counseling		\$382	\$382
Nonresident			
Undergraduate		\$492	\$492
Return to Wisconsin		\$372	\$372
MSEP - Undergraduate		\$345	\$345
Mechanical Engineering		\$550	\$550
Return to Wisconsin - Mechanical Engineering		\$416	\$416
MSEP - Mechanical Engineering		\$433	\$433
Graduate		\$810	\$810
MSEP - Graduate		\$565	\$564
M.S. Applied Psychology		\$810	\$810
MSEP - M.S. Applied Psychology		\$565	\$565
M.S. Clinical Mental Health Counseling		\$810	\$810
MSEP - M.S. Clinical Mental Health Counseling		\$565	\$565
M.S. Food and Nutrition Sciences		\$810	\$810
MSEP - M.S. Food and Nutrition Sciences		\$565	\$565
M.S. Marriage and Family Therapy		\$810	\$810
MSEP - M.S. Marriage and Family Therapy		\$565	\$565
M.S. School Counseling		\$810	\$810
MSEP - M.S. School Counseling		\$565	\$565
M.S. School Psychology		\$810	\$810
MSEP - M.S. School Psychology		\$565	\$565
Ed.S. School Psychology		\$810	\$810
MSEP - Ed.S. School Psychology		\$565	\$565
M.S. Vocational Rehabilitation, Rehab. Counseling		\$810	\$810
MSEP - M.S. Vocational Rehabilitation, Rehab. Counseling		\$565	\$565

Table C-1 (Continued)

**University of Wisconsin System
2016-17
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Superior</u>			
Resident			
Undergraduate	\$6,535	\$3,268	\$1,634
Graduate ⁵	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$14,108	\$7,054	\$3,527
MSEP - Undergraduate	\$9,685	\$4,842	\$2,421
Graduate ⁵	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Resident and Nonresident Students⁴			
Natural Sciences Department		\$12	\$12
<u>UW-Whitewater</u>			
Resident			
Undergraduate	\$6,519	\$3,259	\$1,630
Graduate	\$7,949	\$3,975	\$2,208
Business Masters	\$8,526	\$4,263	\$2,368
Online MBA	\$11,474	\$5,737	\$3,187
Doctorate of Business Administration ⁶		\$1,300	\$1,300
Nonresident			
Undergraduate	\$15,092	\$7,546	\$3,773
Return to Wisconsin Program	\$11,374	\$5,687	\$2,843
MSEP - Undergraduate	\$9,668	\$4,834	\$2,417
Graduate	\$17,448	\$8,724	\$4,847
MSEP - Graduate	\$11,924	\$5,962	\$3,312
Business Masters	\$18,052	\$9,026	\$5,014
MSEP - Business Masters	\$12,501	\$6,250	\$3,472
Online MBA	\$11,474	\$5,737	\$3,187
Doctorate of Business Administration ⁶		\$1,300	\$1,300
<u>UW Colleges</u>			
Resident			
Undergraduate	\$4,750	\$2,375	\$1,188
Bachelor of Applied Arts and Sciences (BAAS) ⁹		\$262	\$262
Nonresident			
Undergraduate	\$11,734	\$5,867	\$2,934
Bachelor of Applied Arts and Sciences (BAAS) ⁹		\$578	\$578
MSEP - Undergraduate	\$7,126	\$3,563	\$1,781

¹Represents tuition for a "full-time" summer session student, which is defined as half of the full-time academic year semester load.

²Includes the full-time MBA, Masters of Accountancy, Global Real Estate Master, and the MS in Applied Security Analysis.

³The Doctor of Nursing Practice is a full-year program, including summer term. The rate shown is the full-year rate.

⁴These per-credit amounts are in addition to the regular tuition for students taking courses in these disciplines.

⁵Graduate students at UW-Eau Claire, UW-Green Bay, UW-Oshkosh, UW-Platteville, UW-River Falls, and UW-Superior pay summer tuition on a per-credit basis.

⁶These programs charge per-credit tuition and are exempt from the board-approved tuition plateau.

⁷UW-Platteville is no longer accepting MSEP students. The rate will remain until existing students have completed their degree under the current rate.

⁸UW-Stout charges a pr-credit tuition and are exempt from the board-approved tuition plateau.

⁹The Bachelor of Applied Arts and Sciences (BAAS) is a degree completion program that charges a per-credit rate. The total tuition charge will not to exceed the plateau rate at the partner institution. The BAAS program offered in partnership with UW-Stout will not exceed the tuition charged by UW-Stout.

Table C-2

**University of Wisconsin System
2016-17
Consolidated Schedule of Tuition and Segregated Fees**

	Tuition		Segregated Fees ¹	Total Tuition and Fees	
	Resident	Nonresident		Resident	Nonresident
Doctoral Universities					
Undergraduate					
UW-Madison	\$9,273	\$31,523	\$1,215	\$10,488	\$32,738
UW-Milwaukee	\$8,091	\$18,449	\$1,402	\$9,493	\$19,851
Graduate					
UW-Madison	\$10,728	\$24,054	\$1,215	\$11,943	\$25,269
UW-Milwaukee	\$10,387	\$23,424	\$1,402	\$11,789	\$24,826
Law	\$20,235	\$38,932	\$1,215	\$21,450	\$40,147
Medicine	\$26,117	\$36,013	\$1,215	\$27,332	\$37,228
Veterinary Medicine	\$19,676	\$29,769	\$1,215	\$20,891	\$30,984
Comprehensive Universities					
Undergraduate					
UW-Eau Claire	\$7,361	\$14,934	\$1,272	\$8,633	\$16,206
UW-Green Bay	\$6,298	\$13,871	\$1,580	\$7,878	\$15,451
UW-La Crosse	\$7,585	\$16,106	\$1,332	\$8,917	\$17,438
UW-Oshkosh	\$6,422	\$13,995	\$1,122	\$7,544	\$15,117
UW-Parkside	\$6,298	\$14,287	\$1,069	\$7,367	\$15,356
UW-Platteville	\$6,418	\$14,268	\$911	\$7,329	\$15,179
UW-River Falls	\$6,428	\$14,001	\$1,396	\$7,824	\$15,397
UW-Stevens Point ²	\$6,698	\$14,965	\$1,282	\$7,980	\$16,247
UW-Superior	\$6,535	\$14,108	\$1,552	\$8,087	\$15,660
UW-Whitewater	\$6,519	\$15,092	\$966	\$7,485	\$16,058
UW-Stout ³	\$234	\$492	\$36	\$270	\$528
Graduate					
UW-Eau Claire	\$7,640	\$16,771	\$1,272	\$8,912	\$18,043
UW-Green Bay	\$7,640	\$16,771	\$1,580	\$9,220	\$18,351
UW-La Crosse	\$8,483	\$18,454	\$1,332	\$9,815	\$19,786
UW-Oshkosh	\$7,640	\$16,771	\$1,122	\$8,762	\$17,893
UW-Parkside	\$7,870	\$17,274	\$1,069	\$8,939	\$18,343
UW-Platteville	\$7,640	\$16,771	\$911	\$8,551	\$17,682
UW-River Falls	\$7,640	\$16,771	\$1,396	\$9,036	\$18,167
UW-Stevens Point	\$7,870	\$17,274	\$1,282	\$9,152	\$18,556
UW-Superior	\$7,640	\$16,771	\$1,552	\$9,192	\$18,323
UW-Whitewater	\$7,949	\$17,448	\$966	\$8,915	\$18,414
UW-Stout ³	\$382	\$810	\$49	\$431	\$859
UW Colleges					
UW-Baraboo/Sauk	\$4,750	\$11,734	\$482	\$5,232	\$12,216
UW-Barron	\$4,750	\$11,734	\$464	\$5,214	\$12,198
UW-Fond Du Lac	\$4,750	\$11,734	\$458	\$5,208	\$12,192
UW-Fox Valley	\$4,750	\$11,734	\$284	\$5,034	\$12,018
UW-Manitowoc	\$4,750	\$11,734	\$372	\$5,122	\$12,106
UW-Marathon	\$4,750	\$11,734	\$412	\$5,162	\$12,146
UW-Marinette	\$4,750	\$11,734	\$355	\$5,105	\$12,089
UW-Marshfield/Wood	\$4,750	\$11,734	\$407	\$5,157	\$12,141
UW-Richland	\$4,750	\$11,734	\$569	\$5,319	\$12,303
UW-Rock County	\$4,750	\$11,734	\$387	\$5,137	\$12,121
UW-Sheboygan	\$4,750	\$11,734	\$386	\$5,136	\$12,120
UW-Washington	\$4,750	\$11,734	\$350	\$5,100	\$12,084
UW-Waukesha	\$4,750	\$11,734	\$395	\$5,145	\$12,129

¹ Excludes textbook rental fees.

² UW-Stevens Point is phasing in a differential over three years. The rate shown is with the full differential for Freshmen and Sophomores.

³ UW-Stout charges per-credit tuition and segregated fees. The E-Stout fee is not included.

Tuition and segregated fee rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

D. AUXILIARY OPERATIONS

2016-17 AUXILIARY RATES

Auxiliary operations are self-supporting programs whose primary purpose is to provide services to students (e.g., residence halls, student centers/unions, student health clinics, bookstores) and whose secondary purpose is to provide services to staff (e.g., parking, clinics, conferences, printing and duplicating services), and occasionally the general public. User fees, segregated fees, merchandise sales, and interest earnings generate revenues for auxiliary operations, and the operations are allowed to maintain reserves with funds used for new facilities, remodeling/additions, deferred maintenance, high cost equipment, debt service obligations, and to ensure adequate funding for current operations. Students participate in the programming and budgeting process through institutional Segregated University Fee Allocations Committees (SUFACs).

Based on direction from the Business, Finance, and Audit Committee at the December 9, 2010 Board of Regents meeting, increases in major auxiliary rates are subject to a reporting threshold equal to the three-year rolling average change in Wisconsin Disposable Income Per Capita or 3.0 percent, whichever is greater (3.0 percent for 2016-17). Institutions with rate increases below that threshold have reduced annual budget paperwork and those above must provide detailed reporting on their rate increases. The threshold applies separately to the following major auxiliary categories: Segregated Fees (in total), Room and Board rates, and Textbook Rental rates.

Last year, President Cross requested that all segregated fee increases include explanations in the budget document as he awaits a report from the Segregated Fee Working Group with recommended changes to the segregated fee process. The document reflects that change, along with a more stringent review of all other rates. Most institutions have been held to a 3-4% increase in operations while moving forward with major project increases that were previously approved by students (student government or referenda).

SEGREGATED FEES

The average segregated fee increase (excluding UW Colleges) is \$59 (5.0 percent); institutional rates range from \$911 to \$1,580 with changes ranging from -\$4 to \$259 (-0.4 percent to 24.1 percent). The \$259 increase is at UW-La Crosse and includes \$250 in funding for major projects that have been implemented over several years. The last phase of the implementation of a student center project is \$230 and the other \$20 is for the second of four increases for a fieldhouse.

Segregated fees will increase \$72 at UW-Madison. Student-initiated programming and staffing for University Health will increase segregated fees by \$59.

UW Colleges average segregated fee increase is \$12 (3.0 percent); institutional rates range from \$284 to \$569 with changes ranging from -\$11 to \$33 (-1.9 percent to 9.1 percent). UW-Colleges

increases are due to maintaining programming while enrollment declines and student initiated programming.

Table D-1 shows the 2016-17 total segregated fee, percent increase, and dollar change for each of the four year institutions. **Table D-3** provides an explanation of all segregated fee increases for four year and UW Colleges institutions. **Table D-3** also identifies the portion of the rates that are associated with major projects.

Factors influencing the segregated fee increases include funding major projects, the need to maintain services during changing enrollments, and student initiated programming.

ROOM AND BOARD

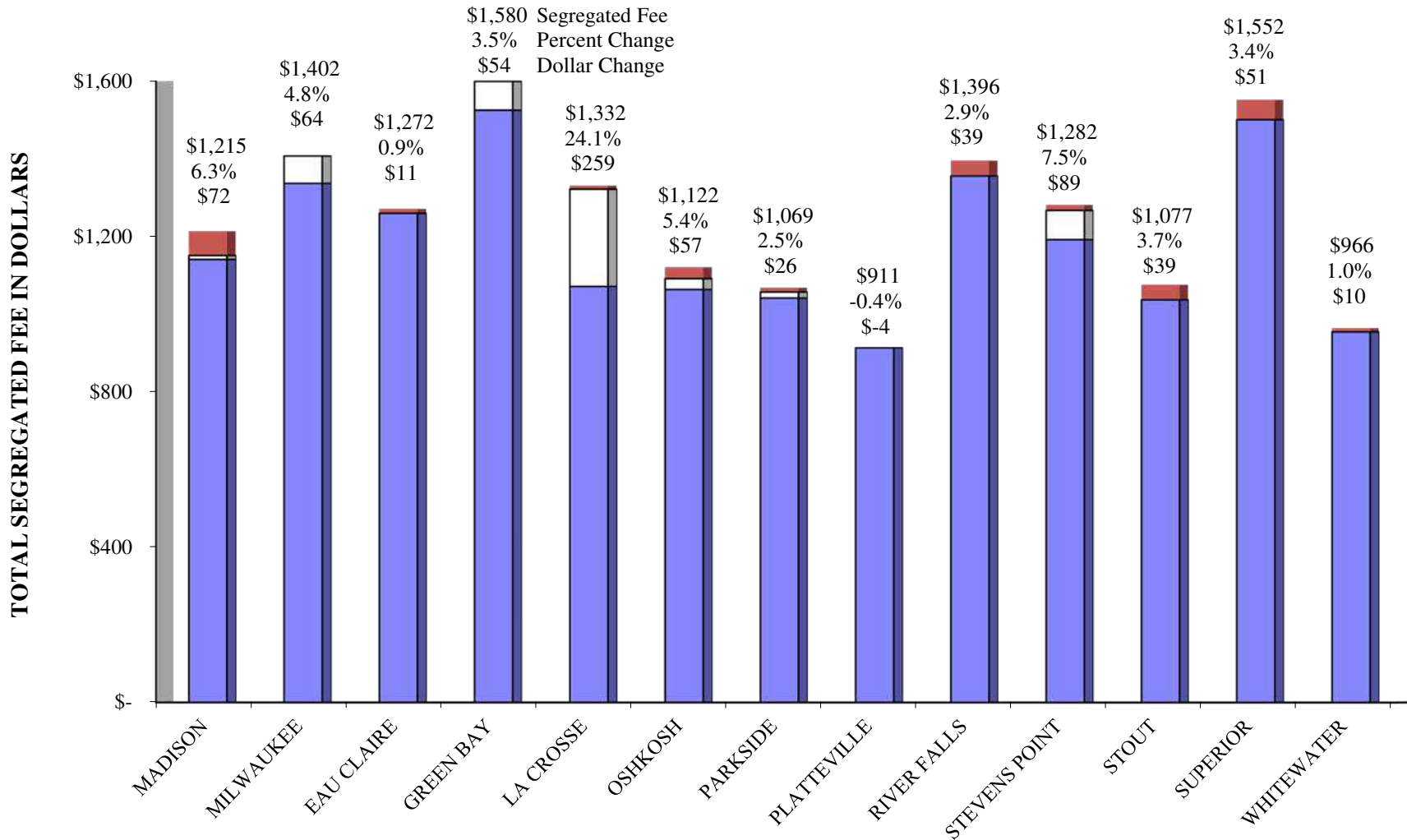
The average increase for most popular room and board rates (excluding UW Colleges) is \$117 (1.7 percent); institutional rates range from \$6,025 to \$9,326 with changes ranging from -\$181 to \$246 (-2.5 percent to 3.0 percent).

Table D-2 shows the 2016-17 most popular room and board rates, percent increase, and dollar change for each of the four-year institutions. **Table D-4** lists the rates for all institutions. None of the rates exceed the 3% threshold.

Factors influencing the room and board increases include debt service, and renovation and maintenance projects.

Table D-5 summarizes the 2016-17 textbook rental rates and provides an explanation for the rate that is increasing more than the 3% threshold. UW-Stout is instituting an e-text book program which will increase costs.

TABLE D-1
UW SYSTEM AUXILIARY OPERATIONS
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2016-17 ACADEMIC YEAR

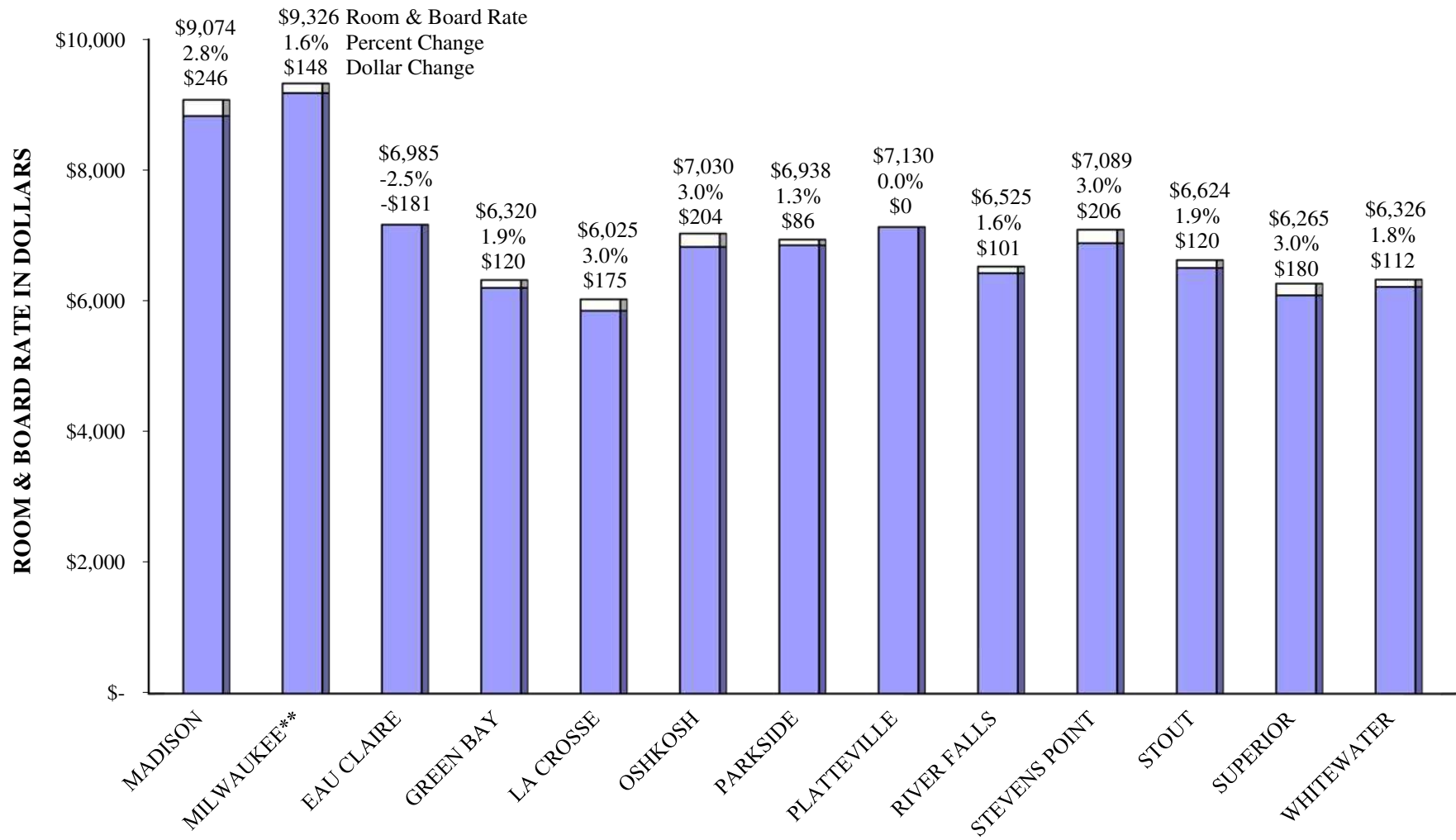


*For additional information, see Table C-3



**Divide by two for semester rates

**TABLE D-2
UW SYSTEM AUXILIARY OPERATIONS
DOCTORAL & COMPREHENSIVE ROOM AND BOARD RATES
2016-17 ACADEMIC YEAR**



*For additional information, see Table D-5



**Includes \$40/year Sandburg Hall Admin. Council Fee

**TABLE D-3
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2016-17 ACADEMIC YEAR**

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Madison	\$1,142.40	\$1,214.86	\$72.46	6.3%	
- Operations	\$898.32	\$960.78	\$62.46	7.0%	
			\$58.52	University Health	Reverse one year cut, fix the structural deficit and student requests for sexual assault prevention & mental health
			\$3.70	Rec. Sports	Increase for student wages up to \$9 per hour campus minimum wage
			\$0.24	Miscellaneous	
- Major Projects	\$244.08	\$254.08	\$10.00	4.1%	
			\$16.00	Rec. Sports	SERF replacement project approved in 2014 by students and the Board
			-\$6.00	Health/Activity Center	Savings due to refinancing of bonds
Milwaukee	\$1,338.00	\$1,401.80	\$63.80	4.8%	
- Operations	\$1,247.90	\$1,241.40	-\$6.50	-0.5%	
			\$45.10	Enrollment Decrease	Maintaining segregated fee programming with an estimated decrease of more than 1,100 students (4%)
			\$12.38	Student Union	Maintenance of the current Student Union
			\$7.25	Student Life	New positions in the Center for Student Involvement and Military and Veterans Resource Ctr.
			\$6.60	Transit/Bus	Maintenance, repairs and new lighting system for UPARK/Prowl Line parking lot
			\$5.77	Athletics	Increased student scholarships
			\$4.79	University Recreation	Administrative and maintenance positions no longer supported with general purpose revenue
			\$4.35	Organized Activities	Realign Senate Appropriation Committee balances with operational needs
			\$3.56	University Health	Student Health and Wellness programs, space rental fees and lower other revenue generation
			\$1.92	Child Care	Increased student staff supporting the programming and classroom enhancements
			\$0.50	Municipal Services	
			-\$35.65	Use of Balances	In Student Life, Transit, Union, Rec Center and University Health
			-\$54.59	Expense Reductions	In the Union, Student Life, Athletics, University Health, Organized Activities and Child Care
			-\$8.48	Parking/Transit/Bus	Shift to user fees
- Major Projects	\$90.10	\$160.40	\$70.30	78.0%	
			\$74.00	Student Union	Student approved increase to be used for existing maintenance or a new Union if one is approved
			-\$3.70	Parking	Northwest Quadrant parking converting to partially user fee funded

TABLE D-3
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2016-17 ACADEMIC YEAR

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Eau Claire	\$1,260.95	\$1,271.70	\$10.75	0.9%	
- Operations	\$915.92	\$927.04	\$11.12	1.2%	
			\$13.04	Union/Rec Center	A break even analysis was undertaken to end cross subsidies between operations over several years
			\$3.30	Other	Fee restructuring-previously organized activities for the athletics/recreation facility maintenance
			\$2.00	Transit/Bus	Align revenues with expenditures
			\$1.86	University Health	Fee restructuring-absorbed an organized activity related to student health
			\$1.06	Counseling	Increase for mental health services
			\$0.69	Child Care	Align revenues with expenditures
			-\$7.26	Organized Activities	Fee restructuring resulted in a reduction
			-\$3.57	Miscellaneous	
- Major Projects	\$345.03	\$344.66	-\$0.37	-0.1%	
			-\$0.37	Miscellaneous	
Green Bay	\$1,526.00	\$1,580.00	\$54.00	3.5%	
- Operations	\$1,375.16	\$1,340.22	-\$34.94	-2.5%	
			\$72.37	Enrollment Decrease	Maintaining segregated fee programming with an estimated decrease of more than 160 students (4%)
			-\$107.31	Org. Activities	Utilization of fund balances
- Major Projects	\$150.84	\$239.78	\$88.94	59.0%	
			\$87.42	Kress Center	Due to fluctuations in upcoming debt payments this increase will prevent major future swings
			\$1.52	Miscellaneous	
La Crosse	\$1,072.90	\$1,331.79	\$258.89	24.1%	
- Operations	\$875.32	\$884.21	\$8.89	1.0%	
			\$2.97	Intercollegiate Athletics	Student approved initiatives for increasing travel and officiating costs
			\$1.63	Other	Compensation increases
			\$1.29	Organized Activities	Student approved increases in expenditures
			\$1.14	Recreational Sports	Compensation increases
			\$1.09	Municipal Services	Align revenues with expenditures after depleting balances
			\$2.06	Miscellaneous	Compensation increases and deferred maintenance for the Sports Complex
			-\$1.29	Recreational Center	Base expense reductions
- Major Projects	\$197.58	\$447.58	\$250.00	25.4%	
			\$230.00	Student Center	Final increase for the Center which is to go on-line in 2016-17
			\$20.00	Field House	Second of four increases which will total \$132 in 2018-19. The project is awaiting enumeration

**TABLE D-3
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2016-17 ACADEMIC YEAR**

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Oshkosh	\$1,065.00	\$1,122.00	\$57.00	5.4%	
- Operations	\$824.80	\$853.80	\$29.00	3.5%	
			\$14.87	Recreation Center	Additional staff to open RecPlex and utilities, maintenance and equipment replacement
			\$13.46	Student Union	Furniture, fixtures and equipment due to the renovation project; carpet and mini-blind replacement
			\$8.70	University Health	Additional staffing and salary equity increases
			\$2.12	Child Care	Additional teacher due to expansion and playground equipment
			-\$8.34	Change in Balances	Utilizing balances for organized activities and replenishing depleted balances for Athletics
			-\$1.81	Miscellaneous	
- Major Projects	\$240.20	\$268.20	\$28.00	11.7%	
			\$28.00	Student Union	Renovation project approved in 2012
Parkside	\$1,043.04	\$1,069.20	\$26.16	2.5%	
- Operations	\$569.82	\$580.58	\$10.76	1.9%	
			\$18.53	Enrollment Changes	Maintaining segregated fee programming with an estimated decrease of more than 140 students (4%)
			-\$7.77	Organized Activities	Base expense reductions
- Major Projects	\$473.22	\$488.62	\$15.40	3.3%	
			\$15.40	Enrollment Changes	
Platteville	\$915.00	\$911.00	-\$4.00	-0.4%	
- Operations	\$729.00	\$725.00	-\$4.00	-0.5%	
			\$19.00	University Health	Increasing staff for University Health
			-\$23.00		Base expense reductions
- Major Projects	\$186.00	\$186.00	\$0.00	0.0%	
River Falls	\$1,356.79	\$1,396.07	\$39.28	2.9%	
- Operations	\$1,007.79	\$1,047.07	\$39.28	3.9%	
			\$25.00	Rec. Center	Operations of the new Falcon Center
			\$6.20	Health Services	Contracted medical services and maintenance of the facility
			\$3.15	Athletics	Increasing officiating fees, conference dues and travel costs
			\$2.63	Student Life	Maintaining segregated fee programming with an estimated decrease of more than 225 students (4%)
			\$2.30	Organized Activities	Student-initiated safe-ride home and sexual assault prevention programming
- Major Projects	\$349.00	\$349.00	\$0.00	0.0%	

**TABLE D-3
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2016-17 ACADEMIC YEAR**

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Stevens Point	\$1,193.22	\$1,282.42	\$89.20	7.5%	
- Operations	\$904.30	\$918.50	\$14.20	1.6%	
			\$7.20	Union/Center	Integration of new programs and services due to the Health Enhancement Center acquired in 2016
			\$4.00	University Health	Increasing mental health services costs
			\$3.00	Organized Activities	Student initiated programming for increased number of student organizations
- Major Projects	\$288.92	\$363.92	\$75.00	26.0%	
			\$75.00	Rec. Center	Health and Wellness Facility which will increase by another \$150 next year for a total of \$275
Stout	\$1,038.30	\$1,077.00	\$38.70	3.7%	
- Operations	\$856.33	\$895.03	\$38.70	4.5%	
			\$15.00	Enrollment Changes	Elimination of Physical Education general education requirement on coaching/teaching FTE
			\$12.30	University Health	Increased mental health services including a psychiatrist and physician
			\$4.50	Union/Center	Increase for custodial supplies and services
			\$4.20	Organized Activities	Funding for the OrgSync program which links students to service opportunities
			\$2.70	Miscellaneous	Municipal services and stadium repairs
- Major Projects	\$181.97	\$181.97	\$0.00	0.0%	
Superior	\$1,501.42	\$1,552.49	\$51.07	3.4%	
- Operations	\$953.42	\$1,004.49	\$51.07	5.4%	
			\$18.21	Intercollegiate Ath.	Equipment costs, increasing officiating fees and travel costs
			\$7.89	Union	Sustain current operations due to enrollment declines and remodeling
			\$7.32	Enrollment Changes	Maintaining segregated fee programming with an estimated decrease of 40 students (2%)
			\$7.11	Organized Activities	Student-initiated programming
			\$7.28	Rec. Center	Staffing, programming needs, maintenance, and equipment replacement
			\$3.26	Miscellaneous	
- Major Projects	\$548.00	\$548.00	\$0.00	0.0%	
Whitewater	\$955.97	\$965.60	\$9.63	1.0%	
- Operations	\$747.51	\$757.14	\$9.63	1.3%	
			\$5.59	University Center	Maintenance and compensation increases
			\$2.62	Intercollegiate Ath.	Student-initiated programming and increased travel, food and uniform costs
			\$1.42	Miscellaneous	
- Major Projects	\$208.46	\$208.46	\$0.00	0.0%	

**TABLE D-3
UW COLLEGES SEGREGATED FEES
2016-17 ACADEMIC YEAR**

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Baraboo/Sauk	\$452.26	\$482.26	\$30.00	6.6%	
			\$52.78	Athletics	Creation of woman's basketball and maintaining programs previously supported with balances
			\$33.40	Organized Activities	Increased Student Activities Coordinator Position
			\$36.94	Organized Activities	Maintaining segregated fee programs previously supported with fund balances
			\$1.40	University Health	Align revenues with expenditures
			-\$43.54	Academic Skills	Utilizing fund balances to offset programming costs
			-\$2.16	Municipal Services	Expenditure reductions with enrollment/revenue adjustments
			-\$48.82	Rate Reduction	Required rate reduction (areas of reduction to be determined in consultation with students).
Barron	\$433.90	\$463.90	\$30.00	6.9%	
			\$42.64	Enrollment Decrease	Maintaining segregated fee programming due to an estimated decrease of 81 students (-11%)
			\$9.00	Organized Activities	Increased Student Activities Coordinator Position
			\$8.60	University Health	Maintaining programs previously supported with fund balances
			\$4.92	Athletics	Maintaining programs previously supported with fund balances
			\$4.24	Municipal Services	Aligning revenues with expenses
			-\$13.90	Student Center	Reduction in base expenditures
			-\$1.50	Miscellaneous	Utilizing fund balances to offset programming costs
			-\$24.00	Rate Reduction	Required rate reduction (areas of reduction to be determined in consultation with students).
Fond du Lac	\$459.46	\$458.06	-\$1.40	-0.3%	
			\$15.24	Enrollment Decrease	Maintaining segregated fee programming due to an estimated decrease of 63 students (-7%)
			\$0.38	Miscellaneous	Drama programming supplies and expenses, and funding for a lighting/sound director
			-\$17.02	Organized Activities	Utilizing fund balances to offset programming costs
Fox Valley	\$278.96	\$284.00	\$5.04	1.8%	
			\$61.04	Organized Activities	Maintaining programs previously supported with fund balances
			\$9.64	Enrollment Decrease	Maintaining segregated fee programming due to an estimated decrease of 82 students (-3%)
			\$4.22	Athletics	Offset for decrease in other program revenue that would support the operations
			\$0.54	Miscellaneous	
			-\$49.80	Organized Activities	Reduction in base expenditures
			-\$12.04	Intercollegiate Ath.	Utilizing fund balances to offset programming costs
			-\$8.56	Athletics	Reduction in base expenditures
Manitowoc	\$357.82	\$372.08	\$14.26	4.0%	
			\$38.18	Organized Activities	Increased Student Activities Coordinator Position and offset for decreases in other revenue
			\$3.78	Municipal Services	Aligning revenues with expenditures
			-\$14.60	Enrollment Increase	Maintaining current programming levels with an enrollment increase
			-\$10.26	University Health	Utilizing fund balances to offset programming costs
			-\$2.84	Academic Skills	Reduction in base expenditures

**TABLE D-3
UW COLLEGES SEGREGATED FEES
2016-17 ACADEMIC YEAR**

Institution	2015-16	2016-17	Change	% Change	Narrative
Marathon	\$381.74	\$411.74	\$30.00	7.9%	
			\$50.30	Enrollment Decrease	Maintaining segregated fee programming due to an estimated decrease of 197 students (-12%)
			\$13.94	Organized Activities	Increases for student compensation, student initiated programming, and depletion of fund balances
			\$2.52	Academic Skills	Increases for student compensation
			-\$7.20	Athletics	Utilizing fund balances to offset programming costs
			-\$1.44	Organized Activities	Utilizing reserves
			-\$28.12	Rate Reduction	Required rate reduction (areas of reduction to be determined in consultation with students).
Marinette	\$355.36	\$355.06	-\$0.30	-0.1%	
			\$49.30	Organized Activities	Student Events Coordinator Position
			-\$31.56	University Health	Utilization of fund balances to offset programming costs
			-\$12.28	Enrollment Increases	
			-\$5.16	Student Center	Utilization of fund balances to offset programming costs
			-\$0.60	Miscellaneous	
Marshfield	\$392.40	\$407.42	\$15.02	3.8%	
			\$34.42	Enrollment Decreases	Maintaining segregated fee programming due to an estimated decrease of 99 students (-13%)
			\$2.96	Academic Skills	Student initiated increase for tutoring
			\$0.46	Miscellaneous	
			-\$22.82	Organized Activities	Utilization of fund balances to offset programming costs
Richland	\$579.58	\$568.74	-\$10.84	-1.9%	
			\$20.40	Student Center	Student Events Coordinator Position
			\$5.56	University Health	Maintaining services which had previously been supported utilizing fund balances
			\$2.14	Municipal Services	Maintaining services which had previously been supported utilizing fund balances
			-\$27.20	Enrollment Increases	
			-\$7.58	Organized Activities	Utilization of fund balances to offset programming costs
			-\$4.16	Miscellaneous	Reduction in base expenditures
Rock	\$379.24	\$386.84	\$7.60	2.0%	
			\$47.04	Organized Activities	Maintaining services which had previously been supported utilizing fund balances
			\$23.56	Organized Activities	Student initiated new clubs and expanding theatre and arts programming
			\$1.80	Academic Skills	Student initiated for academic skills and tutoring center
			\$1.64	Municipal Services	Align revenues with expenditures
			-\$39.66	Enrollment Increases	
			-\$21.90	Athletics	Base expense reductions
			-\$4.88	Child Care	Base expense reductions

**TABLE D-3
UW COLLEGES SEGREGATED FEES
2016-17 ACADEMIC YEAR**

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Sheboygan	\$386.28	\$386.28	\$0.00	0.0%	
			\$47.76	University Health	Student initiated increase for a mental health counselor and creation of an intern position
			\$17.42	Organized Activities	Student initiated increase for the purchase of a piano and compensation for student government
			\$15.68	Municipal Services	Maintaining services which had previously been supported utilizing fund balances
			-\$47.48	Athletics	Offset for enrollment increases and utilization of fund balances
			-\$33.38	University Health	Offset for enrollment increases and utilization of fund balances
Washington	\$350.04	\$350.04	\$0.00	0.0%	
			\$16.00	Athletics	Student initiated new programs, a Recreation Specialist and administrative support
			\$10.06	Enrollment Decreases	Student initiated increase for the purchase of a piano and compensation for student government
			\$7.28	University Health	Maintaining services which had previously been supported utilizing fund balances
			-\$21.64	Organized Activities	Utilization of fund balances to offset programming costs
			-\$5.74	University Health	Utilization of fund balances to offset programming costs
			-\$5.12	Municipal Services	Align revenues with expenditures
			-\$0.84	Academic Skills	Base expenditure reductions
Waukesha	\$362.38	\$394.84	\$32.46	9.0%	
			\$31.64	Enrollment Decreases	Maintaining segregated fee programming due to an estimated decrease of 387 students (-11%)
			\$0.82	Miscellaneous	

TABLE D-4
University of Wisconsin System
2016-17 Academic Year Room and Board Rates

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Increase</u>	<u>% Change</u>
Madison	\$8,828	\$9,074	\$246	2.8%
- Residence Halls	\$5,796	\$5,999	\$203	3.5%
- Meal Plans	\$3,032	\$3,075	\$43	1.4%
Milwaukee	\$9,178	\$9,326	\$148	1.6%
- Residence Halls	\$5,270	\$5,320	\$50	0.9%
- Meal Plans	\$3,908	\$4,006	\$98	2.5%
Eau Claire	\$7,167	\$6,985	(\$181)	-2.5%
- Residence Halls	\$3,911	\$4,185	\$274	7.0%
- Meal Plans	\$3,256	\$2,800	-\$456	-14.0%
Green Bay	\$6,200	\$6,320	\$120	1.9%
- Residence Halls	\$4,000	\$4,120	\$120	3.0%
- Meal Plans	\$2,200	\$2,200	\$0	0.0%
La Crosse	\$5,850	\$6,025	\$175	3.0%
- Residence Halls	\$3,500	\$3,605	\$105	3.0%
- Meal Plans	\$2,350	\$2,420	\$70	3.0%
Oshkosh	\$6,826	\$7,030	\$204	3.0%
- Residence Halls	\$4,096	\$4,220	\$124	3.0%
- Meal Plans	\$2,730	\$2,810	\$80	2.9%
Parkside	\$6,852	\$6,938	\$86	1.3%
- Residence Halls	\$4,406	\$4,406	\$0	0.0%
- Meal Plans	\$2,446	\$2,532	\$86	3.5%
Platteville	\$7,130	\$7,130	\$0	0.0%
- Residence Halls	\$3,970	\$3,970	\$0	0.0%
- Meal Plans	\$3,160	\$3,160	\$0	0.0%
River Falls	\$6,424	\$6,525	\$101	1.6%
- Residence Halls	\$4,035	\$4,136	\$101	2.5%
- Meal Plans	\$2,389	\$2,389	\$0	0.0%
Stevens Point	\$6,883	\$7,089	\$206	3.0%
- Residence Halls	\$4,098	\$4,260	\$162	4.0%
- Meal Plans	\$2,785	\$2,829	\$44	1.6%
Stout	\$6,504	\$6,624	\$120	1.9%
- Residence Halls	\$3,960	\$4,040	\$80	2.0%
- Meal Plans	\$2,544	\$2,584	\$40	1.6%
Superior	\$6,085	\$6,265	\$180	3.0%
- Residence Halls	\$3,595	\$3,695	\$100	2.8%
- Meal Plans	\$2,490	\$2,570	\$80	3.2%
Whitewater	\$6,214	\$6,326	\$112	1.8%
- Residence Halls	\$3,784	\$3,876	\$92	2.4%
- Meal Plans	\$2,430	\$2,450	\$20	0.8%

TABLE D-5
University of Wisconsin System
2016-17 Academic Year Textbook Rental Rates

<u>Institution</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>	<u>% Change</u>
Eau Claire	\$200.00	\$180.00	-\$20.00	-10.0%
La Crosse	\$173.92	\$173.92	\$0.00	0.0%
Platteville	\$155.00	\$155.00	\$0.00	0.0%
River Falls	\$152.02	\$156.58	\$4.56	3.0%
Stevens Point	\$181.20	\$178.80	-\$2.40	-1.3%
Stout (based on 30 credits)	\$190.80	\$343.50	\$152.70	80.0%
Whitewater	\$162.48	\$165.12	\$2.64	1.6%

Increases above the 3% Threshold

UW-Stout is moving from a textbook rental program to an e-Text program which will increase the price to students. The cost of e-text is still approximately one-third the cost of purchasing books. The text rental price is also expected to increase next year as more courses convert to e-text.

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**APPENDIX A. SUMMARY OF DIFFERENTIAL
TUITION PROGRAMS**

UW System Differential Tuition by Institution – June 2016

Institution	Tuition Program	Description	Pricing	Annual Increase
UW- Madison	School of Business - Undergraduate	Implemented Fall 2007. The differential rate applies to all undergraduate students enrolled in the Bachelor of Business Administration (BBA) major and Certificate in Business (CIB) program. The differential will be reviewed by the campus and students after the 2011-12 academic year.	BBA tuition increased by \$500 per semester (\$1,000 per year). CIB tuition increased by \$150 per semester (\$300 per year).	None
	School of Engineering – Undergraduate Differential Tuition	The differential applies to all undergraduate students enrolled in the Engineering major beginning in Fall 2008. The differential increases the number of faculty, expands student services, and funds new programs. The College of Engineering committed to raising funds for need-based financial aid.	The differential is \$700 per semester (\$1,400 per year).	None
	The Madison Initiative for Undergraduates	Approved in May 2009. The differential applies to all undergraduate students. The differential will improve quality by increasing student access to key courses and majors; introducing curricular and pedagogical change; improving vital student services; and enhancing access and affordability. The Initiative will add faculty and instructional support while increasing need-based financial aid. Students from families with an adjusted gross income of \$80,000 or less and with unmet financial need will be held harmless from the differential increase.	The differential is \$1,000 for residents and \$3,000 for nonresidents.	None

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase
UW-Milwaukee	Peck School of the Arts - Undergraduate	Implemented Fall 2004. Differential rate applies to all undergraduate courses provided by the Peck School of the Arts, with the exception of eight 100-level General Education Requirement courses.	The differential is \$21.80 per credit in 2016-17.	None
	College of Engineering and Applied Science – Undergraduate and Graduate	Implemented Fall 2004. Applies to all undergraduate and graduate courses provided by the college.	The differential is \$21.63 per credit in 2016-17.	None
	Sheldon B. Lubar School of Business Administration – Undergraduate	Implemented Fall 2004. Differential rate applies to all 200- to 600-level courses provided by the School.	The differential is \$21.22 per credit in 2016-17.	None
	College of Nursing – Undergraduate	Implemented Fall 2004. Applies to all undergraduates enrolled in clinical major courses within the College.	The differential is \$31.52 per credit in 2016-17.	None
	School of Architecture and Urban Planning (SARUP) – Undergraduate and Graduate	Implemented Fall 2006. Supports a desktop computer workstation program with enhanced support services for architecture students.	\$11.55 per credit for all Department of Architecture courses and an additional \$31.45 per credit (\$43 per credit total) for all courses at the 200 through 800 levels.	May increase by 5% annually
UW-Eau Claire	The Blugold Commitment - Undergraduate	In 2010, UW-Eau Claire expanded their existing differential in support of the Blugold Commitment – a commitment to extraordinary learning, affordable education, and globally prepared graduates from Wisconsin. The differential supports high-impact practices, additional faculty, and financial aid.	For full-time resident and nonresident undergraduate students, the differential is \$1,063 per year in 2016-17. The Board-approved increase to \$1,363 per year in Fall 2013 was prevented by the tuition freeze.	None

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase
UW-La Crosse	Academic Excellence Initiatives – Undergraduate and Graduate	Implemented Fall 2003 and reviewed in 2010. The differential provides financial support for academic advising, diversity initiatives, undergraduate research, and international education. The differential must be merged with the Growth, Quality, and Access differential in 2013.	The rate is \$69.96 per semester in Fall 2016. The Board-approved increase to \$74.16 per semester in Fall 2013 was prevented by the tuition freeze.	None
	Growth, Quality, and Access - Undergraduate	Approved by the Board of Regents in 2007. The differential does not apply to students enrolled before Fall 2008. The differential is used to hire additional faculty and staff and to purchase instructional supplies and equipment.	The differential is \$573.24 per semester (\$1,146.48 per year) in 2016-17.	Increase will be sufficient to cover salary and fringe increases and is not expected to be larger than the percent increase in resident undergraduate tuition.
UW-Oshkosh	Oshkosh Personal Development Compact – Undergraduate	Implemented Fall 2003 to enhance assessment, advising, co-curricular involvement, and emotional wellness. Emphasis is placed on student retention, reduced time to graduation, and increased graduation rates.	The undergraduate tuition differential is \$61.92 per semester (\$123.84 per year) in 2016-17.	None
UW-Platteville	Regional Enrollment Plan – Undergraduate	Implemented Fall 2005. Offers a differential tuition rate to nonresident, undergraduate students from Illinois and Iowa who enroll in fields that address the workforce needs of both new and established Wisconsin businesses.	Eligible students will be charged the resident tuition rate plus a premium of \$4,700 per year.	After Fall 2010, the premium may increase up to the resident undergraduate tuition rate.
	Academic and Support Services – Undergraduate	Approved in April 2008. The differential expands student services (e.g., Writing Center and Tutoring Center), supports additional mental health staff, funds career services staff, and provides financial support to students completing their senior capstone project.	Differential tuition will be 1.9% of the resident undergraduate tuition rate for all undergraduates. In 2016-17, this is \$59.88 per semester (\$119.76 per year).	As a percent of tuition, the differential increases with tuition

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase																									
UW-River Falls	The Falcon Promise - Undergraduate	This institution-wide differential was initially implemented in Fall 2007 and was reviewed in 2011. The Falcon Promise supports enhanced library services, a testing center, tutoring services, undergraduate research and engagement opportunities, learning space upgrades, and the Falcon Scholars financial aid program.	The differential is \$65 per semester (\$130 per year). The Board-approved increase to \$160 per year in Fall 2013 was prevented by the tuition freeze.	None																									
UW-Stevens Point	Pointer Partnership - Undergraduate	This institution-wide differential targets reducing bottleneck courses, providing consistent advising, and limiting the impact on needy students through financial aid. The differential will be phased in over three years beginning in Fall 2016. The 2015-17 biennial budget included a provision that allowed the Board to adopt this differential.	<table border="1" data-bbox="999 610 1701 948"> <thead> <tr> <th colspan="5" data-bbox="999 610 1701 688">Table 3 -Implementation of the Pointer Partnership</th> </tr> <tr> <th data-bbox="999 688 1108 727"></th> <th data-bbox="1108 688 1268 727">Freshman</th> <th data-bbox="1268 688 1457 727">Sophomores</th> <th data-bbox="1457 688 1575 727">Juniors</th> <th data-bbox="1575 688 1701 727">Seniors</th> </tr> </thead> <tbody> <tr> <td data-bbox="999 727 1108 799">2016-17</td> <td data-bbox="1108 727 1268 799">\$200</td> <td data-bbox="1268 727 1457 799">\$200</td> <td data-bbox="1457 727 1575 799">\$100</td> <td data-bbox="1575 727 1701 799">\$0</td> </tr> <tr> <td data-bbox="999 799 1108 870">2017-18</td> <td data-bbox="1108 799 1268 870">\$200</td> <td data-bbox="1268 799 1457 870">\$200</td> <td data-bbox="1457 799 1575 870">\$200</td> <td data-bbox="1575 799 1701 870">\$100</td> </tr> <tr> <td data-bbox="999 870 1108 948">2018-19</td> <td data-bbox="1108 870 1268 948">\$200</td> <td data-bbox="1268 870 1457 948">\$200</td> <td data-bbox="1457 870 1575 948">\$200</td> <td data-bbox="1575 870 1701 948">\$200</td> </tr> </tbody> </table> <p data-bbox="999 948 1701 980">Note: amounts are charged per semester.</p>	Table 3 -Implementation of the Pointer Partnership						Freshman	Sophomores	Juniors	Seniors	2016-17	\$200	\$200	\$100	\$0	2017-18	\$200	\$200	\$200	\$100	2018-19	\$200	\$200	\$200	\$200	Three year implementation. After phase-in, no annual increases.
Table 3 -Implementation of the Pointer Partnership																													
	Freshman	Sophomores	Juniors	Seniors																									
2016-17	\$200	\$200	\$100	\$0																									
2017-18	\$200	\$200	\$200	\$100																									
2018-19	\$200	\$200	\$200	\$200																									

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase
UW-Stout	Customized Instruction	Implemented Fall 1999. Provides tuition flexibility to determine and charge market rates for customized programs, certificates, and courses to meet the needs of business and industry. Courses will be typically provided in alternative time frames (i.e., summer, evenings, and/or weekends.)	Market tuition rates will vary by program.	Variable based on market rates
	Access to Learning – Undergraduate and Graduate	Implemented Fall 1999. The differential tuition provides access to active learning programs that promote critical and creative thinking abilities in students. The differential provides expanded access to campus laboratories, cooperative education programs, field trips, and instructional materials.	Both residents and nonresidents pay the same differential tuition amount, which equals 5% of undergraduate and graduate tuition. In 2016-17, this is \$11.13 per credit for undergraduates and \$17.50 per credit for graduates.	As a percent of tuition, the differential increases with tuition
UW-Superior	The Superior Experience - Undergraduate	First approved in 2003. The Superior Experience supports technology for Swenson Hall, Jim Dan Hill Library acquisitions, and Career Services.	All undergraduate students are assessed an additional \$119 per semester (\$237 per year). The differential fee is prorated for part-time students.	None
	Natural Science Per-Credit Differential – Undergraduate	Implemented in Fall 2011. The per-credit differential on Department of Natural Sciences courses will support laboratory equipment, field trips, student assistants, and capstone research projects. The differential will replace all special course fees in the Department of Natural Sciences.	Undergraduate tuition increased by \$12.00 per credit on courses offered in the Department of Natural Sciences.	None
UW-Whitewater	Advising and Integrated Freshman Experience Program – Undergraduate	Implemented Fall 2002 to promote continual student success through a multilevel advising model and an integrated freshman experience program.	Undergraduate tuition increases by an amount equal to 3.5% of the resident undergraduate tuition rate. In 2016-17, this is \$110.28 per semester (\$220.56 per year).	As a percent of tuition, the differential increases with tuition